China Life Insurance (Overseas) Co. Ltd. Jan 15

Description:
Low industry and country risk of Hong Kong's life insurance sector. Strong competitive position underpinned by China Life Insurance (Overseas)' strong business momentum, solid relationship with key bancassurance channels, and the strong brand name of China Life Insurance (Group). Lower adequate capital and earnings. Moderate risk position, with investments concentrated in the financial sector, significant foreign exchange exposure, and a likely increase in exposure to high-risk assets. Adequate financial flexibility with no outstanding debt. Highly strategic status in China Life Insurance (Group). The ratings are therefore one notch lower than the 'aa-' group credit profile. Adequate enterprise risk management and satisfactory management and governance. The stable outlook reflects our expectation that China Life Insurance (Overseas) Co. Ltd. will remain highly...

Companies mentioned in this report are:
- China Life Insurance (Overseas) Co. Ltd.
- China Life Insurance Co. Ltd.

Action: Review

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