India Automotive Bearings Market Forecast and Opportunities, 2020

Description: India offers great potential for continuing growth in automobile and allied sectors as the country exhibits a significantly lower motorization rate as compared developed economies. India’s automobile industry accounts for over 20% of the country’s manufacturing GDP. Subsequent the 2008 global economic crisis, the country’s automobile sector witnessed a significant rise on the production front. At present, almost all the major global automobile manufacturers have their operations in India. This creates a huge opportunity for automotive bearing manufacturers in the country. Cumulative sales of passenger cars, three wheelers and two wheelers in the country grew at a CAGR of over 10% during 2009-2013, which has been significantly boosting the demand for automotive bearings over the last five years.

According to ‘India Automotive Bearings Market Forecast & Opportunities, 2020’, the market for automotive bearings in India is forecast increase at a CAGR of around 16% during till 2020. Reviving automobile sales, expanding automobile fleet and continuously growing aftermarket demand are the major market drivers. Two-wheeler automotive bearing segment is anticipated continue its dominance in the overall automotive bearings market over the forecast period. Northern region comprising Haryana, Punjab, Rajasthan, Uttar Pradesh, Delhi NCR, etc., accounted for the largest share in the country’s bearings market in 2014. “India Automotive Bearings Market Forecast & Opportunities, 2020” discusses the following aspects about automotive bearings market in India:

- India Automotive Bearings Market Size, Share & Forecast
- Segmental Analysis: Two-wheeler bearings, Passenger car bearings, Commercial vehicle bearings, OTR bearings and Three-wheeler bearings
- Policy and Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape and Strategic Recommendations

Why You Should Buy This Report?

- Gain an in-depth understanding of automotive bearings market in India
- Identify the on-going trends, and anticipated growth over the next five years
- Help industry consultants, automotive bearing companies and other stakeholders align their market-centric strategies
- Obtain research based business decision and add weight presentations and marketing material
- Gain competitive knowledge of leading players
- Avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with automotive bearings manufacturers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology
2. Analyst View
3. Automotive Bearings: An Overview
4. India Automotive Bearings Market Outlook
   4.1. Market Size & Forecast
      4.1.1. By Value
      4.1.2. By Volume
   4.2. Market Share & Forecast
4.2.1. By Vehicle Type (Two-Wheeler, Passenger Car, Commercial Vehicle, etc.)
4.2.2. By Company
4.2.3. By Bearing Type (Deep Grove Ball Angular, Tapered Roller, etc.)
4.2.4. By Region

5. India Two-Wheeler Bearings Market Outlook
5.1. Market Size & Forecast
5.1.1. By Value
5.1.2. By Volume
5.2. Market Share & Forecast
5.2.1. OEM Vs. Replacement
5.2.2. By Vehicle Type (Motorcycle, Scooter, Moped)

6. India Passenger Car Bearings Market Outlook
6.1. Market Size & Forecast
6.1.1. By Value
6.1.2. By Volume
6.2. Market Share & Forecast
6.2.1. OEM Vs. Replacement
6.2.2. By Vehicle Type (Motorcycle, Scooter, Moped)

7. India Commercial Vehicle Bearings Market Outlook
7.1. Market Size & Forecast
7.1.1. By Value
7.1.2. By Volume
7.2. Market Share & Forecast
7.2.1. OEM Vs. Replacement
7.2.2. By Vehicle Type (LCV, MHCV, Bus)

8. India Three-Wheeler Bearings Market Outlook
8.1. Market Size & Forecast
8.1.1. By Value
8.1.2. By Volume
8.2. Market Share & Forecast
8.2.1. OEM Vs. Replacement
8.2.2. By Vehicle Type (Passenger Carrier and Load Carrier)

9. India OTR Bearings Market Outlook
9.1. Market Size & Forecast
9.1.1. By Value
9.1.2. By Volume
9.2. Market Share & Forecast
9.2.1. OEM Vs. Replacement
9.2.2. By Vehicle Type (Tractor and Earth Moving Equipment)

10. India Automotive Bearings Market Value Chain Analysis

11. India Automotive Bearings Market Raw Material Analysis

12. Trade Analysis
12.1. Import & Export Analysis

13. Market Dynamics
13.1. Drivers
13.2. Challenges

14. Policy & Regulatory Landscape

15. Market Trends & Development

16. India Economic Profile

17. Competitive Landscape
17.1. SKF India Limited
17.2. FAG Bearings India Limited
17.3. National Engineering Industries Limited (NEI)
17.4. Timken India Limited
17.5. NRB Bearings Ltd.
17.6. Tata Bearings
17.7. ABC Bearings Limited
17.8. INA Bearings India Pvt. Ltd.
17.9. Austin Engineering Company Ltd.
17.10. Bimetal Bearings Limited

