
Description:
As consumer voice and data services revenues reach their saturation point, wireless carriers are keen to capitalize on other avenues to drive revenue growth. One such opportunity is providing network connectivity for M2M (Machine to Machine) devices like smart meters, connected cars, healthcare monitors and digital signage. Despite its low ARPU, M2M technology has helped carriers establish steady revenue streams across several verticals including utilities, healthcare, automotive, transportation, logistics, public safety, retail, and even consumer electronics.

Another key opportunity is the monetization of wearable technology. Mobile device OEMs are aggressively investing in wearable devices, in order to offset declining margins in their traditional smartphone and tablet markets. As a result, the market has been flooded with a variety of smart bands, smart watches and other wearable devices capable of collecting, sending and processing data over mobile applications.

Eyeing opportunities to route huge volumes of traffic from these wearable devices, many wireless carriers are now seeking to fit wearable technology with their M2M offerings, targeting both consumer and vertical markets. It is expected that M2M and wearable devices can help carriers pocket as much as $116 Billion in network connectivity revenue by the end of 2020, following a CAGR of over 40% between 2015 and 2020.

Spanning over 800 pages, “The M2M, IoT & Wearable Technology Ecosystem: 2015 – 2020 - Opportunities, Challenges, Strategies, Industry Verticals and Forecasts” report package encompasses two comprehensive reports covering both the M2M and wearable technology markets:


This report package provides an in-depth assessment of M2M and wearable technology, including key market drivers, challenges, investment potential, consumer & vertical market opportunities, use cases, future roadmap, value chain, deployment case studies, ecosystem player profiles and strategic recommendations. The report also presents forecasts for wearable device shipments, M2M module shipments, M2M connections, and associated submarkets from 2014 through to 2020. The forecasts are further segmented into vertical, regional, technology and country submarkets.

The report package comes with an associated Excel datasheet suite covering quantitative data from all numeric forecasts presented in the two reports.

Contents:
Chapter 1.1: Introduction
  Executive Summary
  Topics Covered
  Forecast Segmentation
  Key Questions Answered
  Key Findings
  Methodology
  Target Audience
  Companies Mentioned

Chapter 1.2: An Overview of the M2M Market
  What is M2M Technology?
  M2M Architecture
  The Wireless M2M Business Case: What is Driving the Market Forward?
  Afforable Unit Costs: Viable for a Range of New Applications
  Proliferation of Mobile Data & Broadband: The Enabling Technology behind Wireless M2M
  Declining Voice Revenues: Economic Motivation
Different Business Model: Predictable Revenue Opportunities and No Churn

Wireless Coverage is Expanding Globally
Benefiting from the Mobile Handset Ecosystem
Government, Regulation and Compliance (GRC) Drivers
Vertical Market Drivers
Challenges & Inhibitors to the M2M Ecosystem
Different Business Model: Associated Risks
Low Revenues in Comparison to Voice and Mobile Broadband
Declining ARPUs
Lack of Operator Focus: Bit Carrier Not Solution Provider
Nationally Based Operators: Scalability Challenges
Security Challenges
Limited Demand for LTE Connections in the Short Term
Integration Complexity in Non-Technical Markets
Investment Challenges
The Global Macro Environment
M2M and the IoT Vision
A Variety of High-Performance and Low-Cost Devices
Scaling Connectivity to Billions of Devices
Cloud Based Device Management
M2M Standardization Bodies
OneM2M
3GPP
China Communications Standards Association (CCSA)
ETSI
GSMA (GSM Association)
CDG (CDMA Development Group)
IEEE
Open Mobile Alliance
TIA
NITS (National Information Technology Standardization)
WiMAX Forum
Wi-Fi Alliance
Standardization Case Study: Best Practices on M2M Security
Standardization Case Study: MQTT Protocol
M2M Wireless Carrier Alliances
The M2M World Alliance
Global M2M Association

