Long-term Care Software Market by Product, Mode of Delivery & End User - Global Forecast to 2019

Description: Long-term Care Software Market by Product (EHR, eMAR, Payroll Management), Mode of Delivery (Web-based, On-premises, Cloud-based) & End User (Nursing Homes, Home Health Agencies, Assisted Living Facilities) - Global Forecast to 2019

The global long-term care software market is expected to grow at a CAGR of 13.7% during the forecast period of 2014 to 2019 and is estimated to be worth $7,561.9 million by 2019. The factors such as rise in aging population that triggers the demand for healthcare IT solutions in LTC facilities, dearth of skilled nursing personnel, and increasing healthcare reforms and government initiatives across the globe are expected to spur the demand for LTC software. Similarly, opportunities offered by remote patient monitoring systems and cloud-based software are expected to boost the demand for LTC software. However, the unwillingness of traditional LTC providers to adopt software and high maintenance costs associated with software are hampering the growth of this market. Moreover, the lack of awareness and inadequate government initiatives in developing countries, resulting in lower adoption of LTC software, poses a challenge to this market.

The long-term care software market, by product, is segmented into clinical solutions and non-clinical solutions. The clinical solutions segment is divided into EMR/EHR, e-prescribing, electronic medication administration records, medication management, and clinical decision support systems. The non-clinical solutions segment is further segmented into real-time location systems, remote patient monitoring systems, remote training and supervision systems, payroll management, talent management software and billing, invoicing and scheduling software. The market, by mode of delivery, includes on-premise, web-based, and cloud-based software. The major end users of long-term care software in this report are home health agencies, nursing homes and assisted living facilities, and hospice facilities. The report provides regionwise information on this market as well, split across major regions—North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa.

By 2019, North America will continue to dominate and drive the long-term care software market, primarily due to the increasing demand for LTC software and the rise in aging population. On the other hand, the Asia-Pacific region is expected to witness significant growth during the forecast period, with the majority of growth primarily driven by changing population demographics and the economic development of regions. The prominent players in the global LTC software market are Cerner Corporation (U.S.), Omnicare, Inc. (U.S.), AOD Software (U.S.), Kronos (U.S.), PointClickCare (Canada), Omnicell, Inc. (U.S.), McKesson Corporation (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), Optimus EMR (U.S.), and HealthMEDX, LLC (U.S.).

Reasons to Buy the Report

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help firms to garner greater market shares. Firms purchasing this report could use any one or a combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping a greater market share.

This report provides insights on the following pointers:
- Market Penetration: Comprehensive information on product portfolios offered by top players in the long-term care software market. The report analyzes the long-term care software market by type and region, covering North America, Europe, APAC, and RoW
- Product Development/Innovation: Detailed insights on upcoming trends, research and development activities, and new product launches in the long-term care software market
- Market Development: Comprehensive information on lucrative emerging segments of the long-term care software market by product, mode of delivery, and end users
- Market Diversification: Exhaustive information of new products, growing regions, recent developments, and investments in the long-term care software market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, manufacturing capabilities, and SWOT analyses of leading players in the long-term care software market
7 Long-Term Care Software Market, By Product
7.1 Introduction
7.2 Clinical Software
7.2.1 Electronic Health Records
7.2.2 E-Prescribing
7.2.3 Electronic Medication Administration Records
7.2.4 Clinical Decision Support Systems
7.3 Non-Clinical Solutions
7.3.1 Real-Time Location Systems
7.3.2 Remote Patient Monitoring Systems
7.3.3 Remote Training And Supervision Systems
7.3.4 Payroll Software
7.3.5 Billing, Invoicing, & Scheduling Software
7.3.6 Talent Management Software

8 Long-Term Care Software Market, By Mode Of Delivery
8.1 Introduction
8.2 Web-Based Solutions
8.3 On-Premise Solutions
8.4 Cloud-Based Solutions

9 Long-Term Care Software Market, By End-User
9.1 Introduction
9.2 Home Healthcare Agencies
9.3 Hospice Care Facilities
9.4 Nursing Homes And Assisted Living Facilities

