Romania Pharmaceuticals and Healthcare Report Q1 2015

Description:
BMI View: Romania’s claw back tax is likely to see a revision as domestic companies lobby to push the burden further onto innovative drugmakers. With an improving macroeconomic outlook, increased government spending is on the horizon, and that will undoubtedly benefit the pharmaceutical sector.

However, stalling Eurozone growth could worsen dynamics within Romania.

Headline Expenditure Projections
- Pharmaceuticals: RON13.96bn (USD4.17bn) in 2013 to RON14.65bn (USD4.38bn) in 2014; +5.0% in local currency terms and 5.0% in US dollar terms.
- Healthcare: RON30.05bn (USD8.97bn) in 2013 to RON31.30bn (USD9.35bn) in 2014; +4.1% in local currency terms and 4.2% in US dollar terms.

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