Summary: Health and Education Facilities Board of Franklin County, Tennessee University of the South; Private Coll/Univ - General Obligation Aug 14

Description: Abstract
Standard & Poor's Ratings Services assigned its 'A+' long-term rating the Health and Education Facilities Board of Franklin County, Tenn.'s $27.4 million series 2014 fixed-rate educational facilities revenue refunding and improvement bonds. At the same time, Standard & Poor's affirmed its 'A+' long-term rating on the board's series 2005 and 2012 fixed rate educational facilities revenue bonds and our 'A+/A-1' dual rating on the board's series 1998B variable-rate demand bonds (VRDBs). All bonds were issued for the University of the South (commonly known as Sewanee). Sewanee provides self-liquidity for unremarketed tenders for the 1998B bonds. The outlook on all ratings is stable. The 'A+' rating reflects our view of the university's relatively strong balance sheet, stable and modestly selective admissions, ...

Companies mentioned in this report are:
- University of the South
- Franklin Cnty Hlth Ed & Hsg Fac Brd

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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