Chapter 1.3: Vertical Markets - M2M Opportunities, Use Cases, Applications and Case Studies
Utilities and Smart Grid
The Smart Grid
M2M-Enabled Smart Meters
Application Case Study: Power Distribution Systems
Case Study: Norse Pipeline – Achieving Operational Efficiency with M2M
Case Study: O2 - Smart Metering in the UK
Automotive and Transportation Industry
Safety and Security
Information and Navigation
Diagnostic Services
Intelligent Traffic & Fleet Management
Case Study: Gemalto – Diagnostics and Safety
Case Study: Romec – Managing Fuel Consumption,
Case Study: Insurance Companies
Logistics
Monitoring Storage Conditions across the Supply Chain
Inventory Management & Asset Tracking
Fleet Tracking
Monitoring of Shipment Conditions
Case Study: Praxair – Avoiding Tank Outages
Public Safety, Security & Surveillance
CCTV and Video Surveillance
Perimeter Access Control
Detection of Liquids, Gases, Radiation and Explosives
Case Study: Video Surveillance in Shenzhen
Case Study: New Jersey Police Department
Retail and Vending
POS Applications
Monitoring Purchases
Smart Product Management
NFC Enabled M2M Applications
Intelligent Shopping Applications
Other Applications
Case Study: Camelot Group – Improving Operational Efficiency for Retailers
Healthcare
Telemedicine and mHealth
Remote Patient Monitoring and Care
Case Study: LifeScan – Enabling Blood Glucose Monitoring
Case Study: Respironics – Remote Diagnostics for Respirators and Ventilators
Consumer Electronics
Entertainment
Localization
Sports & Fitness
Intelligent Appliances
Case Study: LG Electronics and Qualcomm – Enabling M2M Applications on Smart TV Platforms
Public Infrastructure Management
Intelligent Buildings
Environmental Monitoring
Case Study: Streetline – Intelligent Parking with M2M Connectivity
Case Study: BT & Neul – Creating the UK’s First Smart City
Other Industry Verticals
Agriculture
Construction
IT & Networks
Industrial Automation & Manufacturing

Chapter 1.4: Wireless M2M Industry Roadmap, Value Chain and Key Trends
Wireless M2M Industry Roadmap
2010 – 2012: Proliferation of 3G M2M and Vehicular Telematics
2016 – 2018: The LTE Era – A Shift towards Bandwidth Hungry Applications
2019 – 2020 & Beyond: Market Acceleration and Global Proliferation
The Wireless M2M Value Chain
Wireless Device Product Chain: Chipset Vendors and M2M Module Suppliers
M2M Hardware Solutions
Connectivity: Mobile Network Operators, MVNOs and Aggregators
System Integrators
Connected Device Platform (CDP)
Application Enablement Platform (AEP) and Application Development Platform (ADP)
Vertical Market Players
Service and Application Platforms: Diversifying the Value Chain
Partnerships: Key to Operator Profitability
The M2M Module Market: Consolidation & Acquisitions Lead the Way
Sierra Wireless Acquires Wavecom – Q1’2009
Gemalto Acquires Cinterion – Q2’2010
Novatel Acquires Enfora – Q4’2010
Telit Acquires Motorola’s M2M Business Unit – Q1’2011
Sierra Wireless Acquires Sagemcom’s M2M Business Unit – Q3’2012
Telit Acquires ILS Technology – Q3’2013
Sierra Wireless Acquires AnyData’s M2M Business Unit – Q4’2013
Networking Requirements for M2M
Data Security
Network Availability
Network Costs & Billing
Multi-Technology Network Access (2G, 3G, WiMAX, LTE)
Two-Way Communications Connectivity
Convergence with CDP, AEP and ADP platforms
M2M Business Models for Operators
Wholesale
Bundled
Flexible
Revenue Share
Application Based
SLA Based
M2M in the LTE Era
The Switch from 2G to LTE: The Rise of Video Based M2M Applications
Is Speed the Only Benefit of LTE?: The Market for Latency Sensitive Applications
Longevity and Economics
Scalability: Support for IPv6

