ACIS CLO 2014-5 Ltd./ACIS CLO 2014-5 LLC $457.75 Million Notes Assigned Ratings Nov 14

Description: Abstract
OVERVIEW ACIS CLO 2014-5 Ltd./ACIS CLO 2014-5 LLC’s issuance is a CLO transaction backed by a revolving pool consisting primarily of broadly syndicated senior secured loans. We assigned our ratings to the class A-1, A-2, B, C-1, C-2, D, E-1, and E-2 notes. The ratings reflect our view of the transaction’s credit enhancement, diversified collateral portfolio, and legal structure, among other factors.

NEW YORK (Standard & Poor’s) Nov. 18, 2014--Standard & Poor's Ratings Services today assigned its ratings to ACIS CLO 2014-5 Ltd./ACIS CLO 2014-5 LLC’s $457.75 million floating- and fixed-rate notes (see list). The note issuance is a collateralized loan obligation transaction backed by a revolving pool consisting primarily of broadly syndicated senior secured loans. Since we assigned...

Companies mentioned in this report are:
- ACIS CLO 2014-5 Ltd.

Action: New Rating
Action: Withdrawn

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