Presale: Global SC Funding Two Ltd. Jan 15

Description: Abstract
The preliminary 'BBB (sf)' rating assigned to Global SC Funding Two Ltd.'s (the issuer's) fixed-rate secured container equipment notes reflect: Our view of the portfolio characteristics, including the asset quality and lease terms; The initial and future lessees' estimated credit quality; The payment structures and waterfall mechanism; Our analysis of the projected cash flows supporting the series 2015-1 B1 notes' timely interest payment and ultimate principal payment on or before the legal final maturity; Certain compliance tests and early amortization events included in the transaction documents, as described below; The presence of a reserve account that covers the series 2015-1 B1 notes' nine months' interest; The manager's experience in managing the container portfolio; The primary component of the issuer's cash...

Companies mentioned in this report are:
- Global SC Funding Two Limited

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