Chapter 1.5: Embedded Wireless M2M Module Vendors
B&B Electronics
C-Motech
Connect One
Ctek
Digi International
Franklin Wireless
Gemalto (Cinterion)
H&K Wireless AB
Huawei
INSYS Microelectronics
Inventek Systems
iWOW Technology
Kyocera
Laird Technologies
Lantronix
LS Research
Microchip Technology
Microtronics
Modacom
Multi-Tech Systems
Murata Manufacturing
Neoway
Novatel Wireless
Option N.V.
Quake Global
Quectel
Redpine Signals
RTX A/S
Sierra Wireless
SIMCom Wireless Solutions
SkyWave Mobile Communications
Telit Communications
U-blox
ZTE
Xsilon

Chapter 1.6: M2M Hardware and Bundled Solution Providers
AMCI (American Millennium Corp. Inc.)
Arduino
Azeti Networks
CalAmp
ClearConnex
CradlePoint
DataOnline
Fleetmatics Group
FreeWave Technologies
GenX Mobile
Libelium
M2M Data Corp.
Mesh Systems
Navman Wireless
NetComm Wireless
NetModule
Neul
Omnilink Systems
OnAsset Intelligence
Pedigree Technologies
Raspberry Pi
Sensys Networks
Spireon
Telular
Trimble Navigation
USAT (USA Technologies Inc.)
Zedi
Xirgo Technologies

Chapter 1.7: Vertical Market Specialists
Bosch
Cantaloupe Systems
Continental
Delphi
Elster Energy ICT
G4S
Garmin
General Electric
Honeywell
Ingenico
Iskraemeco
Itron
Landis+Gyr
Novero
Peiker
Sensorsuite
Schlage
TomTom
Verifone
FaltCom
Prevas
Tunstall Healthcare
Relacom
Schneider Electric
Telogis
WirelessCar

Chapter 1.8: M2M MVNOs and Platform Specialists
Aeris Communications
Arkessa
Arrayent
Axeda
Concirrus
Cumulocity (NSN Spin-off)
Elbrys Networks
Eurotech
Flexeye
ILS Technology (Telit)
InterDigital
Jasper Technologies
KORE Telematics
M2M DataSmart
M2Mi
Chapter 1.9: M2M Integration Specialists
Accenture
Airbiquity
Airbus Group
Ansaldo STS
Atos
CGI Group
Device Insight
Fujitsu
Harris Corporation
Hitachi
IBM
InfoSys
LS Cable & System
Oracle
Parsons Corporation
SAP
Tech Mahindra
Wipro

Chapter 1.10: Wireless Industry Incumbents in the M2M Market
Alcatel-Lucent
ARM Holdings
BlackBerry
Broadcom
Ericsson
Cisco
Intel
NEC
NSN (Nokia Solutions & Networks)
Panasonic
Qualcomm
Samsung
Sony

Chapter 1.11: M2M Network Operators
AT&T
China Mobile
Deutsche Telecom
DNA
Elisa
EE
Inmarsat
Iridium Communications
KDDI
LG Uplus
Netcom Norway
Chapter 1.12: Market Analysis and Forecasts


Global Wireless M2M Connections by Technology: 2014 - 2020
Global Wireless M2M Connections by Region: 2014 - 2020
M2M Network Connectivity Submarket: 2014 - 2020
M2M Application Services Submarket: 2014 - 2020
Global Wireless M2M Application Services Revenue: 2014 - 2020
Global Wireless M2M Application Services ARPU: 2014 - 2020
Global Wireless M2M Application Services Revenue by Region: 2014 - 2020
Embedded Wireless M2M Modules Submarket: 2014 - 2020
Global Embedded Wireless M2M Module Sales Revenue: 2014 - 2020
Global Embedded Wireless M2M Module Shipments by Technology: 2014 - 2020
Global Embedded Wireless M2M Module Sales Revenue by Technology: 2014 - 2020
Global Embedded Wireless M2M Module ASP by Technology: 2014 - 2020
Global Embedded Wireless M2M Module Sales Revenue by Region: 2014 - 2020
Global Embedded Wireless M2M Module Vendor Market Share by Unit Shipments
Global Embedded Wireless M2M Module Vendor Market Share by Revenue
M2M Application Platform (AEP, ADP) Submarket: 2014 - 2020
M2M Integration Services Submarket: 2014 - 2020
Global Wireless M2M Integration Services Revenue: 2014 - 2020
Global Wireless M2M Integration Services Revenue by Region: 2014 - 2020
M2M Enabling Technology Submarket: 2014 - 2020
Middle East & Africa Embedded Wireless M2M Module Sales Revenue: 2014 - 2020
Middle East & Africa Wireless M2M Application Platform (AEP, ADP) Revenue: 2014 - 2020
Middle East & Africa Wireless M2M Integration Services Revenue: 2014 - 2020
Latin & Central America Wireless M2M Application Services Revenue: 2014 - 2020
Latin & Central America Embedded Wireless M2M Module Sales Revenue: 2014 - 2020
Latin & Central America Wireless M2M Integration Services Revenue: 2014 - 2020

