Summary: Carson Tahoe Hosp, NV; Public Finance Structured, Letter of Credit Nov 03

Description: Abstract
The 'AA-/A-1+' rating on Carson City, Nevada's hospital revenue bonds, series 2003B, issued on behalf of Carson-Tahoe Hospital, is based on a direct-pay letter of credit (LOC) issued by U.S. Bank National Association (‘AA-/A-1+’). The scheduled expiration date of the LOC is May 15, 2007. The initial LOC will provide payments for regularly scheduled principal and interest payments and unremarketed tendered bonds. The LOC provides a maximum of 35 days of interest at 10%. Initially, the bonds shall bear interest in a weekly rate mode, during which interest is payable on the first business day of every month, beginning Dec. 1, 2003. Thereafter, bonds can convert to daily, weekly, flexible, or fixed rates, but an LOC is required at all...

Companies mentioned in this report are:
- Carson Tahoe Regl Hlthcare
- Carson City

Action: New Rating

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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