Summary: Carson Tahoe Regional Healthcare, Nevada; Hospital Sep 14

Description:

Abstract
Standard & Poors Ratings Services revised its outlook to negative from stable and affirmed its 'BBB+' long-term rating on Carson Tahoe Regional Healthcare (CTRH), Nev.'s outstanding bonds. The negative outlook reflects CTRH's weaker consolidated operating results, only adequate consolidated coverage of maximum annual debt service (MADS), and liquidity metrics that are somewhat weak relative to rating medians. Our view of the system's sound business position as a sole community provider east of Lake Tahoe, in Nevada with a limited competitive landscape continue to support the rating. The credit is also strengthened by limited capital spending needs and its average age of plant is very low for the rating category. In addition, the management team has engaged an outside consultant for an...

Companies mentioned in this report are:
- Carson Tahoe Regl Hlthcare

Action: Affirmed
Action: Outlook: Negative

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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