Chapter 1.13: Country Level Segmentation
North America
Canada
USA
Asia Pacific
Australia
China
India
Indonesia
Japan
Malaysia
New Zealand
Pakistan
Philippines
Singapore
South Korea
Taiwan
Thailand
Rest of Asia Pacific
Western Europe
Austria
Belgium
France
Germany
Greece
Ireland
Italy
Netherlands
Portugal
Spain
Sweden
Turkey
UK
Rest of Western Europe
Eastern Europe
Bulgaria
Croatia
Czech Republic
Hungary
Lithuania
Poland
Romania
Russia
Slovakia
Chapter 1.14: The Satellite M2M Market
Global Satellite M2M Connections: 2014 - 2020
Asia Pacific Satellite M2M Market: 2014 – 2020
Western Europe Satellite M2M Market: 2014 – 2020
Middle East & Africa Satellite M2M Market: 2014 – 2020

Chapter 1.15: The Wi-Fi & Short Range Wireless M2M Market
Global Short Range Wireless M2M Connections: 2014 - 2020
Global Short Range Wireless M2M Service Revenue: 2014 - 2020
Key Vertical Markets
Consumer Electronics
Intelligent Buildings & Smart Cities
Asia Pacific Short Range Wireless M2M Market: 2014 – 2020
Western Europe Short Range Wireless M2M Market: 2014 – 2020
Middle East & Africa Short Range Wireless M2M Market: 2014 – 2020

Chapter 1.16: The Wireline M2M Market
Global Wireline M2M Connections: 2014 - 2020
Asia Pacific Wireline M2M Market: 2014 – 2020
Western Europe Wireline M2M Market: 2014 – 2020
Middle East & Africa Wireline M2M Market: 2014 – 2020

Chapter 1.17: Conclusion and Strategic Recommendations
Conclusion
How Big is the M2M Opportunity?
SWOT Analysis of M2M Access Technologies: Which Connectivity Medium is the Best?
M2M: A Change in the Network Operator Mindset
Standardisation is Key to Global Interoperability
Declining Module Costs and Price Elasticity: Key to Growth
Cloud Based Data Analytics: A Growing Trend in the $5 Billion M2M Application Platform Market
Assessing the Impact of LTE: Will Operators Force a 2G to 4G Migration?
Transition to IPv6: Addressing the Scalability Challenge
Security Demands: Drivers for the $1.5 Billion M2M Network Security Market
Roaming in the M2M Industry: The Rise of Global SIMs
Prospects of Global M2M MVNOs: Is There a Threat from Tier 1 Wireless Carriers?
M2M Wireless Carrier Alliances: Are There More to Come?
Self Organizing Networks (SON): Recommendations of a Changing Network Topology
Strategic Recommendations
Recommendations for Embedded Wireless M2M Module Vendors
Recommendations for M2M Hardware Solution Providers
Recommendations M2M Connected Device Platform (CDP) Providers
Recommendations for Cloud Based Application Platform (AEP and ADP) Providers
Recommendations for M2M Mobile Network Operators and Aggregators/MVNOs
Recommendations for Wireless/IT Industry Incumbents

