Grain Sector in Romania - 2015

Description:
In addition to the study “Grain market”, a detailed research of the sector was developed through analysis of the companies that registered this activity as core business and declared their data to NTRO (NACE codes analyzed: 0111; 0112; 0119; 4621). For a segmented approach of the domain companies were structured in 13 groups of size: 0; 0-100 K EUR; 100-500 K EUR; 500 K-1.000 K EUR; 1-5 Mn. EUR; 5-10 Mn. EUR; 10-20 Mn. EUR; 20-50 Mn. EUR; 50-100 Mn. EUR; 100-500 Mn. EUR; 500-1.000 Mn. EUR; OVER 1.000 Mn. EUR. Number of companies analyzed: 8,329 (2013).

The report is structured as follows:

1. Graphic analysis and interpretation of the following categories of indicators:
   a) Dynamic - annual variation of:
      i. Turnover
      ii. Profit
      iii. Number of employees
      iv. Number of companies
   b) Profitability
      i. Net profit margin
      ii. Turnover / employee
      iii. Profit / employee
      iv. Turnover / company
      v. Profit / company
   c) Management
      i. Inventories turnover
      ii. Total assets turnover
      iii. Receivables turnover
      iv. Total debts / total assets
   d) Debt ratios – total debts / total assets

2. Graphic analysis of the net profit formation of companies groups breakdown by turnover criterion. Indicators calculated for 2008-2013 provide an extensive and thorough assessment of the development and influences registered in the market and are a barometer that addresses both companies on the specific field and firms in the consulting, auditing, market research areas.

Contents:
1. MARKET DEVELOPMENT 2008-2013
2. CONTENT
   2.1 Development indicators – change in turnover, profit, no. of employees, no. of companies
   2.2 Profitability indicators – net profit margin, turnover/employee, profit/employee, turnover / company, profit / company
   2.3 Management indicators – inventories turnover, total assets turnover, receivables turnover
   2.4 Debt ratios – total debts /total assets

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