Global Home Improvement Retail Industry 2014-2019: Trends, Forecasts and Opportunity Analysis

Description: The global home improvement retail industry is expected to reach an estimated value of $2,291.6 billion by 2019. The major drivers of the home improvement retail industry is increasing new and existing home sales, increasing disposable income, rising consumer spending, remodeling and renovation of homes, urbanization, and increasing middle class population. Innovation in products, cost control, supply chain and logistics management will further drive this industry.

This report provides an analysis of the global home improvement retail industry including the market trend, cost structure, growth opportunities, key drivers, and emerging trend of the market. The study also includes global home improvement retail industry trends and forecasts through 2019, segmented by regions as follows:

Home Improvement Retail Industry by Regions:
- North America
- Europe
- Asia Pacific
- Rest of World

On the basis of its comprehensive research, the author forecasts that the home improvement retail industry will grow moderately during 2014-2019. APAC depicts the best growth prospects for retailers in forth coming years with increasing housing activities along with the GDP and population growth. Growing demand of home improvement products from emerging economies such as China, India, and the Middle East countries is anticipated to boost the industry. New product innovation, online selling and effective advertisement are the driving forces of the global home improvement retail industry. Technological advances in retail services is very important for companies to sustain their successful position in the industry.

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features and Scope of this Report:
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Global Home Improvement Retail Industry 2014-2019: Trends, Forecast, and Opportunity Analysis” include:

- Analysis of competitive intensity of the market based on Porter's Five Forces model which helps to understand the competitive position of industry players.
- Global home improvement retail market intelligence with special emphasis on regional market.
- Market size in terms of value ($B) by segment, market size trend (2008-2013) and forecast (2014-2019) for key regional segments to make major investment decisions.
- Regional Analysis provides Home Improvement Retail Industry breakdown by region among North America, Europe, APAC and ROW.
- Competitor analysis: growth leadership analysis, market drivers and challenges, growth opportunity analysis by segment market and by regional market that helps to ascertain a sound investment decision.
- Market strategic assessment, emerging trend, innovations and new product launches, mergers and acquisitions by the market players are studied in the report.

The report is in power point presentation format and has hundreds of critical data and market insights that will help in effective decision making.
Benefits of Report:
The core competency is in market research and management consulting. In last 15 years, the author has worked on hundreds of market & economic research studies. These market reports offer the following benefits:

- Enhance your growth strategy with the information of key market segments and growth applications.
- Fine tune your business expansion with analysis of trend and forecast and key emerging trends in the industry.
- Explore business opportunities and ascertain new market entry with analysis of emerging geographies.
- Know the business environment with the competitive intensity of the industry, new developments and merger and acquisition deals.

Who Can Benefit From This Report?
This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

- Business development
- Strategic planning
- Business presentation
- Determination of market size and trend
- Competitive analysis
- Resource and inventory management
- Budgeting
- Investment decisions

Contents:

Chapter 1. Executive Summary
Chapter 2. Industry Definition and Scope
Chapter 3. Industry Overview
Chapter 4. Macroeconomic Trend
Chapter 5. Industry Trends
Chapter 6. Competitive Landscape
Chapter 7. Macroeconomic Forecast
Chapter 8. Industry Forecasts
Chapter 9. Emerging Trends
Chapter 10. Growth Opportunity

List of Figures
Chapter 3. Industry Overview
  Figure 3.1: External forces shaping global home improvement retail industry

Chapter 4. Global Macroeconomic Overview
Figure 4.1: Global GDP growth rate trend at constant price
Figure 4.2: Regional GDP growth rate trend
Figure 4.3: Global unemployment rate trend
Figure 4.4: Regional unemployment rate trend
Figure 4.5: Global residential industry growth rate trend
Figure 4.6: Regional residential industry growth rate trend

Chapter 5. Industry Trends
Figure 5.1: Global home improvement retail industry annual trend 2008-13 ($B)
Figure 5.2: Global home improvement retail industry regional trend 2008-13 ($B)
Figure 5.3: Global home improvement retail industry regional trend 2008-13 (%)
Figure 5.4: Global home improvement retail industry profitability trend 2008-13
Figure 5.5: Global home improvement retail industry revenue per employee trend 20082013
Figure 5.6: Top five companies vs. global home improvement retail industry gross profit and net profit analysis 2013
Figure 5.5: Cost structure trend of global home improvement retail industry 2008-13 (%)
Chapter 6. Competitive Landscape
Figure 6.1: Industry shares of top players in global home improvement retail industry in 2008 (%)
Figure 6.2: Industry shares of top players in global home improvement retail industry in 2013 (%)
Figure 6.3: Global Home Improvement Retail Industry 2008 Industry Share Analysis
Figure 6.4: Global home improvement retail industry 2013 industry share analysis

Chapter 7. Macroeconomic Forecasts
Figure 7.1: Global GDP growth rate forecast at constant price
Figure 7.2: Regional GDP growth rate forecast
Figure 7.3: Global unemployment rate forecast
Figure 7.4: Regional unemployment rate forecast
Figure 7.5: Global residential construction growth rate forecast
Figure 7.6: Regional residential construction growth rate forecast

Chapter 8. Industry Forecasts
Figure 8.1: Global home improvement retail industry annual forecast 2014-19 ($B)
Figure 8.2: Global home improvement retail industry regional forecast 2014-19 ($B)
Figure 8.3: Global home improvement retail industry regional forecast 2014-19 (%)

Chapter 9. Emerging Trends
Figure 9.1: Emerging trends in global home improvement retail industry

Chapter 10. Growth Opportunity
Figure 10.1: Global home improvement retail industry opportunity by region
Figure 10.2: Global home improvement retail industry by region

List of Tables
Chapter 3. Industry Overview
Table 3.1: Industry parameters of global home improvement retail industry
Table 3.2: Relative industry attractiveness by region

Chapter 5. Industry Trends
Table 5.1: Regional revenue growth rate
Table 5.2: Percentage change in cost structure

Chapter 8. Industry Forecasts
Table 8.1: Regional revenue growth rate

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2965415/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Global Home Improvement Retail Industry 2014-2019: Trends, Forecasts and Opportunity Analysis</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/2965415/">http://www.researchandmarkets.com/reports/2965415/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCH3CKIE</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>[ ] USD 2650</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>[ ] USD 3650</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>[ ] USD 4650</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World