Presale: Dryden XXIII Senior Loan Fund/Dryden XXIII Senior Loan Fund LLC
Jun 12

Description: Abstract
Standard & Poor's Ratings Services' portfolio analysis for this transaction is based on the collateral manager's decision to manage this transaction to maintain the portfolio collateral's original credit quality. This analysis generally reflects the application of our criteria to a combination of purchased collateral, collateral committed to be purchased, and the indicative portfolio of assets provided to us by the collateral manager and may also reflect our assumptions about the transaction's investment guidelines. The results from Standard & Poor's CDO Evaluator, cash flow model, and sensitivity analysis take into account the above mentioned portfolio along with the additional assumptions or stresses that form the basis for the assigned preliminary ratings. The preliminary ratings assigned to Dryden XXIII Senior Loan Fund/Dryden...

Companies mentioned in this report are:
- Dryden XXIII Senior Loan Fund

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Presale: Dryden XXIII Senior Loan Fund/Dryden XXIII Senior Loan Fund LLC Jun 12</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/2888359/">http://www.researchandmarkets.com/reports/2888359/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCD25I63</td>
</tr>
</tbody>
</table>

Product Format
Please select the product format and quantity you require:

Quantity

<table>
<thead>
<tr>
<th>Electronic:</th>
<th>USD 400</th>
</tr>
</thead>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] [Mrs] [Dr] [Miss] [Ms] [Prof]
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World