Presale: DB Master Finance LLC (Series 2015-1) Jan 15

Description: Abstract
The preliminary 'BBB (sf)' ratings assigned to DB Master Finance LLC's $2.40 billion senior secured notes series 2015-1 reflect our view of: The strength of the "Dunkin' Donuts" and "Baskin-Robbins" brands, the likelihood for the brands to survive through a Dunkin' Brands Inc. (DBI) bankruptcy, and the brands' resulting capacity to continue generating sufficient cash flows from business operations, provided that adequate servicing remains in place. DBI's business risk profile. The projected cash flows supporting the notes. A reserve account funded with three months of interest expenses and/or a letter of credit, and the servicer's obligation to make interest and collateral protection advances if deemed recoverable. The transaction structure. The transaction's strengths, in our opinion, include the following: The highly...

Companies mentioned in this report are:
- DB Master Finance LLC

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

Ordering: Order Online - http://www.researchandmarkets.com/reports/3065689/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Presale: DB Master Finance LLC (Series 2015-1) Jan 15
Web Address: http://www.researchandmarkets.com/reports/3065689/
Office Code: SCD2D9Q7

Product Format
Please select the product format and quantity you require:

Quantity

Electronic: USD 400

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: __________________________ Last Name: ________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World