Global Demand, Capacity and Prices for Methanol - China to Remain the Dominant Market

Summary

The publisher, the industry analysis specialist, has released its latest research, "Global Demand, Capacity and Prices for Methanol - China to Remain the Dominant Market". The study comes from the company's oil and gas research group, and provides market analysis of the global methanol industry, highlighting major features. It provides historic and forecast market size, demand and production figures by region, covering Asia-Pacific (APAC), Europe, North America, South America, and the Middle East and Africa. It uses data and information sourced from proprietary databases, primary and secondary research, and in-house analysis by our team of industry experts.

The global methanol industry witnessed steady growth between 2003 and 2013, despite the global recession in 2008. Developed regions such as North America and Europe declined in terms of both demand and production, whereas APAC led the industry, with strong demand from major end-use sectors in the petrochemicals and energy industries.

During the next five years, the European and North American markets are not expected to experience any substantial increase in demand volume. However, a large amount of capacity is likely to be added in the US, as it has access to cheap and abundant natural gas feedstock.

China will remain the growth driver of the global methanol industry, with its higher-than-average demand growth. It will continue to increase production capacity to fulfill this, and is expected to add 22.17 million tons per year (mmtty) of methanol capacity over the next five years. Overall, methanol capacity in APAC is expected to increase by around 27 mmtty by 2018.

Scope

The report provides in-depth analysis of the demand and supply dynamics of the global methanol industry, including:
- Historic and forecast global methanol capacity by region
- Details of planned methanol plants
- Major global methanol producers' capacity shares
- Historic and forecast methanol market size, demand volume and production volume by region
- Global methanol demand by end-use sector
- Methanol price forecasts by region
- Lists of active and planned methanol-to-olefins plants by country
- Profiles of the three largest companies in the global methanol industry

Reasons to buy

The report will enhance your decision-making capability by allowing you to:
- Understand the key trends and challenges in the global methanol industry
- Understand the regional methanol supply scenario
- Identify opportunities in the global methanol industry with the help of specific insights into demand and supply dynamics
- Increase future revenue and profitability with insights into opportunities and critical success factors in the global methanol industry
- Understand the current and likely future competitive scenario

Contents:
1.1 List of Tables
1.2 List of Figures
2 Introduction
2.1 Overview
2.2 GlobalData Report Guidance
3 Global Methanol Capacity - US Emerges as a New Investment Destination
3.1 Global Methanol Industry, Supply Scenario, 2003-2018
3.2 Global Planned Methanol Plants Details - China and the US Will Add the Most Capacity up to 2018
3.2.1 China
3.2.2 US
3.2.3 Iran
3.3 Methanol to Olefins Plants Gaining Prominence in China
3.4 Global Methanol Industry, Company Share, 2013
4 Asia-Pacific to Drive Global Methanol Demand
4.1 Global Methanol Industry, Market Size, 2003-2018
4.2 Global Methanol Production, 2003-2018
4.3 Global Methanol Demand by End-Use Sector, 2013
4.4 Global Methanol Price Forecast, 2003-2018
5 Major Companies Active in the Global Methanol Industry
5.1 Methanex Corporation (Methanex)
5.1.1 Company Overview
5.1.2 Business Overview
5.1.3 Methanex, Global Methanol Capacity, 2003-2018
5.1.4 Methanex's Active and Planned Methanol Plants, 2013
5.2 Methanol Holdings (Trinidad) Limited
5.2.1 Company Overview
5.2.2 Methanol Holdings, Global Methanol Capacity, 2003-2018
5.2.3 Methanol Holdings' Active and Planned Methanol Plants, 2013
5.3 Mitsubishi Gas Chemical
5.3.1 Company Overview
5.3.2 Business Overview
5.3.3 Mitsubishi Gas Chemical, Total Installed Capacity, 2003-2018
5.3.4 Mitsubishi Gas Chemical's Active and Planned Methanol Plants, 2013
6 Conclusion
7 Appendix
7.1 Definitions
7.1.1 Installed Capacity
7.1.2 Process
7.1.3 Technology
7.2 Abbreviations
7.3 GlobalData's Research Methodology
7.3.1 Coverage
7.3.2 Secondary Research
7.3.3 Primary Research
7.3.4 Expert Panel Validation
7.4 Disclaimer