10 Long-Term Care Software Market, By Geography
10.1 Introduction
10.2 North America
10.2.1 U.S.
10.2.2 Canada
10.3 Europe
10.3.1 Germany
10.3.2 France
10.3.3 U.K.
10.3.4 Italy
10.3.5 Spain
10.3.6 Rest Of Europe (RoE)
10.4 Asia-Pacific
10.4.1 Japan
10.4.2 China
10.4.3 India
10.4.4 Rest Of Asia-Pacific (ROAPAC)
10.5 Rest Of The World (RoW)
10.5.1 Latin America
10.5.2 Middle East And Africa

11 Competitive Landscape
11.1 Overview
11.2 Competitive Situation And Trends
11.2.1 New Product Launches
11.2.2 Agreements, Partnerships, & Collaborations
11.2.3 Mergers And Acquisitions
11.2.4 Expansions
11.2.5 Product Enhancements, 2013-2014
11.3 Analysis Of Key Vendors

12 Company Profiles
12.1 Allscripts Healthcare Solutions, Inc.
12.2 Cerner Corporation
12.3 Mckesson Corporation
12.4 Omnicare, Inc.
12.5 Omnicell, Inc.
12.6 Aod Software (Advanced Answers On Demand, Inc.)
12.7 Healthmedx
12.8 Kronos Incorporated
12.9 Matrix Care
12.10 Optimus Emr
12.11 Pointclickcare
12.12 Sigmacare

*Details On Business Overview, Product Portfolio, Key Strategy, & Recent Developments Might Not Be Captured In Case Of Unlisted Companies.

13 Appendix
13.1 Insights Of Industry Experts
13.2 Available Customizations
13.3 Introducing Rt: Real Time Market Intelligence
13.4 Related Reports

List of Tables (124 Tables)

