Iron Ore Mining in South Africa to 2020

Description: The 'Iron Ore Mining in South Africa to 2020' report comprehensively covers South African reserves of iron ore, reserves by region and by country, the historic and forecast data on iron ore production, historic and forecast iron ore production by form, production by province, historic and forecast production by selected iron ore mines, iron ore prices, historic and forecast iron ore consumption and exports, the stage of the South African construction industry as an end-use sector and iron ores and concentrates exports by country.

The report also includes factors affecting demand for iron ore, profiles of major iron ore producing companies and information on the active, exploration and development iron ore projects.

The Fiscal Regime section provides information about the country's regulatory authority, laws, licenses and other fiscal regime information such as taxes, rates and other charges applicable to the mining of the commodity in the country.

It is an essential tool for companies active in South African mining, and for new competitors considering entering the industry.

Summary:

South Africa had crude iron ore reserves of around 1 billion tonnes (bnt) as of January 2015, accounting for 1% of the global total. Hematite and magnetite ore deposits are mostly found in the province of Northern Cape. The country produced 80.8 million tones (Mt) of iron ore in 2014 - up by 13% over the previous year due to an increase in production at the Sishen mine. The Northern Cape was the major iron ore producing province, producing an estimated 72-75mt, followed by the Limpopo (1.1mt) and Mpumalanga provinces (1.9mt).

Scope:

The report contains an overview of the South African iron ore mining industry together with the key factors affecting the industry and demand for the commodity.

It also provides information about reserves, historic and forecast data on iron ore production, iron ore consumption, ores and concentrates exports, the competitive landscape and active, exploration and development iron ore projects.

Reasons To Buy:

Gain an understanding of the South African iron ore mining industry, its reserves, historic and forecast data on iron ore production and production by selected mines, historic and forecast domestic iron ore consumption, iron ores and concentrates exports, demand drivers, active, exploration and development iron ore projects, the competitive landscape and the country's fiscal regime.

Key Highlights:

- South African iron consumption was an estimated 9.1Mt in 2014, down by 1.1% over 2013, with approximately 98% of the iron ore consumed by the domestic steel industry.

- Hematite and magnetite ore deposits are mostly found in the province of Northern Cape.

- The Department of Mineral Resources is the main body that formulates and regulates mining policy for the exploration, development, utilization, processing and management of the country's mineral resources.

Contents:

1 Executive Summary
2 Iron Ore Mining in South Africa – Reserves, Production, Consumption and Trade
   2.1 Reserves by Region, Grade and Country
2.2 Historic and Forecast Production
2.2.1 Production by form – lumps and fines
2.2.2 Production by Province
2.2.3 Historical and forecast production by selected iron ore mines
2.3 Active Mines
2.4 Exploration and Development Projects
2.5 South Africa Iron Ore Consumption and Trade
2.5.1 Domestic iron ore consumption vs steel production
2.5.2 South African construction industry
2.5.3 Iron ores and concentrates exports
2.5.4 Exports to destination countries
2.6 Demand Drivers
2.6.1 Chinese iron ore imports vs. pig iron and steel production
2.6.2 Chinese construction industry
3 Major Iron Ore Producers in South Africa
3.1 Kumba Iron Ore Ltd
3.2 Assmang Ltd
4 Fiscal Regime
4.1 The South African Mining Industry – Governing Bodies
4.1.1 Department of Mineral Resources (DMR)
4.1.2 The Mine Health and Safety Council
4.2 The South African Mining Industry – Governing Laws
4.2.1 Minerals and Petroleum Resources Development Act
4.2.2 Mineral and Energy Laws Rationalisation Act, 1994
4.2.3 Mine Health and Safety Act, 1996 (Act No. 29 of 1996)
4.2.4 Broad-Based Black Economic Empowerment Amendment Act, 2013
4.3 The South African Mining Industry – Prospecting and Mining Rights
4.3.1 Application for a Prospecting Right or a Mining Right
4.3.2 Prospecting Rights
4.3.3 Mining Right
4.3.4 The South African Mining Industry – Prospecting and Mining Obligations
4.4.1 Prospecting Rights Holders
4.4.2 Mining Right Holders
4.4.3 Retention Right Holders
4.4.4 Environmental Protection and Assessment
4.4.5 Issuance of a Closure Certificate
4.4.6 Cancellation and Suspension of Rights
4.5 The South African Mining Industry – Key Fiscal Terms
4.5.1 Royalties
4.5.2 Depreciation
4.5.3 Corporate Tax
4.5.4 Capital Gains Tax
4.5.5 Dividend Tax
4.5.6 Real Property Tax
4.5.7 Withholding Tax
4.5.8 Branch Profits Tax
4.5.9 Loss Carry Forward
4.5.10 Value Added Tax (VAT)
5 Appendix
5.1 Abbreviations
5.2 Bibliography
5.3 Secondary Research
5.4 Primary Research
5.5 Contact
5.6 About
5.7 Services
5.8 Disclaimer

