Pharmacy Automation Systems Market by product type & by End-user - Global Forecasts & Trends to 2019

Description: Pharmacy Automation Systems Market by product type (Medication Dispensing Systems, Packaging and Labeling Systems, Table-top Counters) & by End-user (Inpatient Pharmacy Automation, Outpatient Pharmacy Automation) - Global Forecasts & Trends to 2019

This report studies and analyzes the pharmacy automation systems market by product and end user. The market by product includes pharmacy automation systems such as automated medication dispensing systems, automated packaging and labeling systems, automated medication compounding systems, storage and retrieval systems, table-top counters, and other systems; whereas, the market by end user comprises inpatient pharmacy automation, outpatient pharmacy automation, retail pharmacy chains, and pharmacy benefit management organizations and other mail-order settings.

The pharmacy automation market is expected to reach $4,566.2 million by 2019 from $3,165.9 million in 2014, growing at a CAGR of 7.6% during the forecast period. Factors such as the increase in the number of drug prescriptions at the pharmacies which increase the adoption of automated systems for the efficient workflow, rise in the healthcare expenditure, and the need for reduction in the medication errors propel the growth of this market. However, the shrinking budgets, higher costs associated with implementation of pharmacy automation systems, and severe regulations delaying the product launch in certain countries can hamper the growth of this market.

The report analyzes the pharmacy automation systems market into four geographies, namely, North America, Europe, Asia-Pacific, and RoW. North America accounted for the largest share in the global pharmacy automation systems market followed by Europe, APAC, and RoW. However, developed regions such as North America and Europe are expected to grow at a slower pace during the forecast period, due to saturation of these markets. On the other hand, the Asian region is anticipated to grow at a faster pace due to increasing awareness and adoption of technologies that boost the demand for pharmacy automation systems in this region.

The prominent players in the pharmacy automation systems market are Baxter International Inc. (U.S.), CareFusion Corporation (U.S.), Cerner Corporation (U.S.), Kirby Lester LLC (U.S.), McKesson Corporation (U.S.), Omnicell Inc. (U.S.), ScriptPro LLC (U.S.), Swisslog Holdings AG (Switzerland), and Talyst Inc. (U.S.)

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms in garnering greater market shares. Firms purchasing the report could use any one or a combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for increasing their market shares.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the product portfolios offered by the top players in the pharmacy automation systems market. The report analyzes the pharmacy automation systems market by product, end user, and geography
- Product Development/Innovation: Detailed insights on the upcoming trends, research and development activities, and new product launches in the pharmacy automation systems market
- Market Development: Comprehensive information about the lucrative emerging markets by product by end-user, and geography
- Market Diversification: Exhaustive information about new products, growing geographies, recent developments, and investments in the pharmacy automation systems market
Contents:
1 Introduction
1.1 Objectives Of Study
1.2 Markets Covered
1.3 Stakeholders
1.4 Research Methodology
1.4.1 Market Size Estimation
1.4.2 Market Crackdown And Data Triangulation
1.5 Key Data From Secondary Sources
1.6 Key Data From Primary Sources
1.7 Assumptions

2 Executive Summary

3 Market Overview
3.1 Introduction
3.2 Market Segmentation
3.3 Key Market Dynamics
3.3.1 Key Market Drivers
3.3.1.1 Population Demographics To Drive The Pharmacy Automation Market
3.3.1.2 Growing Need To Minimize Medication Errors To Drive Greater Adoption Of Automation Within Pharmacies
3.3.1.3 Rapid Decentralization Of Pharmacies To Fuel The Demand For Automation Tools In Pharmacies
3.3.2 Key Market Restraints
3.3.2.1 High Implementation Costs To Restrain The Demand For Pharmacy Automation Systems
3.3.2.2 Economic Slowdown In Europe To Restrict The Healthcare Investment
3.3.3 Market Challenges
3.3.3.1 Stringent Regulatory Procedures Delay Product Launches
3.3.4 Market Opportunities
3.3.4.1 Increasing Awareness Among Pharmacists
3.4 Market Share Analysis
3.5 Premium Insights
3.5.1 Automated Packaging And Labeling Systems Market Offers Significant Opportunities In The Coming Years
3.5.2 Emerging Markets

4 Global Pharmacy Automation Systems Market, By Product
4.1 Introduction
4.2 Automated Medication Dispensing Systems
4.3 Automated Packaging And Labeling Systems
4.4 Automated Medication Compounding Systems
4.5 Automated Storage And Retrieval Systems
4.6 Tabletop Counters
4.7 Other Pharmacy Automation Systems

5 Global Pharmacy Automation Systems Market, By End-Users
5.1 Introduction
5.2 Inpatient Pharmacy Units
5.2.1 Acute Care Settings
5.2.2 Long-Term Care Settings
5.3 Outpatient Pharmacy Units
5.3.1 Outpatient/Fast-Track Clinics
5.3.2 Hospital Retail Settings
5.4 Pharmacy Benefit Management Organizations And Other Mail-Order Settings
5.5 Retail Pharmacies

