Presale: GE Equipment Midticket LLC Series 2014-1 Sep 14

Description: Abstract
The preliminary ratings assigned to GE Equipment Midticket LLC Series 2014-1’s asset-backed notes reflect:
The availability of approximately 11.50% and 10.40% credit support for the class A and B notes, respectively, based on stressed cash flow scenarios (including excess spread). The credit support provides coverage of more than 5.00x and 4.60x the upper limit of our 2.00%-2.25% expected net loss range for the class A and B notes, respectively (see the Standard & Poor’s Expected Loss section). The expectation that, under a moderate stress scenario of 1.5x our expected net loss level, the preliminary ratings on the class A and B notes will not decline by more than one rating category during the first year, all else being equal. This...

Companies mentioned in this report are:
- GE Equipment Midticket LLC, Series 2014-1

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