List of Tables
Table 1: Iron Ore Mining in South Africa – Chemistry of Iron Ore by Selected Countries, 2014
Table 2: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Production (Million Tonnes) and Prices (US$/tonne), 2000–2020
Table 3: Iron Ore Mining in South Africa – Historic and Forecast Production by Form – Lumps and Fines
Table 4: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Production by Selected Mines, (Million Tonnes), 2011–2020
Table 5: Iron Ore Mining in South Africa – Active Mines, 2015
Table 6: Iron Ore Mining in South Africa – Exploration Projects, 2015
Table 7: Iron Ore Mining in South Africa – Development Projects, 2015
Table 8: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Consumption vs Crude Steel Production (Million Tonnes), 2000–2020
Table 9: Iron Ore Mining in South Africa – Historic and Forecast South African Iron Ores and Concentrates Exports vs Exports to China (Million Tonnes), 2000–2020
Table 10: Iron Ore Mining in South Africa – Export by Country (Million Tonnes), 2014
Table 11: Iron Ore Mining in South Africa – Historic and Forecast Chinese Steel Production vs Total Iron Ores and Concentrates Imports and Imports from South Africa (Million Tonnes), 2000–2020
Table 12: Iron Ore Mining in South Africa – Chinese Construction Output by Project Type (US$ Million), 2010–2019
Table 13: Iron Ore Mining in South Africa – Comparative Analysis of Major Producers, 2014
Table 14: Iron Ore Mining in South Africa – Kumba Iron Ore Ltd Projects, 2015
Table 15: Iron Ore Mining in South Africa – Assmang Ltd Projects, 2015
Table 16: The Mining Industry in South Africa – Depreciation and Useful Life (Years), 2014

List of Figures
Figure 1: Iron Ore Mining in South Africa – Iron Ore Reserves by Country (%), 2014
Figure 2: Iron Ore Mining in South Africa – Location of Iron Ore Deposits in South Africa
Figure 3: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Production (Million Tonnes) and Prices (US$/tonne), 2000–2020
Figure 4: Iron Ore Mining in South Africa – Historic and Forecast Production by Form – Lumps and Fines (Million Tonnes), 2000–2020
Figure 5: Iron Ore Mining in South Africa – Iron Ore Production by Province (%), 2014
Figure 6: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Production by Selected Mines, (Million Tonnes), 2011–2020
Figure 7: Iron Ore Mining in South Africa – Historic and Forecast Iron Ore Consumption vs Crude Steel Production (Million Tonnes), 2000–2020
Figure 8: Iron Ore Mining in South Africa – Historic and Forecast South African Iron Ores and Concentrates Exports vs Exports to China (Million Tonnes), 2000–2020
Figure 9: Iron Ore Mining in South Africa – Exports by Country (%), 2014
Figure 10: Iron Ore Mining in South Africa – Historic and Forecast Chinese Steel Production vs Total Iron Ores and Concentrates Imports and Imports from South Africa (Million Tonnes), 2000–2020
Figure 11: Iron Ore Mining in South Africa – Chinese Construction Industry Output by Project Type and Chinese Steel Production, 2010–2019
Figure 12: Iron Ore Mining in South Africa – Share of Iron Ore Produced by Major Companies, (%), 2014
Figure 13: Iron Ore Mining in South Africa – Share of Iron Ore Production by Kumba Iron Ore Ltd Mines (%), 2014

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