
Description: Coatings in global aerospace industry are expected to increase with a CAGR of 3.6% by 2020. The major drivers for coatings is increasing air passenger traffic rate, which increases aircraft deliveries and thereby increases the demand for aerospace coatings. Aerospace coatings market is also driven by large demand for coatings in refinishing market as airlines recoat aircraft after regular intervals for maintenance. Commercial aircraft segment is growing at a greater pace than general aviation, regional, and defense aircraft. Increasing commercial aircraft deliveries and introduction of new wide-body aircraft will further boost the commercial aircraft coatings market. With the airlines mergers and acquisitions, there is increasing demand of coatings as airlines repaints their fleets to change their brand and identity.

This report provides an analysis of the coatings in global aerospace industry including analysis of the market trends, competitive landscape, company profiles, mergers and acquisitions, emerging trends, and key drivers of industry growth. The study also includes coatings in global aerospace industry trends and forecasts through 2020, segmented by regions, by aircraft type, by product type, by application type and by process type as follows:

Coatings in Global Aerospace Industry by Regions:
- North America
- Europe
- Asia Pacific
- Rest of World

Coatings in Global Aerospace Industry by Product Type:
- Epoxy Coating
- Polyurethane Coating
- Other Coatings

Coatings in Global Aerospace Industry by Aircraft Type:
- Commercial Aircraft
- Regional Aircraft
- General Aviation
- Defense Aircraft

Coatings in Global Aerospace Industry by Application Type:
- Original Equipment Manufacturers Market
- Refinishing Market

Coatings in Global Aerospace Industry by Process Type:
- Primer Coat
- Base Coat/Top Coat/Clear Coat

On the basis of its comprehensive research, the author forecasts that majority of the segments for coatings in global aerospace industry will grow moderately during 2014-2020. Coatings manufacturers are continuously adopting new strategies to gain market share in the industry. As new advanced coatings are launched with the continuous development of low Volatile Organic Compound and environment friendly coatings, demand to replace antiquated technologies increases. This will further drive the coatings market. PPG Industries, AkzoNobel, Sherwin Williams, DuPont Chemicals Company, and Henkel AG & Company are among the major suppliers of coatings in global aerospace industry. Regular innovation of products is very important for companies to sustain their successful positions in the market.

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.
Features of This Report:
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities for Coatings in Global Aerospace Industry 2014-2020: Trends, Forecast, and Opportunity Analysis” include:

- Analysis of competitive intensity of the industry based on Porter’s Five Forces model which helps to understand the competitive position of industry players.
- Coatings in Global Aerospace Industry with segment breakdown by product type such as epoxy coating, polyurethane coating and other coatings, by aircraft type such as commercial aircraft, regional aircraft, general aviation, defense aircraft (includes helicopters), by process type such as primer coat and base coat/top coat/clear coat and by application type such as OEM market and refinishing market.
- Market size in terms of value, market size trend (2008-2013) and forecast (2014-2020) that is useful to make major investment decisions.
- Regional Analysis provides coatings in global aerospace industry breakdown of key regions of North America, Europe, Asia Pacific, and Rest of the World in terms of value.
- Competitive landscape, emerging trends, unmet needs, drivers and growth opportunity analysis helps to ascertain a sound investment decision.

Benefits of Report:
The core competency is in market research and management consulting. In last 15 years, the author has worked on hundreds of market & economic research studies. These market reports offer the following benefits:

- Enhance your growth strategy with the information of key market segments and growth applications.
- Fine tune your business expansion with analysis of trend and forecast and key emerging trends in the industry.
- Explore business opportunities and ascertain new market entry with analysis of emerging geographies
- Know the business environment with the competitive intensity of the industry, new developments and merger and acquisition deals.

