Summary: Carson Tahoe Hosp, NV; Health Care, Hospital Feb 02

Description: Abstract
The 'A' rating on Carson City, Nev.'s hospital revenue bonds, issued for Carson-Tahoe Hospital, reflects:
Carson-Tahoe Hospital's very solid business position evidenced by its status as the designated sole community provider with a market share of about 75% in its primary service area; Ample business prospects due to the growth of the hospital's primary service area, which includes the northern Nevada communities of Carson City, Dayton, Mound House, and Gardnerville; A solid financial profile, highlighted by pro forma debt service coverage in excess of 4.0 times (x) and good profitability with operating and excess margins in the 4% and 7% range, respectively; and A healthy balance sheet, characterized by manageable pro forma leverage of 35% debt to capitalization and good...

Companies mentioned in this report are:
- Carson Tahoe Regl Hlthcare
- Carson City

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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