Table 1 Long-Term Care Software Market Size, By Product, 2012–2019 ($Million)
Table 2 Long-Term Care Clinical Software Market Size, By Type, 2012–2019 ($Million)
Table 3 Long-Term Care Clinical Software Market Size, By Region, 2012–2019 ($Million)
Table 4 Long-Term Care Ehr Market Size, By Region, 2012–2019 ($Million)
Table 5 Long-Term Care E-Prescribing Market Size, By Region, 2012–2019 ($Million)
Table 6 Long-Term Care Electronic Medication Administration Records Market Size, By Region, 2012–2019 ($Million)
Table 7 Long-Term Care Clinical Decision Support Systems Market Size, By Geography, 2012–2019 ($Million)
Table 8 Long-Term Care Non-Clinical Solutions Market Size, By Type, 2012–2019 ($Million)
Table 9 Long-Term Care Non-Clinical Solutions Market Size, By Region, 2012–2019 ($Million)
Table 10 Long-Term Care Real-Time Location Systems Market Size, By Region, 2012–2019 ($Million)
Table 11 Long-Term Care Remote Patient Monitoring Systems Market Size, By Region, 2012–2019 ($Million)
Table 12 Long-Term Care Remote Training And Supervision Systems Market Size, By Region, 2012–2019 ($Million)
Table 13 Long-Term Care Payroll Software Market Size, By Region, 2012–2019 ($Million)
Table 14 Long-Term Care Patient Billing, Invoicing, And Scheduling Software Market Size, By Region, 2012–2019 ($Million)
Table 15 Long-Term Care Talent Management Software Market Size, By Region, 2012–2019 ($Million)
Table 16 Global Long-Term Care Software Market Size, By Delivery Mode, 2012-2019 ($Million)
Table 17 Web-Based Long-Term Care Software Market Size, By Region, 2012-2019 ($Million)
Table 18 On-Premise Long-Term Care Software Market Size, By Region, 2012-2019 ($Million)
Table 19 Cloud-Based Long-Term Care Software Market Size, By Region, 2012-2019 ($Million)
Table 20 Global Long-Term Care Software Market Size, By End User, 2012–2019 ($Million)
Table 21 Long-Term Care Software Market Size For Home Healthcare Agencies, By Region, 2012–2019 ($Million)
Table 22 Long-Term Care Software Market Size For Hospice Care Facilities, By Region, 2012–2019 ($Million)
Table 23 Long-Term Care Software Market Size For Nursing Homes And Assisted Living Facilities, By Region, 2012–2019 ($Million)
Table 24 Long-Term Care Software Market Size, By Region, 2012–2019 ($Million)
Table 25 North America: Market Size, By Country, 2012–2019 ($Million)
Table 26 North America: Market Size, By Product, 2012–2019 ($Million)
Table 27 North America: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 28 North America: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 29 North America: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 30 North America: Market Size, By End User, 2012–2019 ($Million)
Table 31 U.S.: Market Size, By Product, 2012–2019 ($Million)
Table 32 U.S.: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 33 U.S.: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 34 U.S.: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 35 U.S.: Market Size, By End User, 2012–2019 ($Million)
Table 36 Canada: Market Size, By Product, 2012–2019 ($Million)
Table 37 Canada: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 38 Canada: Market Size, By Product, 2012–2019 ($Million)
Table 39 Canada: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 40 Canada: Market Size, By End User, 2012–2019 ($Million)
Table 41 Europe: Market Size, By Country, 2012-2019 ($Million)
Table 42 Europe: Market Size, By Product, 2012–2019 ($Million)
Table 43 Europe: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 44 Europe: Long-Term Care Non- Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 45 Europe: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 46 Europe: Market Size, By End User, 2012–2019 ($Million)
Table 47 Germany: Market Size, By Product, 2012 – 2019 ($Million)
Table 48 Germany: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 49 Germany: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 50 Germany: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 51 Germany: Market Size, By End User, 2012–2019 ($Million)
Table 52 Germany: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 53 France: Market Size, By Product, 2012–2019 ($Million)
Table 54 France: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 55 France: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 56 France: Market Size, By End User, 2012 – 2019 ($Million)
Table 57 U.K.: Market Size, By Product, 2012–2019 ($Million)
Table 58 U.K.: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 59 U.K.: Long-Term Care Non-Clinical Software Market Size, By Mode Of Delivery, 2012 – 2019 ($Million)
Table 60 U.K.: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 61 U.K.: Market Size, By End User, 2012–2019 ($Million)
Table 62 Italy: Market Size, By Product, 2012–2019 ($Million)
Table 63 Italy: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 64 Italy: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 65 Italy: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 66 Italy: Market Size, By End User, 2012–2019 ($Million)
Table 67 Spain: Market Size, By Product, 2012–2019 ($Million)
Table 68 Spain: Market Size, By Product, 2012–2019 ($Million)
Table 69 Spain: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 70 Spain: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 71 Spain: Market Size, By End User, 2012–2019 ($Million)
Table 72 ROE: Market Size, By Product, 2012–2019 ($Million)
Table 73 ROE: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 74 ROE: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 75 ROE: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 76 ROE: Market Size, By End User, 2012–2019 ($Million)
Table 77 Asia-Pacific: Market Size, By Region, 2012-2019 ($Million)
Table 78 Asia-Pacific: Market Size, By Product, 2012–2019 ($Million)
Table 79 Asia-Pacific: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 80 Asia-Pacific: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 81 Asia-Pacific: Market, By Mode Of Delivery, 2012-2019 ($Million)
Table 82 Asia-Pacific: Market Size, By End User, 2012–2019 ($Million)
Table 83 Japan: Market Size, By Product, 2012–2019 ($Million)
Table 84 Japan: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 85 Japan: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 86 Japan: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 87 Japan: Market Size, By End User, 2012–2019 ($Million)
Table 88 China: Market Size, By Product, 2012–2019 ($Million)
Table 89 China: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 90 China: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 91 China: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 92 China: Market Size, By End User, 2012–2019 ($Million)
Table 93 India: Market Size, By Product, 2012–2019 ($Million)
Table 94 India: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 95 India: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 96 India: Market Size, By Mode Of Delivery, 2012–2019 ($Million)
Table 97 India: Market Size, By End User, 2012–2019 ($Million)
Table 98 ROAPAC: Market Size, By Product, 2012–2019 ($Million)
Table 99 ROAPAC: Long-Term Care Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 100 ROAPAC: Long-Term Care Non-Clinical Software Market Size, By Product, 2012–2019 ($Million)
Table 101 ROAPAC: Market Size, By Mode Of Delivery, 2012-2019 ($Million)
Table 102 ROAPAC: Market Size, By End User, 2012-2019 ($Million)
Table 103 RoW: Market Size, By Region, 2012-2019 ($Million)
Table 104 RoW: Market Size, By Product, 2012-2019 ($Million)
Table 105 RoW: Long-Term Care Clinical Software Market Size, By Product, 2012-2019 ($Million)
Table 106 RoW: Long-Term Care Non-Clinical Software Market Size, By Product, 2012-2019 ($Million)
Table 107 RoW: Market Size, By Mode Of Delivery, 2012-2019 ($Million)
Table 108 Row: Market Size, By End User, 2012-2019 ($Million)
Table 109 Latin America: Market Size, By Product, 2012-2019 ($Million)
Table 110 Latin America: Long-Term Care Clinical Software Market Size, By Product, 2012-2019 ($Million)
Table 111 Latin America: Long-Term Care Non-Clinical Software Market Size, By Product, 2012-2019 ($Million)
Table 112 Latin America: Market Size, By Mode Of Delivery, 2012-2019 ($Million)
Table 113 Latin America: Market Size, By End User, 2012-2019 ($Million)
Table 114 Middle East & Africa: Market Size, By Product, 2012-2019 ($Million)
Table 115 Middle East & Africa: Long-Term Care Clinical Software Market Size, By Product, 2012-2019 ($Million)
Table 116 Middle East & Africa: Market Size, By Mode Of Delivery, 2012-2019 ($Million)
Table 117 Middle East & Africa: Market Size, By End User, 2012-2019 ($Million)
Table 118 Middle East & Africa: Market Size, By Product, 2012-2019 ($Million)
Table 119 Growth Strategy Matrix, 2011–2014
Table 120 New Product Launches, 2013–2014
Table 121 Agreements, Partnerships, & Collaborations, 2013–2014
Table 122 Mergers And Acquisitions, 2013–2014
Table 123 Expansions, 2013-2014
Table 124 Product Enhancements

List of Figures  (31 Figures)

Figure 1 Research Methodology
Figure 2 Breakdown Of Primary Interviews: By Company Type, Designation, And Region
Figure 3 Bottom-Up Approach
Figure 4 Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Ehr Will Continue To Dominate Global Long-Term Care Clinical Software Market During The Forecast Period
Figure 7 Patient Billing, Invoicing And Scheduling Software To Dominate The Market During Forecast Period
Figure 8 North America Dominated The Global Market In 2013
Figure 9 New Product Launches Adopted As A Major Strategy By Market Players During 2011 To 2014
Figure 10 Attractive Growth Opportunities In The Global Market
Figure 11 Demographic Growth Trends Of Elderly Population
Figure 12 Shift Towards Automation In Nursing Facilities Is The Leading Trend In The Industry
Figure 13 Porter's Five Forces Analysis
Figure 14 Strategic Benchmarking: New Product Launches Was The Most Adopted Strategy
Figure 15 Ehr To Dominate The Clinical Software Market In The Forecast Period
Figure 16 Remote Patient Monitoring To Grow The Fastest In Non-Clinical Software Market(2014-2019)
Figure 17 Global Market, By Delivery Mode, 2014 Vs. 2019
Figure 18 Global Market Size, By End User, 2014 Vs. 2019
Figure 19 Emerging Markets As New Hot Spots
Figure 20 China Offers High Growth Potential For Most Product Categories
Figure 21 North American Long-Term Care Software Market Snapshot: Rising Aging Population To Drive Market Growth
Figure 22 Germany—A Major Market For Long-Term Care Software
Figure 23 Asia-Pacific Long-Term Care Software Market Snapshot: China Is The Most Lucrative Market
Figure 24 Companies Adopted Product Innovation As A Key Growth Strategy
Figure 25 Battle For Market Share: New Product Launches Was The Key Strategy
Figure 26 Analysis Of Key Players In The Market
Figure 27 Allscripts Healthcare Solutions, Inc.: Company Snapshot
Figure 28 Cerner Corporation: Company Snapshot
Figure 29 McKesson Corporation: Company Snapshot
Figure 30 Omnicare, Inc.: Company Snapshot
Figure 31 Omnicell, Inc.: Company Snapshot
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3066984/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Long-term Care Software Market by Product, Mode of Delivery & End User - Global Forecast to 2019
Web Address: http://www.researchandmarkets.com/reports/3066984/
Office Code: SCDKKLUV

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product Format</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4650</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 5650</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7150</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 9000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World