Who Can Benefit From This Report?
This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

- Business development
- Strategic planning
- Business presentation
- Determination of market size and trend
- Competitive analysis
- Resource and inventory management
- Budgeting
- Investment decisions

Contents:
1. Executive Summary
2. Industry Background and Classifications
   2.1: Introduction
   2.1.1: Industry classification
   2.1.2: Markets served
   2.1.3: Application of coatings in aerospace industry
   2.1.4: Supply chain
3. Market Trend and Forecast Analysis
   3.1: Market analysis 2013
   3.1.1: Coatings in global aerospace industry by value
   3.1.2: Coatings in global aerospace industry by product type
3.1.3: Coatings in global aerospace industry by aircraft type
3.1.4: Coatings in global aerospace industry by application type
3.1.5: Coatings in global aerospace industry by process type
3.1.6: Coatings in global aerospace industry by region
3.2: Market trend 2008-2013
3.2.1: Macroeconomic trends
3.2.2: Coatings in global aerospace industry by value
3.2.3: Coatings trend in North American aerospace industry by value
3.2.4: Coatings trend in European aerospace industry by value
3.2.5: Coatings trend in APAC aerospace industry by value
3.2.6: Coatings trend in ROW aerospace industry by value
3.2.7: Industry drivers and challenges
3.3: Market Forecast 2014–2020
3.3.1: Macroeconomic Forecasts
3.3.2: Global Market Forecast by Value
3.3.3: Coatings forecast in North American aerospace industry by value
3.3.4: Coatings forecast in European aerospace industry by value
3.3.5: Coatings forecast in APAC aerospace market by value
3.3.6: Coatings forecast in ROW aerospace market by value

4. Competitor Analysis
4.1: Product portfolio analysis
4.2: Market share analysis
4.3: Operational integration
4.4: Porter's Five Forces Analysis

5. Growth Opportunity and Strategic Analysis
5.1: Growth opportunities analysis
5.1.1: Growth opportunity by region
5.1.2: Growth opportunity by product type
5.1.3: Growth opportunity by aircraft type
5.1.4: Growth opportunity by application
5.1.5: Growth opportunity by process
5.2: Emerging trends for coatings in global aerospace industry
5.3: Strategic analysis
5.3.1: New product development
5.4: Innovations in coatings for global aerospace industry
5.5: Mergers and acquisitions for coatings in global aerospace industry

6. Company Profiles of Leading Players

7. Customer Analysis
7.1: Customers in Different Segments
7.2: Major Customer Profiles
Airbus
Boeing
Bombardier
Embraer
Cessna Aircraft
Gulfstream Aerospace
Dassault Aviation
Airbus Helicopters
Bell Helicopter
AgustaWestland
GKN Aerospace
Spirit AeroSystems Inc..
Rolls-Royce
Mitsubishi Heavy Industries Ltd.
Triumph Aerostructures
Latecoere
List of Figures

Chapter 2. Industry Background and Classifications
Figure 2.1: Sources for materials used to make paints and coatings
Figure 2.2: Products of paints and coatings
Figure 2.3: Coatings system for aircraft
Figure 2.4: Classification of coating in global aerospace industry
Figure 2.5: Primary structure coating
Figure 2.6: Aircraft interior/cabin coating
Figure 2.7: Structural coating
Figure 2.8: Application of coatings in aircraft
Figure 2.9: Supply chain of coatings in global aerospace industry

