Summary: Hays Consolidated Independent School District, Texas; School State Program Jul 14

Description:
Abstract
Standard & Poor's Ratings Services assigned its 'AAA' program rating and 'AA-' school issuer credit rating (ICR) to Hays Consolidated Independent School District (CISD), Texas' series 2014 unlimited-tax school building bonds. At the same time, we affirmed our ICR on the district's outstanding GO debt. The outlook on all the ratings is stable. The enhanced program rating reflects our view of the district's eligibility for, and participation in, the Texas Permanent School Fund bond guarantee program, which provides the security of a permanent fund of assets the district can use to meet debt service on bonds guaranteed by the program. The 'AA-' ICR reflects our opinion of the district's general creditworthiness, including its: Stable and diverse economy, which benefits from...

Companies mentioned in this report are:
- Hays Cons Indpt Sch Dist

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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