Iron Ore Mining in South Africa to 2020

Description:
The 'Iron Ore Mining in South Africa to 2020' report comprehensively covers South African reserves of iron ore, reserves by region and by country, the historic and forecast data on iron ore production, historic and forecast iron ore production by form, production by province, historic and forecast production by selected iron ore mines, iron ore prices, historic and forecast iron ore consumption and exports, the stage of the South African construction industry as an end-use sector and iron ores and concentrates exports by country.

The report also includes factors affecting demand for iron ore, profiles of major iron ore producing companies and information on the active, exploration and development iron ore projects.

The Fiscal Regime section provides information about the country's regulatory authority, laws, licenses and other fiscal regime information such as taxes, rates and other charges applicable to the mining of the commodity in the country.

It is an essential tool for companies active in South African mining, and for new competitors considering entering the industry.

Summary:
South Africa had crude iron ore reserves of around 1 billion tonnes (bnt) as of January 2015, accounting for 1% of the global total. Hematite and magnetite ore deposits are mostly found in the province of Northern Cape. The country produced 80.8 million tones (Mt) of iron ore in 2014 - up by 13% over the previous year due to an increase in production at the Sishen mine. The Northern Cape was the major iron ore producing province, producing an estimated 72-75mt, followed by the Limpopo (1.1mt) and Mpumalanga provinces (1.9mt).

Scope:
The report contains an overview of the South African iron ore mining industry together with the key factors affecting the industry and demand for the commodity.

It also provides information about reserves, historic and forecast data on iron ore production, iron ore consumption, ores and concentrates exports, the competitive landscape and active, exploration and development iron ore projects.

Reasons To Buy:
Gain an understanding of the South African iron ore mining industry, its reserves, historic and forecast data on iron ore production and production by selected mines, historic and forecast domestic iron ore consumption, iron ores and concentrates exports, demand drivers, active, exploration and development iron ore projects, the competitive landscape and the country's fiscal regime.

Key Highlights:
- South African iron consumption was an estimated 9.1Mt in 2014, down by 1.1% over 2013, with approximately 98% of the iron ore consumed by the domestic steel industry.
- Hematite and magnetite ore deposits are mostly found in the province of Northern Cape.
- The Department of Mineral Resources is the main body that formulates and regulates mining policy for the exploration, development, utilization, processing and management of the country's mineral resources.

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