Summary: Canada Post Corp. Nov 11

Description: The ratings on Canada Post Corp. reflect Standard & Poor's Ratings Services' view of the company's status as an agent corporation of the Crown whose borrowings are a charge on, and payable out of, the Government of Canada's (AAA/Stable/A-1+) consolidated revenue fund (CRF); supportive relationship with the government; role as an exclusive provider of an essential service; strong liquidity; and, robust financial results. In our opinion, a key business line that has been steadily weakening and a material increase in Canada Post's debt burden offset these strengths somewhat. The Canada Post Corporation Act established the corporation as an agent corporation of the Crown and empowers it to borrow. Under the Financial Administration Act, any approved borrowings are on behalf of...

Companies mentioned in this report are:
- Canada Post Corp.
- Canada

Action: Affirmed

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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