6 Global Pharmacy Automation Systems Market, By Geography
6.1 Introduction
6.2 North America
6.2.1 U.S.
6.2.2 Canada
6.3 Europe
6.3.1 Germany
6.3.2 France
6.3.3 U.K.
6.3.4 Spain
6.3.5 Italy
6.3.6 Rest Of Europe
6.4 Asia-Pacific
6.4.1 Japan
6.4.2 China
6.4.3 India
6.4.4 Rest Of Asia-Pacific
6.5 Rest Of The World
6.5.1 Latin America
6.5.2 Middle East And Africa

7 Competitive Landscape
7.1 Introduction
7.2 New Product Launches
7.3 Agreements, Collaborations, & Partnerships
7.4 Mergers & Acquisitions
7.5 Others

8 Company Profiles
(Overview, Financials, Products & Services, Strategy, & Developments)*
8.1 McKesson Corporation
8.2 Carefusion Corporation
8.3 Cerner Corporation
8.4 Omnicell, Inc.
8.5 Swisslog Holding Ag
8.6 Baxter International Inc.
8.7 Kirby Lester
8.8 Parata Systems Llc
8.9 Scriptpro Llc
8.10 Talyst, Inc.
*Details On Financials, Product & Services, Strategy, & Developments Might Not Be Captured In Case Of Unlisted Companies.

9 Appendix
- New Product Launches
- Agreements, Partnerships, & Collaborations

List Of Tables
Table 1 Global Pharmacy Automation Systems Market Size, By Product, 2012–2019 ($Million)
Table 2 Global Pharmacy Automation Systems Market Size, By Geography, 2012–2019 ($Million)
Table 3 Global Automated Medication Dispensing Systems Market Size, By Geography, 2012–2019 ($Million)
Table 4 Global Automated Packaging & Labeling Systems Market Size, By Geography, 2012–2019 ($Million)
Table 5 Global Automated Medication Compounding Systems Market Size, By Geography, 2012–2019 ($Million)
Table 6 Global Automated Storage & Retrieval Systems Market Size, By Geography, 2012–2019 ($Million)
Table 7 Global Table-Top Counters Market Size, By Geography, 2012–2019 ($Million)
Table 8 Global Other Pharmacy Automation Systems Market Size, By Geography, 2012–2019 ($Million)
Table 9 Global Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 10 Global Pharmacy Automation Systems Market Size For Inpatient Pharmacy Units, By Types, 2012–2019 ($Million)
Table 11 Global Pharmacy Automation Systems Market Size For Inpatient Pharmacy Units, By Geography, 2012–2019 ($Million)
Table 12 Global Pharmacy Automation Systems Market Size For Acute Care Settings, By Geography, 2012–2019 ($Million)
Table 13 Global Pharmacy Automation Systems Market Size For Long-Term Care Settings, By Geography,
Table 14 Global Pharmacy Automation Systems Market Size For Outpatient Pharmacy Units, By Types, 2012–2019 ($Million)
Table 15 Global Pharmacy Automation Systems Market Size For Outpatient Pharmacy Units, By Geography, 2012–2019 ($Million)
Table 16 Global Pharmacy Automation Systems Market Size For Outpatient/Fast-Track Clinic Settings, By Geography, 2012–2019 ($Million)
Table 17 Global Pharmacy Automation Systems Market Size For Hospital Retail Settings, By Geography, 2012–2019 ($Million)
Table 18 Global Pharmacy Automation Systems Market Size For Pharmacy Benefit Management Services And Other Mail-Order Settings, By Geography, 2012–2019 ($Million)
Table 19 Global Pharmacy Automation Systems Market Size For Retail Pharmacy Chains, By Geography, 2012–2019 ($Million)
Table 20 Global Pharmacy Automation Systems Market Size, By Country, 2012–2019 ($Million)
Table 21 North America: Pharmacy Automation Systems Market Size, By Country, 2012–2019 ($Million)
Table 22 North America: Pharmacy Automation Systems Market, By Product, 2012–2019 ($Million)
Table 23 North America: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 24 North America: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 25 North America: Outpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 26 U.S.: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 27 U.S.: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 28 U.S.: Inpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 29 U.S.: Outpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 30 Canada: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 31 Canada: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 32 Canada: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 33 Canada: Outpatient Pharmacy Automation Systems Market Size, By Geography, 2012–2019 ($Million)
Table 34 Europe: Pharmacy Automation Systems Market Size, By Geography, 2012–2019 ($Million)
Table 35 Europe: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 36 Europe: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 37 Europe: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 38 Europe: Outpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 39 Germany: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 40 Germany: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 41 Germany: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 42 Germany: Outpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 43 France: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 44 France: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 45 France: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 46 France: Outpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 47 U.K.: Pharmacy Automation Systems Market Size, By Products, 2012–2019 ($Million)
Table 48 U.K.: Pharmacy Automation Systems Market Size, By End-Users, 2012–2019 ($Million)
Table 49 U.K.: Inpatient Pharmacy Automation Systems Market Size, By Types, 2012–2019 ($Million)
Table 50 U.K.: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 51 Spain: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 52 Spain: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 53 Spain: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 54 Spain: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 55 Italy: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 56 Italy: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 57 Italy: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 58 Italy: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 59 Roe: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 60 Roe: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 61 Roe: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 62 Roe: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 63 Apac: Pharmacy Automation Systems Market, By Geography, 2012–2019 ($Million)
Table 64 Apac: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 65 Apac: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 66 Apac: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 67 Apac: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 68 Japan: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 69 Japan: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 70 Japan: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 71 Japan: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 72 China: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 73 China: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 74 China: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 75 China: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 76 India: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 77 India: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 78 India: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 79 India: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 80 Roapac: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 81 Roapac: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 82 Roapac: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 83 Roapac: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 84 Row: Pharmacy Automation Systems Market, By Geography, 2012–2019 ($Million)
Table 85 Row: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 86 Row: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 87 Row: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 88 Row: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 89 Latin America: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 90 Latin America: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 91 Latin America: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 92 Latin America: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 93 Middle East & Africa: Pharmacy Automation Systems Market, By Products, 2012–2019 ($Million)
Table 94 Middle East & Africa: Pharmacy Automation Systems Market, By End-Users, 2012–2019 ($Million)
Table 95 Middle East & Africa: In-Patient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 96 Middle East & Africa: Outpatient Pharmacy Automation Systems Market, By Types, 2012–2019 ($Million)
Table 97 Key Growth Strategies, 2011–2014
Table 98 New Product Launches, 2013–2014
Table 99 Agreements, Collaborations, & Partnerships, 2013–2014
Table 100 Mergers & Acquisitions, 2011–2014
Table 101 Other Developments, 2014