1.1 List of Tables
Table 1: Methanol Industry, Global, Capacity by Region (mmty), 2003-2018
Table 2: Methanol Industry, Global, Capacity CAGR by Region (%), 2003-2018
Table 3: Methanol Industry, China, Capacity (mmty), 2003-2018
Table 4: Methanol Industry, US, Capacity (mmty), 2003-2018
Table 5: Methanol Industry, Iran, Capacity (mmty), 2003-2018
Table 6: Methanol Industry, Global, Major Planned Plant Details, 2014-2018
Table 7: Methanol Industry, Global, Active and Planned Methanol to Olefins Plants, 2011-2017
Table 8: Methanol Industry, Global, Capacity by Company, 2013
Table 9: Methanol Industry, Global, Market Size by Region (US$ bil), 2003-2018
Table 10: Methanol Industry, Global, Market Size CAGR by Region (%), 2003-2018
Table 11: Methanol Industry, Global, Demand Volume by Region (mmty), 2003-2018
Table 12: Methanol Industry, Global, Demand Volume CAGR by Region (%), 2003-2018
Table 13: Methanol Industry, Global, Production Volume by Region (mmty), 2003-2018
Table 14: Methanol Industry, Global, Production Volume CAGR by Region (%), 2003-2018
Table 15: Methanol Industry, Global, Demand by End-Use Share (%), 2013
Table 16: Methanol Industry, Global, Average Price by Region (US$/ton), 2003-2018
Table 17: Methanex, Key Facts, 2013
Table 18: Methanex, Installed Methanol Capacity (mmty), 2003-2018
Table 19: Methanex, Active and Planned Methanol Plants, 1988-2016
Table 20: Methanol Holdings, Key Facts, 2013
Table 21: Methanol Holdings, Installed Methanol Capacity (mmt), 2003-2018
Table 22: Methanol Holdings, Active and Planned Methanol Plant Details, 1984-2007
Table 23: Mitsubishi Gas Chemical, Key Facts, 2013
Table 24: Mitsubishi Gas Chemical, Installed Methanol Capacity (mmt), 2003-2018
Table 25: Mitsubishi Gas Chemical, Active and Planned Methanol Plant Details, 1983-2017
Table 26: List of Abbreviations

1.2 List of Figures
Figure 1: Methanol Industry, Global, Capacity by Region (mmt), 2003-2018
Figure 2: Methanol Industry, China, Capacity (mmt), 2003-2018
Figure 3: Methanol Industry, US, Capacity (mmt), 2003-2018
Figure 4: Methanol Industry, Iran, Capacity (mmt), 2003-2018
Figure 5: Methanol Industry, Global, Capacity by Company, 2013
Figure 6: Methanol Industry, Global, Market Size by Region (US$ bil), 2003-2018
Figure 7: Methanol Industry, Global, Demand Volume by Region (mmt), 2003-2018
Figure 8: Methanol Industry, Global, Production Volume by Region (mmt), 2003-2018
Figure 9: Methanol Industry, Global, Demand by End-Use Share (%) 2013
Figure 10: Methanol Industry, Global, Average Price by Region (US$/ton), 2003-2018
Figure 11: Methanex, Installed Methanol Capacity (mmt), 2003-2018
Figure 12: Methanol Holdings, Installed Methanol Capacity (mmt), 2003-2018
Figure 13: Mitsubishi Gas Chemical, Installed Methanol Capacity (mmt), 2003-2018

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Demand, Capacity and Prices for Methanol - China to Remain the Dominant Market
Web Address: http://www.researchandmarkets.com/reports/2909412/
Office Code: SCH3N6BV

Product Formats
Please select the product formats and quantity you require:

Quantity
Electronic (PDF) - Single User: □ USD 3000
Electronic (PDF) - Site License: □ USD 6000
Electronic (PDF) - Enterprisewide: □ USD 9000

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: □ Mr □ Mrs □ Dr □ Miss □ Ms □ Prof
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * ___________________________________________
Job Title: ___________________________________________
Organisation: ___________________________________________
Address: ___________________________________________
City: ___________________________________________
Postal / Zip Code: ___________________________________________
Country: ___________________________________________
Phone Number: ___________________________________________
Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

- Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

- Pay by check: Please post the check, accompanied by this form, to:

  Research and Markets,
  Guinness Center,
  Taylors Lane,
  Dublin 8,
  Ireland.

- Pay by wire transfer: Please transfer funds to:

  Account number: 833 130 83
  Sort code: 98-53-30
  Swift code: ULSBIE2D
  IBAN number: IE78ULSB98533083313083
  Bank Address: Ulster Bank,
                27-35 Main Street,
                Blackrock,
                Co. Dublin,
                Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp