Global Catheters Market (Product Types and Geography) - Size, Share, Global Trends, Company Profiles, Analysis, Segmentation and Forecast, 2013 - 2020

Description:

Catheters are thin tubes made up of medical grade material such as plastic, silicon rubber, PVC and nylon that are inserted in the patient’s body for therapeutic and diagnostic purposes. Catheterization is a primary co-procedure along with varied other medical procedures such as angioplasty, cardiac electrophysiology, and neurosurgery among others. Catheters are the vital component in several surgical procedures. The global catheters market is primarily driven by increasing cardiovascular diseases and growing demand for minimal invasive surgeries. The demand for the catheters market is also fuelled by the rising incidence of diabetes, cardiovascular diseases, urinary bladder failure, and kidney failures. The global catheters market would reach $42.5 billion by 2020, registering CAGR of 7.5% during 2014-2020.

Cardiovascular catheters are the largest revenue generating segment in the global catheters market, accounting for nearly 40% of total catheters market revenue. Cardiovascular catheters are offered in many variants, namely Electrophysiology Catheters PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters, Intravascular Ultrasound (IVUS), Percutaneous Transluminal Angioplasty (PTA Balloons), Guiding Catheters, Angiography Catheters and Pulmonary Artery Catheters. High prevalence of cardiovascular diseases, coupled with the development of unique-feature enhanced cardiovascular catheters is the core factor driving growth of cardiovascular catheters market.

Increasing prevalence of urological diseases such as urinary bladder cancer and kidney failure has significantly uplifted demand for urological catheters. Also, novel products such as external male catheters have proved to be a lucrative addition to the overall catheters and variants’ product lines for the catheters manufacturing companies.

The increasing patient pool for ischemic and haemorrhagic stroke thereby increased demand for minimally invasive neurovascular surgeries have created several opportunities for the neurovascular catheters - namely Micro Catheters and Guiding Catheters. The global catheters market is segmented based on geography into North America, Europe, Asia Pacific and LAMEA.

KEY BENEFITS

- The analysis helps in understanding strategies adopted by various companies for growth within the global catheters market
- Comprehensive analysis of factors that drive and restrict the growth of the catheters market is provided. For example, the rising prevalence of cardiovascular diseases and urological diseases will drive the catheters market; however, the increasing incidences of nosocomial urinary tract infection likely to be a restraint of the market.
- The market conditions of global catheters across all geographic regions are comprehensively analyzed. Key trends such as medical tourism, consequent stringent regulations regarding control of cross-contamination in hospitals, coupled with enhanced distribution and supply within regional markets, for example, Asia-Pacific market are expected to drive growth of the market.
- Porter's five forces model gives an in-depth analysis of the bargaining power of buyers and suppliers, threats of new entrants and substitutes and competition amongst key market players
- Prime focus of the report is opportunity-analysis within this market. Worldwide replacement potential among the different catheters products, for instance, drug coated dilatation catheters is one of the product-opportunities within the catheters market

MARKET SEGMENTATION

The catheters market is segmented based on product types and geography.

BY PRODUCT TYPE

- Cardiovascular Catheters
  - Electrophysiology Catheters
  - PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters
  - Intravascular Ultrasound (IVUS) Catheters
- Percutaneous Transluminal Angioplasty (PTA Balloons) Catheters
- Guiding Catheters
- Angiography Catheters
- Pulmonary Artery Catheters
- Urological Catheters
- Foley Catheters
- Intermittent Catheters
- External Catheters
- Intravenous Catheters
- Central venous catheters
- Peripheral venous catheters
- Specialty Catheters
- Wound/ Surgical Drain
- Oximetry
- Thermodilution
- IUI Catheters
- Neurovascular Catheters

MARKET BY GEOGRAPHY

North America
- U.S.
- Canada
- Mexico
- Others

Europe
- U.K.
- France
- Germany
- Others

Asia-Pacific
- China
- India
- Australia
- Japan

LAMEA
- Latin America
- Middle East
- Africa
Contents:

1 Introduction

1.1 Report Description
1.2 Reasons For Doing The Study
1.3 Key Benefits
1.4 Key Market Segments
1.5 Key Audiences
1.6 Research Methodology

1.6.1 Secondary Research
1.6.2 Primary Research
1.6.3 Analyst Tools And Models

2 Executive Summary

2.1 Cxo Perspective
2.2 Market Beyond What To Expect By 2025 ($Million)

2.2.1 Moderate Growth Scenario
2.2.2 Rapid Growth Scenario
2.2.3 Diminishing Growth Scenario

3 Market Overview

3.1 Market Definition And Scope
3.2 Key Findings

3.2.1 Top Factors Impacting On Global Catheters Market
3.2.2 Top Investment Pockets Of Global Catheters Market
3.2.3 Top Winning Strategies Of Global Catheters Market

