Summary: Kohl's Corp. Sep 14

Description: Abstract
Leading position in the specialty department store sector; Good execution of a value-focused merchandising strategy and solid measures of profitability compared with peers; and Participation in the mature and highly competitive department store segment, and recent negative sales trends. Solid cash flow generation; and Moderate financial policy that supports credit metrics that are consistently in line with an intermediate financial risk profile. The stable outlook on Kohl's Corp. reflects our expectation that sales and profitability trends will improve modestly in 2014 and into 2015 after a lackluster 2013 as the company benefits from its merchandising and marketing strategies while gaining traction in its omni-channel strategy. Furthermore, we believe the company will manage its debt issuance and share repurchase activity to...

Companies mentioned in this report are:
- Kohl's Corp.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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