Chapter 2.1: Introduction
Executive Summary
Topics Covered
Historical Revenue & Forecast Segmentation
Key Questions Answered
Key Findings
Methodology
Target Audience
Companies & Organizations Mentioned

Chapter 2.2: An Overview of Wearable Technology
What is Wearable Technology?
Device Classification
Head-worn Devices
Wrist-worn Devices
Leg and Ankle-worn Devices
Arm, Chest and Neck-worn Devices
Smart Clothing & Jewelry
In-Body Wearables
Enabling Technologies
MEMS & Sensors
BT-LE (Bluetooth Low Energy) & WiFi
Voice Recognition
Lowed Powered Wireless SoCs
RFID & NFC
GPS & Navigation Technology
Energy Harvesting
Ergonomics & Materials Science
Augmented Reality
Market Growth Drivers
Proliferation of Smartphones
Advances in Enabling Technologies & Components
Interest from New Market Segments
Human Centric Assistance
Meaningful Analytics & Tracking
Venture Capital, Crowdfunding & Corporate Investments
Endorsement by Major Mobile OEMs
Market Barriers
High Costs
Power Consumption & Battery Life Issues
Usability & Unusual Styling
Potential Health Issues
Privacy & Security Concerns
Social Acceptance

Chapter 2.3: Vertical Opportunities & Use Cases
Consumer Markets
Chapter 2.4: Industry Roadmap & Value Chain
Wearable Technology Industry Roadmap
2013 – 2014: Initial Hype & the Revival of Smart Watches
2015 – 2016: Convergence of Wrist Worn Wearables
2017 – 2020 & Beyond: The Augmented Reality & Smart Glasses Era
The Wearable Technology Value Chain
Enabling Technology Ecosystem
Chipset Vendors
Sensor, Display & Enabling Hardware Providers
OS & Software Providers
Wearable Device OEM Ecosystem
Vertical Centric OEMs
Smartphone, Tablet & Consumer Electronics OEMs
Fashion & Watch OEMs
Consumers & Vertical Enterprises
Wireless Carriers & the Connectivity Ecosystem
Applications Ecosystem

Chapter 2.5: Market Analysis & Forecasts
Global Outlook of Wearable Technology
Form Factor Segmentation
Smart Bands
Smart Watches
Smart Glasses
Smart Clothing
Smart Jewelry
Heads-up Display Systems
Others
Vertical Market Segmentation
Consumer Wearable Devices
Healthcare Wearable Devices
Retail & Hospitality Wearable Devices
Military Wearable Devices
Public Safety Wearable Devices
Wearable Devices in Other Verticals
Regional Market Segmentation
Asia Pacific
North America
Western Europe
Eastern Europe
Middle East & Africa
Latin & Central America