3.3 Government Regulations
3.4 Porter's Five Force Analysis
3.5 Value Chain Analysis
3.6 Clinical Trials
3.7 Patent Analysis
3.8 Market Share Analysis, 2013
3.9 Market Dynamics

3.9.1 Drivers
3.9.2 Restraints
3.9.3 Opportunities

4 Global Catheters Market By Product Type

4.1 Cardiovascular Catheters

4.1.1 Key Market Trends
4.1.2 Competitive Scenario
4.1.3 Key Growth Factors And Opportunities
4.1.4 Market Size And Forecast
4.1.5 Electrophysiology Catheters
4.1.6 Pta (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters
4.1.7 Intravascular Ultrasound (Ivus) Catheters
4.1.8 Percutaneous Transluminal Angioplasty (Pta Balloon) Catheters
4.1.9 Guiding Catheters
4.1.10 Angiography Catheters
4.1.11 Pulmonary Artery Catheters

4.2 Neurovascular Catheters

4.2.1 Key Market Trends
4.2.2 Competitive Scenario
4.2.3 Key Growth Factors And Opportunities
4.2.4 Market Size And Forecast

4.3 Urological Catheters
4.3.1 Key Market Trends
4.3.2 Competitive Scenario
4.3.3 Key Growth Factors And Opportunities
4.3.4 Market Size And Forecast
4.3.5 Foley Catheters
4.3.6 Intermittent Catheters
4.3.7 External Catheters

4.4 Intravenous Catheters
4.4.1 Key Market Trends
4.4.2 Competitive Scenario
4.4.3 Key Growth Factors And Opportunities
4.4.4 Market Size And Forecast
4.4.5 Central Venous Catheters
4.4.6 Peripheral Venous Catheter

4.5 Specialty Catheters
4.5.1 Key Market Trends
4.5.2 Competitive Scenario
4.5.3 Key Growth Factors And Opportunities
4.5.4 Market Size And Forecast
4.5.5 Wound/ Surgical Drain Catheters
4.5.6 Oximetry Catheters
4.5.7 Thermodilution Catheters
4.5.8 Iui Catheters

5 Global Catheters Market By Geography

5.1 North America
5.1.1 Key Market Trends
5.1.2 Competitive Scenario
5.1.3 Key Growth Factors And Opportunities
5.1.4 Market Size And Forecast
5.1.5 United States
5.1.5.1 Market Size And Forecast
5.1.6 Canada
5.1.6.1 Market Size And Forecast
5.1.7 Mexico
5.1.7.1 Market Size And Forecast

5.2 Europe
5.2.1 Key Market Trends
5.2.2 Key Growth Factors And Opportunities
5.2.3 Market Size And Forecast
5.2.4 France
5.2.4.1 Market Size And Forecast
5.2.5 Germany
5.2.5.1 Market Size And Forecast
5.2.6 United Kingdom
5.2.6.1 Market Size And Forecast
5.2.7 Others
5.2.7.1 Market Size And Forecast
5.3 Asia-Pacific
5.3.1 Key Market Trends
5.3.2 Key Growth Factors And Opportunities
5.3.3 Market Size And Forecast
5.3.4 India
5.3.4.1 Market Size And Forecast
5.3.5 China
5.3.5.1 Market Size And Forecast
5.3.6 Japan
5.3.6.1 Market Size And Forecast
5.3.7 Australia
5.3.7.1 Market Size And Forecast
5.3.8 Others
5.3.8.1 Market Size And Forecast
5.4 Lamea
5.4.1 Key Market Trends
5.4.2 Key Growth Factors And Opportunities
5.4.3 Market Size And Forecast
5.4.4 Latin America
5.4.4.1 Market Size And Forecast
5.4.5 Middle East
5.4.5.1 Market Size And Forecast
5.4.6 Africa
5.4.6.1 Market Size And Forecast
6 Company Profiles
6.1 Abbott Laboratories
6.1.1 Overview
6.1.2 Company Snapshot
6.1.3 Financial Performance
6.1.4 Operating Segment
6.1.5 Strategic Moves And Developments
6.1.6 Swot Analysis
6.2 Becton Dickinson Inc.