Chapter 3. Market Trend and Forecast Analysis
Figure 3.1: Coatings distribution (%) in global aerospace industry ($m) by product type in 2013
Figure 3.2: Coatings in global aerospace industry ($M) by product type in 2013
Figure 3.3: Coatings distribution (%) in global aerospace industry ($m) by aircraft type in 2013
Figure 3.4: Coatings in global aerospace industry ($M) by aircraft type in 2013
Figure 3.5: Coatings distribution (%) in global aerospace industry ($M) by application type in 2013
Figure 3.6: Coatings in global aerospace industry ($M) by application type in 2013
Figure 3.7: Coatings distribution (%) in global aerospace industry ($M) by process type in 2013
Figure 3.8: Coatings in global aerospace industry ($M) by process type in 2013
Figure 3.9: Coatings distribution (%) in global aerospace industry ($M) by region in 2013
Figure 3.10: Coatings in global aerospace industry ($M) by region in 2013
Figure 3.11: Global GDP growth rate trend
Figure 3.12: Global air passenger traffic growth rate trend
Figure 3.13: Trend in aircraft deliveries for Boeing and Airbus 2008-2013
Figure 3.14: Global per capita income trend
Figure 3.15: Coatings growth trend in global aerospace industry (2008-2013)
Figure 3.16: Coatings growth trend ($M) in global aerospace industry by product type (2008-2013)
Figure 3.17: CAGR for coatings in global aerospace industry by product type (2008-2013)
Figure 3.18: Coatings growth trend ($M) in global aerospace industry by aircraft type (2008-2013)
Figure 3.19: CAGR for coatings in global aerospace industry by aircraft type (2008-2013)
Figure 3.20: Coatings growth trend ($M) in global aerospace industry by application (2008-2013)
Figure 3.21: CAGR for coatings in global aerospace industry by application (2008-2013)
Figure 3.22: Coatings growth trend ($M) in global aerospace industry by process type (2008-2013)
Figure 3.23: CAGR for coatings in global aerospace industry by process type (2008-2013)
Figure 3.24: Coatings growth trend in North American aerospace industry (2008-2013)
Figure 3.25: Coatings growth trend in European aerospace industry (2008-2013)
Figure 3.26: Coatings growth trend in APAC aerospace industry (2008-2013)
Figure 3.27: Coatings growth trend in ROW aerospace industry (2008-2013)
Figure 3.28: Drivers and challenges of coatings in global aerospace industry
Figure 3.29: Global GDP growth rate forecast
Figure 3.30: Forecast in aircraft deliveries for Boeing and Airbus 2014-2020
Figure 3.31: Global per capita income forecast
Figure 3.32: Coatings forecast in global aerospace industry (2014-2020)
Figure 3.33: Coatings forecast ($M) in global aerospace industry by product type (2014-2020)
Figure 3.34: Coatings forecast ($M) in global aerospace industry by aircraft type (2014-2020)
Figure 3.35: Coatings forecast ($M) in global aerospace industry by application (2014-2020)
Figure 3.36: Coatings forecast ($M) in global aerospace industry by process type (2014-2020)
Figure 3.37: Coatings forecast in North American aerospace industry 2014-2020
Figure 3.38: Coatings forecast in European aerospace industry 2014-2020
Figure 3.39: Coatings forecast in APAC aerospace industry 2014-2020
Figure 3.40: Coatings forecast in ROW aerospace industry 2014-2020

Chapter 4. Competitor Analysis
Figure 4.1: Coatings suppliers’ product portfolio based on product type
Figure 4.2: Coatings suppliers’ product portfolio based on process type
Figure 4.3: Coatings suppliers’ product portfolio based on application type
Figure 4.4: Coatings suppliers’ product portfolio based on aircraft type
Figure 4.5: Market share analysis of top five players of coatings in global aerospace industry in 2013
Figure 4.6: Market share in terms of $ value by top five players for coatings in global aerospace industry in 2013
Figure 4.7: Major coatings manufacturers in global aerospace industry
Figure 4.8: Market coverage of coatings manufacturers in global aerospace industry
Figure 4.9: Porter’s Five Forces Analysis for coatings in global aerospace industry

Chapter 5. Growth Opportunity and Strategic Analysis
Figure 5.1: Growth opportunity by region 2014-2020
Figure 5.2: Growth opportunity by product type 2014-2020
Figure 5.3: Growth opportunity by aircraft type 2014-2020
Figure 5.4: Growth opportunity by application 2014-2020
Figure 5.5: Emerging trends for coatings in global aerospace industry

Chapter 7. Customer Analysis
Figure 7.1: Geographical footprints of customers of coatings in global aerospace industry

List of Tables
Chapter 1. Executive Summary
Table 1.1: Coatings in global aerospace industry parameters and attributes

Chapter 2. Industry Background and Classifications
Table 2.1: Applications of coating in aircraft

