Summary: Korea Development Bank Dec 14

Description:
Abstract
Almost certain likelihood of government support Critical policy banking role especially for the restructuring of large corporates Pressure on asset quality due to high concentration risk and increasing policy banking role Lack of a stable retail customer deposit base The outlook on the long-term foreign-currency issuer credit rating (ICR) on Korea Development Bank (KDB) is positive. It reflects the outlook on the foreign-currency sovereign ratings on Korea. As a government related entity (GRE) with an almost certain likelihood of receiving government support, the ratings on KDB are equalized to the sovereign ratings on Korea. Standard & Poor’s Ratings Services could upgrade KDB if it raises the foreign-currency sovereign ratings on Korea. We will revise the outlook back to stable if...

Companies mentioned in this report are:
- Korea Development Bank

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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