6.2.1 Overview
6.2.2 Company Snapshot
6.2.3 Financial Performance
6.2.4 Operating Segment
6.2.5 Strategic Moves And Developments
6.2.6 Swot Analysis

6.3 Boston Scientific

6.3.1 Overview
6.3.2 Company Snapshot
6.3.3 Financial Performance
6.3.4 Operating Segment
6.3.5 Strategic Moves And Developments
6.3.6 Swot Analysis

6.4 Bard Medicals

6.4.1 Overview
6.4.2 Company Snapshot
6.4.3 Financial Performance
6.4.4 Operating Segment
6.4.5 Strategic Moves And Developments
6.4.6 Swot Analysis

6.5 B. Braun Melsungen Ag

6.5.1 Overview
6.5.2 Company Snapshot
6.5.3 Financial Performance
6.5.4 Operating Segment
6.5.5 Strategic Moves And Developments
6.5.6 Swot Analysis

6.6 Arrow International Inc.

6.6.1 Overview
6.6.2 Company Snapshot
6.6.3 Financial Performance
6.6.4 Operating Segment
6.6.5 Strategic Moves And Developments
6.6.6 Swot Analysis

6.7 Johnson And Johnson

6.7.1 Overview
6.7.2 Company Snapshot
6.7.3 Financial Performance
6.7.4 Operating Segment
6.7.5 Strategic Moves And Developments
6.7.6 Swot Analysis

6.8 Medtronic Inc.

6.8.1 Overview
6.8.2 Company Snapshot
6.8.3 Financial Performance
6.8.4 Operating Segment
6.8.5 Strategic Moves And Developments
6.8.6 Swot Analysis
6.9 Rochester Medical Co.

6.9.1 Overview
6.9.2 Company Snapshot
6.9.3 Financial Performance
6.9.4 Operating Segment
6.9.5 Strategic Moves And Developments
6.9.6 Swot Analysis

6.10 Edwards Lifesciences

6.10.1 Overview
6.10.2 Company Snapshot
6.10.3 Financial Performance
6.10.4 Operating Segment
6.10.5 Strategic Moves And Developments
6.10.6 Swot Analysis

6.11 Hollister Inc.

6.11.1 Overview
6.11.2 Company Snapshot
6.11.3 Financial Performance
6.11.4 Operating Segment
6.11.5 Strategic Moves And Developments
6.11.6 Swot Analysis

6.12 Medrad (Bayer Ag)

6.12.1 Overview
6.12.2 Company Snapshot
6.12.3 Financial Performance
6.12.4 Operating Segment
6.12.5 Strategic Moves And Developments
6.12.6 Swot Analysis

6.13 Vascular Solutions

6.13.1 Overview
6.13.2 Company Snapshot
6.13.3 Financial Performance
6.13.4 Operating Segment
6.13.5 Strategic Moves And Developments
6.13.6 Swot Analysis

List Of Tables

Table 1  Top Impacting Factor, Base Case Scenairio (2020-2025)
Table 2  Top Impacting Factor Optemistic Scenairio (2020-2025)
Table 3  Top Impacting Factor Critical Scenairio (2020-2025)
Table 4  Global Catheters Market By Types, 2013-2020, ($Million)
Table 5  Global Cardiovascular Catheters Market By Types, 2013-2020, ($Million)
Table 6  Global Cardiac Catheters – Electrophysiology Catheters Market By Geography, 2013-2020, ($Million)
Table 7  Global Cardiac Catheters – Ptcal Balloons Catheters Market By Geography, 2013-2020, ($Million)
Table 8  Global Cardiac Catheters – Intravascular Ultrasound Catheters Market By Geography, 2013-2020, ($Million)
Table 9  Global Cardiac Catheters – Guiding Catheters Market By Geography, 2013-2020, ($Million)
Table 10 Global Cardiac Catheters – Other Catheters Market By Geography, 2013-2020, ($Million)
Table 11 Global Urological Catheters Market By Types, 2013-2020, ($Million)
Table 12 Global Urological Catheters- Foley Catheters Market By Geography, 2013-2020, ($Million)
Table 13 Global Urological Catheters- Intermittent Catheters Market By Geography, 2013-2020, ($Million)
Table 14 Global Urological Catheters- External Catheters Market By Geography, 2013-2020, ($Million)
Table 15  Global Intervenous Catheters Market By Type, 2013-2020, ($Million)
Table 16  Global Intervenous Catheters- Central Venous Catheters Market By Geography, 2013-2020, ($Million)
Table 17  Global Intervenous Catheters- Peripheral Venous Catheters Market By Geography, 2013-2020, ($Million)
Table 18  Global Specialty Catheters Market By Type, 2013-2020, ($Million)
Table 19  Global Specialty Catheters- Micro Catheters Market By Geography, 2013-2020, ($Million)
Table 20  Global Specialty Catheters- Guiding Catheters Market By Geography, 2013-2020, ($Million)
Table 21  Global Neurovascular Catheters Market By Geography, 2013-2020, ($Million)
Table 22  Global Catheters Market By Geography, 2013-2020, ($Million)
Table 23  North America Catheters Market By Types, 2013-2020, ($Million)
Table 24  United States Catheters Market By Types, 2013-2020, ($Million)
Table 25  Canada Catheters Market By Types, 2013-2020, ($Million)
Table 26  Mexico Catheters Market By Types, 2013-2020, ($Million)
Table 27  Others Catheters Market By Types, 2013-2020, ($Million)
Table 28  Europe Catheters Market By Types, 2013-2020, ($Million)
Table 29  Germany Catheters Market By Types, 2013-2020, ($Million)
Table 30  France Catheters Market By Types, 2013-2020, ($Million)
Table 31  United Kingdom Catheters Market By Types, 2013-2020, ($Million)
Table 32  Other Catheters Market By Types, 2013-2020, ($Million)
Table 33  Asia-Pacific Catheters Market By Types, 2013-2020, ($Million)
Table 34  China Catheters Market By Types, 2013-2020, ($Million)
Table 35  India Catheters Market By Types, 2013-2020, ($Million)
Table 36  Japan Catheters Market By Types, 2013-2020, ($Million)
Table 37  Australia Catheters Market By Types, 2013-2020, ($Million)
Table 38  Other Catheters Market By Types, 2013-2020, ($Million)
Table 39  Lamea Catheters Market By Types, 2013-2020, ($Million)
Table 40  Latin America Catheters Market By Types, 2013-2020, ($Million)
Table 41  Middle East Catheters Market By Types, 2013-2020, ($Million)
Table 42  Africa Catheters Market By Types, 2013-2020, ($Million)
Table 43  Abbott Laboratories Business Snapshot
Table 44  Abbott Laboratories Operating Segments
Table 45  Becton Dickinson Business Snapshot
Table 46  Becton Dickinson Operating Segments
Table 47  Boston Scientific Business Snapshot
Table 48  Boston Scientific Operating Segments
Table 49  Bard Medicals Business Snapshot
Table 50  Bard Medicals Operating Segments
Table 51  B. Braun Melsungen Ag Business Snapshot
Table 52  B. Braun Melsungen Ag Operating Segments
Table 53  Arrow International Inc Business Snapshot
Table 54  Arrow International Operating Segments
Table 55  Johnson & Johnson Business Snapshot
Table 56  Johnson & Johnson Operating Segments
Table 57  Medtronic Inc Business Snapshot
Table 58  Medtronic Inc Operating Segments
Table 59  Edwards Lifesciences Business Snapshot
Table 60  Edwards Lifesciences Operating Segments
Table 61  Medrad (Bayer Ag) Business Snapshot
Table 62  Medrad (Bayer Ag) Operating Segments
Table 63  Vascular Solutions Business Snapshot
Table 64  Vascular Solutions Operating Segments