Chapter 2.6: Key Market Players
270 Vision
3L Labs
4DForce
4iiii Innovations
9Solutions
Active Mind Technology
Adidas
AirType
Amazon
AMD (Advanced Micro Devices)
Amiigo
Apple
ARA (Applied Research Associates)
Archos
ARM Holdings
Atheer Labs
Atlas Wearables
Augmentix
Avegant
Baidu
BAE Systems
Bionym
Biosensics
BIT (Blue Infusion Technologies)
BI (GEO Group)
BIA Sport
Bionym
Boston Scientific
BRAGI
Brilliantservice
Broadcom
Breitling
Brother Industries
BSX Insight
BTS Bioengineering
Buhel
Cambridge Temperature Concepts
Carre Technologies
Casio
Catapult
Citizen
Cityzen Sciences
Codoon
CommandWear
ConnecteDevice
Control VR
CoolShirt Systems
CSR plc
Cuff
Cyberdyne
Dell
DorsaVi (ASX)
Dreamtrap Commercials
EB Sport Group (Sync)
EdanSafe
Ekso Bionics
Electric Foxy
Emotiv Systems
Epson (Seiko Epson Corporation)
Everfind
EuroTech
Evena Medical
Exelis
EyeTap
FashionTEQ
Fat Shark
Fatigue Science
Filip Technologies
Finis
FitBark
Fitbit
Flyfit
Flextronics
Fossil
Foxtel
McLear
Medtronic
Melon
Memi
META
Meta (MetaWatch)
Microsoft (Nokia)
MindStream
Mio Global
Misfit Wearables
Moff
Moov
Moticon
Motion Fitness
Motorola Mobility/Lenovo
Motorola Solutions
Mutalink
Mutewatch
Myontec
Narrative
Neptune
NeuroPro
NeuroSky
Nike
Nintendo
Nissan
Nod
Notch Interfaces
NTT DoCoMo
Nuance
Nuubo
NVIDIA
NZN Labs
O-Synce
Oculus VR (Facebook)
Omate
OMG Life
Omron
OMsignal
Optalert
Optinvent
OrCam Technologies
OriginGPS
Orpyx Medical Technologies
Owlet Baby Care
Panasonic
Pebble
Perpetua Power Source Technologies
PFO Tech
Phyode
Plantronics
Playtabase
Polar Electro
Pragmasystems
Preventice
Proteus Digital Health
PUSH Design Solutions
Qardio
Qualcomm
Razer
Recon Instruments
Raytheon
Rest Devices
RHLvision Technologies
Ringblingz
RSLSteepers
Rufus Labs
S3 ID
Salesforce.com
Samsung
Seiko
SenseCore
Sensible Baby
Sensoplex
Senso Solutions
Sentimote
Seraphim Sense
Shimmer
ShotTracker
Si14
Sigmo
Skull Helmets
Smarty Destination Technology
Smarty Ring
SMI (SensoMotoric Instruments)
Snaptracs
Somaxis
Sonitus Medical
Sonostar
Sony
Sotera Wireless
SpotNSave
Sqord
Stalker Radar (Applied Concepts, Inc)
STMicroelectronics
Suunto
sWaP (Dyal Trading)
Swatch Group
T.Ware
Tarsier
TASER International
Technical Illusions
Thalmic Labs
Theatro
TI (Texas Instruments)
Timex Group
TN Games
Tobii Technology
TomTom
Tomoon Technology
Touch Bionics
TrackingPoint
U-blox
Validic (Motivation Science)
Vancive Medical Technologies
Vandrico
Vergence Labs
Vidcie (Looxcie)
Vigo
VSN Mobil
Vuzix
We:eX (Wearable Experiments)
Wearable Intelligence
Weartrons Labs
Wellograph
Withings
Chapter 2.7: Conclusion & Strategic Recommendations

LTE Direct & its Impact on Wearable Technology

How is Wearable Technology Affecting the Wireless Chipsets Ecosystem?

How Big is the Wearable Applications Ecosystem?

Prospects of Standardization & Regulation

Prospects of Smartphone OEMs in the Wearable Technology Ecosystem

Wireless Carriers: the Wearable Service Revenue Opportunity?

Vendor Share: Who Leads the Market?

