
Description:
China's industrial robotics market is projected to reach 87,125 units by 2019.

In Chinese industrial robotics market, articulated robots have prominently fueled the growth of the overall market. Extensive usage of these robots in automotive sector has become the key driving factor for the growth of market. Increasing vehicle production capacity is expected to further boost the market for articulated robots in the country. However, in the forecast period, shares of SCARA and Parallel robots are expected to surge due to their adoption in electrical/electronics, semiconductor, and food & beverage verticals.

In China's industrial robotics market, international players such as FANUC, Yaskawa, KUKA and ABB have dominated the market. However, over the next five years, shares of domestic players are expected to increase with players such as Siasun, STS, Effort, Triowin and GSK contributing majorly in the domestic market. Industrial automation, rising manufacturing infrastructure, rising wage rates, need to improve the productivity & efficiency, declining prices and emergence of domestic players have spurred the market for industrial robots in China.

Amongst all regions, Eastern region leads the market as the region is the home for various manufacturing industries. Zhejiang Province, Jiangsu Province, Shandong Province, Beijing, Hebei Province, Guangdong Province, Tianjin, Shanghai, Fujian Province and Hainan Province are key the provinces in eastern region.

Over the next five years, a shift in demand towards Western and North-Eastern regions is anticipated due to growing industrialization in the two regions.

Key Highlights of the Report:
- Market Revenues by Industrial Robots Types.
- Market Volume by Type of Industrial Robots.
- Historical data of China Industrial Robotics Market since 2011.
- Market Size & Forecast by Verticals.
- Imports VS Domestic Production.
- Market Size & Forecast by Regions.
- Market Drivers and Restraints.
- Competitive Landscape.
- Market Players Share.
- Company Profiles.
- Key Strategic Pointers.

Markets Covered:
The report provides the detailed analysis of following market segments:

Industrial Robots by types:
- Articulated Robots
- Linear Robots
- SCARA Robots
- Parallel Robots
- Cylindrical Robots

Verticals:
- Automotive
- Consumer Electronics
- Food/Beverage/Personal Care
- Electronics/Electricals
- Metal Products
- Rubber/Plastics
- Semiconductor
- Others

Regions:
- Eastern China
- Central China
- Western China
- North-Eastern China

Imports VS Domestic Market

Contents:
Executive Summary
1 Introduction
1.1 Key Highlights of the Report
1.2 Report Description
1.3 Market Scope & Segmentation
1.4 Assumptions and Methodology
2 Global Industrial Robotics Market Overview
2.1 Global Industrial Robotics Market Revenues
2.2 Opportunistic Matrix
3 China Industrial Robotics Market
3.1 China Industrial Robotics Market Revenues
3.2 China Industrial Robotics Market Shipments
3.3 Industry Life Cycle
3.4 Porter’s 5 Forces Model
3.5 China Industrial Robotics Market Share, By Types
3.6 China Industrial Robotics Market Share, By Verticals
4 China Industrial Robotics Market Dynamics
4.1 Market Drivers
4.1.1 Manufacturing Hub
4.1.2 Government Policies
4.1.3 Rising Labor Wages
4.2 Market Restraints
4.2.1 Lack of Awareness
4.2.2 High Cost
5 China Articulated Robots Market
5.1 China Articulated Robots Market Revenues
5.2 China Articulated Robots Market Unit Shipments
6 China Linear Robots Market
6.1 China Linear Robots Market Revenues
6.2 China Linear Robots Market Unit Shipments
7 China SCARA Robots Market
7.1 China SCARA Robots Market Revenues
7.2 China SCARA Robots Market Unit Shipments
8 China Parallel Robots Market
8.1 China Parallel Robots Market Revenues
8.2 China Parallel Robots Market Unit Shipments
9 China Cylindrical Robots Market
9.1 China Cylindrical Robots Market Revenues
9.2 China Cylindrical Robots Market Unit Shipments
10 China Industrial Robotics Market, Domestic VS Imports
10.1 China Industrial Robotics Market Share, By Unit Shipments, Domestic VS Imports

11 China Industrial Robotics Market, By Regions
11.1 Eastern China Industrial Robotics Market Revenues
11.2 Central China Industrial Robotics Market Revenues
11.3 Western China Industrial Robotics Market Revenues
11.4 North Eastern China Industrial Robotics Market Revenues

12 Price Trends
12.1 Articulated Robots Price Trends
12.2 Linear Robots Price Trends
12.3 SCARA Robots Price Trends
12.4 Parallel Robots Price Trends
12.5 Cylindrical Robots Price Trends

13 Competitive Landscape
13.1 China Industrial Robotics Market, Players Market Share

14 Company Profiles
14.1 ABB (China) Ltd.
14.2 BEIJING-FANUC Mechatronics Co., LTD
14.3 Kawasaki Robotics (Tianjin) Co., Ltd
14.4 KUKA Robotics China Co., Ltd.
14.5 NACHI (SHANGHAI) CO., LTD.
14.6 OTC DAIHEN ASIA CO., LTD.
14.7 Panasonic Industrial Devices Sales (China) Co., Ltd
14.8 Shanghai SIASUN Robot & Automation Co., Ltd.
14.9 YASKAWA (CHINA) ROBOTICS CO., LTD.