List Of Figures

Fig.1  Top Impacting Factor, Base Case Scenairio (2020-2025)
Fig.2  Top Impacting Factor Optemistic Scenairio (2020-2025)
Fig.3  Top Impacting Factor Critical Scenairio (2020-2025)
Fig.4  Top Factors Impacting Global Catheters Market, 2013
Fig.5  Top Winning Strategy In Clobal Catheters Market, 2010 To 2014
Fig.6  Top Investment Pockets In Global Catheters Markets (2013)
Fig.7  Porter Five Forces Analysis Of Global Catheters Markets
Fig.8  Value Chain Analysis Of Global Catheters Markets
Fig. 9  Patent Analysis In Global Catheters Market, 2010-2014
Fig. 10  Market Share Analysis Of Catheters Market (2013)
Fig. 11  Recent Developments Of Global Catheters Market (2010-2014)
Fig. 12  Global Aging Population 2010, 2020 And 2030
Fig. 13  Global Urological Incidences In Different Age Group
Fig. 14  Global Healthcare Spending
Fig. 15  Abbott Laboratories Swot Analysis
Fig. 16  Becton Dickinson Swot Analysis
Fig. 17  Bard Medicals Swot Analysis
Fig. 18  B. Braun Melsungen Ag Swot Analysis
Fig. 19  Arrow International Inc Swot Analysis
Fig. 20  Johnson & Johnson Swot Analysis
Fig. 21  Medtronic Inc Swot Analysis
Fig. 22  Edward Lifesciences Swot Analysis
Fig. 23  Medrad (Bayer Ag) Swot Analysis
Fig. 24  Vascular Solutions Swot Analysis

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3046149/](http://www.researchandmarkets.com/reports/3046149/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Catheters Market (Product Types and Geography) - Size, Share, Global Trends, Company Profiles, Analysis, Segmentation and Forecast, 2013 - 2020
Web Address: http://www.researchandmarkets.com/reports/3046149/
Office Code: SCH3K9UQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4515</td>
</tr>
<tr>
<td>Hard Copy - Enterprisewide:</td>
<td>USD 5115 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>CD-ROM - Enterprisewide:</td>
<td>USD 5115 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 5325</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7350</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10680</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * _______________________________________
Job Title: ___________________________________________
Organisation: _________________________________________
Address: ____________________________________________
City: ________________________________________________
Postal / Zip Code: ____________________________________
Country: ____________________________________________
Phone Number: ______________________________________
Title: 

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World