Summary: Carson City, Nevada Carson Tahoe Regional Medical Center; Hospital Nov 08

Description:

Abstract
Standard & Poor's Ratings Services affirmed its 'BBB' rating on Carson City, Nev.'s $67.02 million series 2002 and 2003A bonds, issued for Carson Tahoe Regional Medical Center (CTRMC). The outlook is stable. The rating reflects: A solid business position in the primary service area; An adequate balance sheet that has strengthened with the defeasance of approximately $19 million of debt with the sale of old hospital facility; and A management team that is focused on enhancing the reach of the facilities, while also increasing margins in the future. Offsetting credit factors for CTRMC include operations that have been somewhat inconsistent over the past two years, weak maximum annual debt service coverage, flat to declining utilization over the past two years,...

Companies mentioned in this report are:
- Carson Tahoe Regl Hlthcare
- Carson City

Action: Affirmed
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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