15 Key Strategic Pointers

16 Disclaimer

List of Figures:
Figure 1 Global Industrial Robotics Market Revenues, 2011-2019 ($ Billion)
Figure 2 Global Consumer Electronics Device Market Revenues, 2012-2019 ($ Billion)
Figure 3 China Industrial Robotics Market Revenues, 2011 - 2013 ($ Million)
Figure 4 China Industrial Robotics Market Revenues, 2014 - 2019 ($ Million)
Figure 5 China Industrial Automation Market, 2013-2019 ($ Billion)
Figure 6 China Industrial Robotics Market Unit Shipments, 2011 - 2013 (Units)
Figure 7 China Industrial Robotics Market Unit Shipments, 2014 - 2019 (Units)
Figure 8 China Industrial Robotics Market- Industry Life Cycle
Figure 9 China Industrial Robotics Market- Porters 5 Forces Model
Figure 10 China Industrial Robotics Market Share, By Revenue, By Types (2013)
Figure 11 China Industrial Robotics Market Share, By Revenue, By Types (2019)
Figure 12 China Industrial Robotics Market Share, By Revenue, By Verticals (2013)
Figure 13 China Industrial Robotics Market Share, By Revenue, By Verticals (2019)
Figure 14 China Industrial Robotics Market Dynamics
Figure 15 China Total Vehicle Production, 2008 - 2013 (Million Units)
Figure 16 China Monthly Minimum Wage in Class A Districts, 2013 (RMB)
Figure 17 China Industrial Robots Average Selling Price, 2011 - 2019 ($) 
Figure 18 China Articulated Robots Market Revenues, 2011 - 2013 ($ Million)
Figure 19 China Articulated Robots Market Revenues, 2014 - 2019 ($ Million)
Figure 20 China Total Car Production Market, 2011-2019 (Million Units)
Figure 21 China Articulated Robots Market Unit Shipments, 2011 - 2013 (Units)
Figure 22 China Articulated Robots Market Unit Shipments, 2014 - 2019 (Units)
Figure 23 China Linear Robots Market Revenues, 2011 - 2013 ($ Million)
Figure 24 China Linear Robots Market Revenues, 2014 - 2019 ($ Million)
Figure 25 China Plastics and Synthetic Resin Market, 2013-2019 ($ Billion)
Figure 26 China Linear Robots Market Unit Shipments, 2011 - 2013 (Units)
Figure 27 China Linear Robots Market Unit Shipments, 2014 - 2019 (Units)
Figure 28 China SCARA Robots Market Revenues, 2011 - 2013 ($ Million)
Figure 29 China SCARA Robots Market Revenues, 2014 - 2019 ($ Million)
Figure 30 China Electronics Component Manufacturing Market, 2012-2019 ($ Billion)
Figure 31 China SCARA Robots Market Unit Shipments, 2011 - 2013 (Units)
Figure 32 China SCARA Robots Market Unit Shipments, 2014 - 2019 (Units)
Figure 33 China F&B Manufacturing and Processing Market, 2012-2019 ($ Million)
Figure 34 China Parallel Robots Market Revenues, 2011 - 2013 ($ Million)
Figure 35 China Parallel Robots Market Revenues, 2014 - 2019 ($ Million)
Figure 36 China Consumer Electronics Market, 2011-2019 ($ Billion)
Figure 37 China Parallel Robots Market Unit Shipments, 2011 - 2013 (Units)
Figure 38 China Parallel Robots Market Unit Shipments, 2014 - 2019 (Units)
Figure 39 China Cylindrical Robots Market Revenues, 2011 - 2013 ($ Million)
Figure 40 China Cylindrical Robots Market Revenues, 2014 - 2019 ($ Million)
Figure 41 China Cylindrical Robots Market Unit Shipments, 2011 - 2013 (Units)
Figure 42 China Cylindrical Robots Market Unit Shipments, 2014 - 2019 (Units)
Figure 43 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2013
Figure 44 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2019
Figure 45 China Industrial Robotics Market Share, By Revenue, By Region (2013)
Figure 46 China Industrial Robotics Market Share, By Revenue, By Region (2019)
Figure 47 Eastern China Industrial Robotics Market Revenues, 2011 - 2013 ($ Million)
Figure 48 Eastern China Industrial Robotics Market Revenues, 2014 - 2019 ($ Million)
Figure 49 Central China Industrial Robotics Market Revenues, 2011 - 2013 ($ Million)
Figure 50 Central China Industrial Robotics Market Revenues, 2014 - 2019 ($ Million)
Figure 51 Western China Industrial Robotics Market Revenues, 2011 - 2013 ($ Million)
Figure 52 Western China Industrial Robotics Market Revenues, 2014 - 2019 ($ Million)
Figure 53 Northeastern China Industrial Robotics Market Revenues, 2011 - 2013 ($ Million)
Figure 54 Northeastern China Industrial Robotics Market Revenues, 2014 - 2019 ($ Million)
Figure 55 China Articulated Industrial Robots, ASP, 2011 - 2019 ($)
Figure 56 China Linear Industrial Robots, ASP, 2011 - 2019 ($)
Figure 57 China SCARA Industrial Robots, ASP, 2011 - 2019 ($)
Figure 58 China Parallel Industrial Robots, ASP, 2011 - 2019 ($)
Figure 59 China Cylindrical Industrial Robots, ASP, 2011 - 2019 ($)
Figure 60 China Industrial Robotics Market Share, By Companies, 2013
Figure 61 China Industrial Robotics Market Share, By Companies, 2019

List of Tables:
Table 1 China Industrial Robotics Market Revenues, By Verticals, 2010-2013 ($ Million)
Table 2 China Industrial Robotics Market Revenues, By Verticals, 2014-2019 ($ Million)
Table 3 Asia Wage Rate Comparison, By Country, 2013 ($)
Table 4 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2011-2013
Table 5 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2014-2019

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