The Rise of Wearable Startups

Combining Fashion with Technology

Recommendations

Enabling Technology Providers

Wearable Device OEMs & Vertical Players

Wearable Application Developers

Wireless Carriers

List of Figures

Figure 1.1: M2M Architecture
Figure 1.2: Global Smart Meter Penetration by Region (%): 2014 - 2020
Figure 1.3: Wireless M2M Industry Roadmap
Figure 1.4: The Wireless M2M Value Chain
Figure 1.5: M2M MVNO Architecture
Figure 1.6: Global LTE Deployments Q2'2014
Figure 1.7: Global Wireless M2M Industry Revenue ($ Million): 2014 - 2020
Figure 1.8: Global Wireless M2M Industry Revenue by Submarket ($ Million): 2014 - 2020
Figure 1.9: Global Wireless M2M Industry Revenue by Region ($ Million): 2014 - 2020
Figure 1.10: Global Wireless M2M Connections (Millions): 2014 - 2020
Figure 1.11: Global Wireless M2M Connections by Technology (Millions): 2014 - 2020
Figure 1.12: Global Wireless M2M Connections by Industry Vertical (Millions): 2014 - 2020
Figure 1.13: Global Wireless M2M Connections by Region (Millions): 2014 - 2020
Figure 1.14: Global Wireless M2M Network Connectivity Revenue ($ Million): 2014 - 2020
Figure 1.15: Global Wireless M2M Network Connectivity ARPU ($ per Month): 2014 - 2020
Figure 1.16: Global Wireless M2M Network Connectivity Revenue by Industry Vertical ($ Million): 2014 - 2020
Figure 1.17: Global Wireless M2M Network Connectivity Revenue by Region ($ Million): 2014 - 2020
Figure 1.18: Global Wireless M2M Network Connectivity ARPU by Industry Vertical ($ per Month): 2014 - 2020
Figure 1.19: Global Wireless M2M Application Services Revenue ($ Million): 2014 - 2020
Figure 1.20: Global Wireless M2M Application Services ARPU ($ per Month): 2014 - 2020
Figure 1.21: Global Wireless M2M Application Services Revenue by Industry Vertical ($ Million): 2014 - 2020
Figure 1.22: Global Wireless M2M Application Services Revenue by Region ($ Million): 2014 - 2020
Figure 1.23: Global Wireless M2M Application Services ARPU by Industry Vertical ($ per Month): 2014 - 2020
Figure 1.24: Global Embedded Wireless M2M Module Shipments ( Millions): 2014 - 2020
Figure 1.25: Global Embedded Wireless M2M Module Sales Revenue ($ Million): 2014 - 2020
Figure 1.26: Global Embedded Wireless M2M Module Shipments by Technology (Millions): 2014 - 2020
Figure 1.27: Global Embedded Wireless M2M Module Sales Revenue by Technology ($ Million): 2014 - 2020
Figure 1.28: Global Embedded Wireless M2M Module ASP by Technology ($): 2014 - 2020
Figure 1.29: Global Embedded Wireless M2M Module Shipments by Industry Vertical (Millions): 2014 - 2020
Figure 1.30: Global Embedded Wireless M2M Module Sales Revenue by Industry Vertical ($ Million): 2014 - 2020
Figure 1.31: Global Embedded Wireless M2M Module Shipments by Region (Millions): 2014 - 2020
Figure 1.32: Global Embedded Wireless M2M Module Sales Revenue by Region ($ Million): 2014 - 2020
Figure 1.33: Global Embedded Wireless M2M Module Vendor Market Share by Unit Shipments (%)
Figure 2.34: Global Military Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.35: Global Public Safety Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.36: Global Public Safety Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.37: Global Wearable Device Shipments in Other Verticals (Millions of Units): 2014 - 2020
Figure 2.38: Global Wearable Device Shipment Revenue in Other Verticals ($ Million): 2014 - 2020
Figure 2.39: Wearable Device Shipments by Region (Millions of Units): 2014 - 2020
Figure 2.40: Wearable Device Shipment Revenue by Vertical ($ Million): 2014 - 2020
Figure 2.41: Asia Pacific Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.42: Asia Pacific Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.43: North America Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.44: North America Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.45: Western Europe Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.46: Western Europe Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.47: Eastern Europe Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.48: Eastern Europe Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.49: Middle East & Africa Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.50: Middle East & Africa Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.51: Latin & Central America Wearable Device Shipments (Millions of Units): 2014 - 2020
Figure 2.52: Latin & Central America Wearable Device Shipment Revenue ($ Million): 2014 - 2020
Figure 2.53: Global Wireless Chipset Shipments for Wearable Devices (Millions of Units): 2014 - 2020
Figure 2.54: Global Wearable Application Ecosystem Revenue by Vertical ($ Million): 2014 - 2020
Figure 2.55: Global Wearable Driven Wireless Carrier Service Revenue by Form Factor ($ Million): 2014 - 2020
Figure 2.56: Wearable Technology Market Share (%)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3042437/
Office Code: SCT9OCQ5

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 3500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 4500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World