List Of Figures

Figure 1 Research Methodology
Figure 2 Market Size Estimation Methodology
Figure 3 Data Triangulation Methodology
Figure 4 Global Pharmacy Automation Market Size, By Product, 2014 Vs. 2019 ($Million)
Figure 5 Global Pharmacy Automation Market Size, By Geography, 2014–2019 ($Million)
Figure 6 Pharmacy Automation Systems Market Segmentation
Figure 7 Market Dynamics
Figure 8 Global Pharmacy Automation Systems Market Share Analysis, 2013
Figure 9 Automated Packaging And Labeling Systems Market Trend
Figure 10 Key Growth Strategies Of Pharmacy Automation Systems Market 2011-2014
Figure 11 Mckesson Corporation: Revenue Segmentation, 2013
Figure 12 Mckesson Corporation: Distribution Solutions Business Revenue, 2011–2013 ($Million)
Figure 13 Mckesson Corporation: Distribution Solutions Revenue, By Business Segment, 2013
Figure 14 Mckesson Corporation: U.S. Pharmaceutical Distribution And Services Revenue, By Business, 2013
Figure 15 Mckesson Corporation: Total Revenue, By Geography, 2013
Figure 16 Carefusion Corporation: Revenue Segmentation, 2013
Figure 17 Carefusion Corporation: Total Revenue, 2011–2013 ($Million)
Figure 18 Carefusion Corporation: Medical Systems Revenue, By Business Segment, 2013
Figure 19 Carefusion Corporation: Total Revenue, By Geography, 2013
Figure 20 Cerner Corporation: Revenue Segmentation, 2013
Figure 21 Cerner Corporation: Total Revenue, 2011–2013 ($Million)
Figure 22 Cerner Corporation: Total Revenue, By Business Segment, 2013
Figure 23 Cerner Corporation: Total Revenue, By Geography, 2013
Figure 24 Omnicell, Inc.: Revenue Segmentation, 2013
Figure 25 Omnicell, Inc.: Total Revenue, 2011–2013 ($Million)
Figure 26 Omnicell, Inc.: Total Revenue, By Business Segment, 2013
Figure 27 Omnicell, Inc.: Total Revenue, By Business, 2013
Figure 28 Swisslog Holdings Ag: Revenue Segmentation, 2013
Figure 29 Swisslog Holdings Ag: Total Revenue, 2011–2013 ($Million)
Figure 30 Swisslog Holdings Ag: Total Revenue, By Business Segment, 2013
Figure 31 Swisslog Holdings Ag: Total Revenue, By Geography, 2013
Figure 32 Baxter International, Inc.: Revenue Segmentation, 2013
Figure 33 Baxter International, Inc.: Total Revenue, 2011–2013 ($Million)
Figure 34 Baxter International, Inc.: Medical Products Revenue, By Business Segment, 2013
Figure 35 Baxter International, Inc.: Total Revenue, By Geography, 2013

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