Chapter 3. Market Trend and Forecast Analysis
Table 3.1: Market trends (2008-2013) of coatings in global aerospace industry
Table 3.2: Average growth rates for one, three, and five years for coatings in global aerospace industry in terms of $ values
Table 3.3: Market size and 2012-2013 growth rates for coatings in global aerospace industry by product type in terms of $ values
Table 3.4: Market size and annual growth rates during last five years (2008-2013) for coatings in global aerospace industry by product type in terms of $ value
Table 3.5: Market size and 2012-2013 growth rates for coatings in global aerospace industry by aircraft type in terms of $ values
Table 3.6: Market size and annual growth rates during last five years (2008-2013) for coatings in global aerospace industry by aircraft type in terms of $ values
Table 3.7: Market size and 2012-2013 growth rates for coatings in global aerospace industry by application in terms of $ values
Table 3.8: Market size and annual growth rates during last five years (2008-2013) for coatings in global aerospace industry by application in terms of $ values
Table 3.9: Market size and 2012-2013 growth rates for coatings in global aerospace industry by process type in terms of $ values
Table 3.10: Market size and annual growth rates during last five years (2008-2013) for coatings in global aerospace industry by process type in terms of $ values
Table 3.11: Market trends (2008-2013) of coatings in North American aerospace industry
Table 3.12: Average growth rates for one, three, and five years for coatings in North American aerospace industry in terms of $ values
Table 3.13: Market Trends (2008-2013) of Coatings in European Aerospace Industry
Table 3.14: Average growth rates for one, three, and five years for coatings in European aerospace industry in terms of $ values
Table 3.15: Market trends (2008-2013) of coatings in APAC aerospace industry
Table 3.16: Average growth rates for one, three, and five years for coatings in APAC aerospace industry in terms of $ values
Table 3.17: Market trends (2008-2013) of coatings in ROW aerospace industry
Table 3.18: Average growth rates for one, three, and five years for coatings in row aerospace industry in terms of $ values
Table 3.19: Economic outlook of leading economies of four regions in 2014
Table 3.20: Market forecast (2014-2020) of coatings in global aerospace industry
Table 3.21: Average growth rates for one, three, and six years for coatings in global aerospace industry in terms of $ values
Table 3.22: Market size and 2013-2014 growth rates of coatings in global aerospace industry by product type in terms of $ values
Table 3.23: Market size and annual growth rates during next six years (2014-2020) for coatings in global aerospace industry product type in terms of $ values
Table 3.24: Market size and 2013-2014 growth rates of coatings in global aerospace industry by aircraft type in terms of $ values
Table 3.25: Market size and annual growth rates during next six years (2014-2020) for coatings in global aerospace industry by aircraft type in terms of $ values
Table 3.26: Market size and 2013-2014 growth rates of coatings in global aerospace industry by application in terms of $ values
Table 3.27: Market size and annual growth rates during next six years (2014-2020) for coatings in global aerospace industry by process type in terms of $ values
Table 3.28: Market size and 2013-2014 growth rates of coatings in global aerospace industry by application in terms of $ values
Table 3.29: Market size and annual growth rates during next six years (2014-2020) for coatings in global aerospace industry by process type in terms of $ values
Table 3.30: Market forecast (2014-2020) of coatings in North American aerospace industry
Table 3.31: Average growth rates for one, three, and six years for coatings in North American aerospace industry in terms of $ values
Table 3.32: Market forecast (2014-2020) of coatings in European aerospace industry
Table 3.33: Average growth rates for one, three, and six years for coatings in European aerospace industry in terms of $ values
Table 3.34: Market forecast (2014-2020) of coatings in APAC aerospace industry
Table 3.35: Average growth rates for one, three, and six years for coatings in APAC aerospace industry in terms of $ values
Table 3.36: Market forecast (2014-2020) of coatings in ROW aerospace industry
Table 3.37: Average growth rates for one, three, and six years for coatings in ROW aerospace industry in terms of $ values
Chapter 4. Competitor Analysis
Table 4.1: Rankings of suppliers based on coatings revenue in global aerospace industry
Table 4.2: Presence of aerospace coatings manufacturers across the value chain

Chapter 5. Growth Opportunity and Strategic Analysis
Table 5.1: New product launches by coatings players in global aerospace industry

Chapter 7. Customer Analysis
Table 7.1: Major customers/end users of coatings in global aerospace industry for different applications

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2964579/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/2964579/">http://www.researchandmarkets.com/reports/2964579/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCH37XIH</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4850</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 8850</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World