Presale: GE Capital Credit Card Master Note Trust Mar 05

Description: Expected closing date: March 30, 2005. Collateral: An interest in receivables in a portfolio of private label revolving credit card accounts owned by GE Money Bank. Underwriter: JPMorgan. Transferor: RFS Holding LLC. Originator and servicer: GE Money Bank. Owner trustee: The Bank of New York (Delaware) Indenture trustee: Deutsche Bank Trust Co. Americas. The preliminary ratings assigned to GE Capital Credit Card Master Note Trust's asset-backed notes series 2005-1 reflect credit support for the class A, B, and C notes at 21.00%, 10.00%, and 4.75%, respectively; the overall quality of the collateral pool; the historical portfolio performance of retailers in the pool; and the transaction's sound legal structure. GE Capital Credit Card Master Note Trust is structured as a master...

Companies mentioned in this report are:
- Synchrony Credit Card Master Note Trust

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