Wool in the 21st Century: New Prospects for a Familiar Fibre

Description:

"Humanity has never been involved in a relationship with any other creature that was more pivotal to its development and ultimate success than the one it shares with sheep". From Sheep by Alan Butler (published by John Hunt, 2013)

Given that the production of wool textiles plays such an integral part in history it is surprising that it makes up such a low percentage of the global fibre market. That said, the majority of global wool production goes into apparel.

With the price being much more than cotton, wool is perhaps viewed more as a premium product, confined to niche markets. Another view is that in today's modern world of man-made synthetics and fast fashion, wool no longer has a place.

However, there are plenty of signs that wool is making a comeback as a 21st century fibre - driven by improved aesthetics, performance aspects, and sustainability credentials.

This brand new title from just-style takes a look at this rather forgotten, yet unique textile fibre and examines the place of wool fibre in the textile value chain. It addresses its decline in popularity, the reasons for its current comeback, and assesses future prospects for the wool industry.

The report aims to demystify the tangled international supply chain for sheep's wool and specialised wool products such as cashmere, alpaca, and mohair, from the growers to the processors, spinners, and textile manufacturers in various regions of the globe.

It identifies new developments in breeding, processing, and spinning wool fibre, that are resulting in improved product; and discusses the consumer lifestyle changes, creative product development, and marketing efforts driving the fibre's future prospects.

The report looks at:

- the international supply chain for sheep's wool and specialised wool products
- new developments in breeding, processing and spinning wool fibre
- eco-credentials
- consumer lifestyle changes
- creative product development
- marketing efforts driving the fibre's future prospects

Contents:

Introduction

Chapter 1 Wool gathering
- Global wool consumption
- Wool and its properties
- From farm to factory
- Spinning: woollen vs. worsted
- Siro-spinning
- Superwashing
- Spinning a tangled supply chain
- A return to local spinning

Chapter 2 Wool in the luxury market
- What's in a micron?
- Super S Values
- Mah-vellous Merino
- Just say "merino" please
Chapter 3 Wool's noble cousins
- Covetable cashmere
- Cashmere spinning
- Maintaining cashmere quality
- Other noble fibres
- Mohair suits
- Pet alpacas
- Beasts of burden
- Can't touch this

Chapter 4 The forgotten fibre
- The rise of synthetics
- Acrylic sweaters
- The rise and fall of the polyester leisure suit
- Misguided marketing
- The reserve price scheme
- PETA and the mulesing issue
- Wool vs the puffer jacket
- Wool and climate change

Chapter 5: Solving wool's identity crisis
- Making wool "cool"
- The "Merino" brand
- The Campaign for Wool
- Transparent supply
- Breeding better sheep
- A certain level of comfort
- Wool's eco-credentials
- Cleaning up wool's act
- PETA round two
- Development of a Global Wool Standard

Chapter 6 Wool in the 21st century
- Base layer and beyond
- Technical prowess
- Men smarten up
- What's old is new
- Wool and new manufacturing paradigms
- Additive manufacturing
- Wool's future prospects

List of tables:
Table 1: Forecasts for World Wool Production as of April, 2014
Table 2: Wool Fibre Diameter
Table 3: IWTO Designations of Superfine Wool

List of figures:
Figure 1: 2012 Production Clean Raw Wool, in Tonnes
Figure 2: Apparel merino wool world production 24 micron and finer
Figure 3: Production of animal hair fibres, in tonnes
Figure 4: 2012 World production of Mohair totalled 5,000 tonnes
Figure 5: Wool's Percentage of Global Fibre Consumption
Figure 6: Price to Micron Ratio in A$ Cents
Figure 7: US Knit T-shirt imports

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2936552/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Wool in the 21st Century: New Prospects for a Familiar Fibre
Web Address: http://www.researchandmarkets.com/reports/2936552/
Office Code: SCPLO5TV

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 905</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 2625</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: 

You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World