18. Strategic Recommendations

List of Figures

Figure 1: India Automotive Bearings Market Size, By Value, 2010 – 2014E (USD Billion)
Figure 2: India Automotive Bearings Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 3: India Automotive Bearings Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 4: India Automotive Bearings Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 5: India Automotive Bearings Market Share, By Vehicle Type, By Volume, 2014
Figure 6: India Automotive Bearings Market Share, By Vehicle Type, By Volume, 2020
Figure 7: India Automotive Bearings Market Share, By Company, By Value, 2014
Figure 8: India Automotive Bearings Market Share, By Company, By Value, 2020F
Figure 9: India Automotive Bearings Market Share, By Bearing Type, By Value, 2014
Figure 10: India Automotive Bearing Market Share, By Bearing Type, By Value, 2020
Figure 11: India Automotive Bearings Market Share, By Region, By Volume, 2014 & 2020F
Figure 12: India Two Wheeler Bearings Market Size, By Value, 2010-2014 (USD Billion)
Figure 13: India Two-Wheeler Bearings Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 14: India Two-Wheeler Bearings Market Size, By Volume, 2010 - 2014 (Million Units)
Figure 15: India Two-Wheeler Bearing Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 16: India Two-Wheeler Bearings OEM Vs. Replacement Market Size, By Volume, 2010 - 2014 (Million Units)
Figure 17: India Two-Wheeler Bearings OEM Vs. Replacement Market Share, By Volume, 2014
Figure 18: India Two-Wheeler Bearings OEM Vs. Replacement Market Size, By Volume, 2015E -2020F (Million Units)
Figure 19: India Two-Wheeler Bearings OEM Vs. Replacement Market Share, By Volume, 2020F
Figure 20: India Two-Wheeler Bearings Market Share, By Vehicle Type, By Volume, 2014
Figure 21: India Two-Wheeler Bearings Market Share, By Vehicle Type, By Volume, 2020F
Figure 22: India Passenger Car Bearings Market Size, By Value, 2010 – 2014 (USD Billion)
Figure 23: India Passenger Car Bearings Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 24: India Passenger Car Bearings Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 25: India Passenger Car Bearings Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 26: India Passenger Car Bearings OEM Vs. Replacement Market Size, By Volume, 2010 - 2014 (Million Units)
Figure 27: India Passenger Car Bearings OEM Vs. Replacement Market Share, By Volume, 2014
Figure 28: India Passenger Car Bearings OEM Vs. Replacement Market Size, By Volume, 2010 - 2014 (Million Units)
Figure 29: India Passenger Car Bearings OEM Vs. Replacement Market Share, By Volume, 2020F
Figure 30: India Passenger Car Bearings Market Share, By Vehicle Type, By Volume, 2014
Figure 31: India Passenger Car Bearings Market Share, By Vehicle Type, By Volume, 2020F
Figure 32: India Commercial Vehicle Bearings Market Size, By Value, 2010 – 2014 (USD Billion)
Figure 33: India Commercial Vehicle Bearings Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 34: India Commercial Vehicle Bearing Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 35: India Commercial Vehicle Bearings Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 36: India Commercial Vehicle Bearings OEM Vs. Replacement Market Size, By Volume, 2010 - 2014 (Million Units)
Figure 37: India Commercial Vehicle Bearings OEM Vs. Replacement Market Share, By Volume, 2014
Figure 38: India Commercial Vehicle Bearings OEM Vs. Replacement Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 39: India Commercial Vehicle Bearings OEM Vs. Replacement Market Share, By Volume, 2020F
Figure 40: India Commercial Vehicle Bearings Market Share, By Vehicle Type, By Volume, 2014
Figure 41: India Commercial Vehicle Bearings Market Share, By Vehicle Type, By Volume, 2020F
Figure 42: India Three-Wheeler Bearings Market Size, By Value, 2010 – 2014 (USD Billion)
Figure 43: India Three-Wheeler Bearing Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 44: India Three-Wheeler Bearings Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 45: India Three-Wheeler Bearings Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 46: India Three-Wheeler Bearings OEM Vs. Replacement Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 47: India Three-Wheeler Bearings OEM Vs. Replacement Market Share, By Volume (2014)
Figure 48: India Three-Wheeler Bearings OEM Vs. Replacement Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 49: India Three-Wheeler Bearings OEM Vs. Replacement Market Share, By Volume, 2020F
Figure 50: India Three-Wheeler Bearings Market Share, By Vehicle Type, By Volume, 2014
Figure 51: India Three-Wheeler Bearings Market Share, By Vehicle Type, By Value, 2020F
Figure 52: India OTR Bearings Market Size, By Value, 2010 – 2014E (USD Billion)
Figure 53: India OTR Bearings Market Size, By Value, 2015E – 2020F (USD Billion)
Figure 54: India OTR Bearings Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 55: India OTR Bearings Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 56: India OTR Bearings OEM Vs. Replacement Market Size, By Volume, 2010 – 2014 (Million Units)
Figure 57: India OTR Bearings OEM Vs. Replacement Market Share, By Volume, 2014
Figure 58: India OTR Bearings OEM Vs. Replacement Market Size, By Volume, 2015E – 2020F (Million Units)
Figure 59: India OTR Bearings OEM Vs. Replacement Market Share, By Volume, 2020F
Figure 60: India OTR Bearing Market Share, By Vehicle Type, By Volume, 2014
Figure 61: India OTR Bearing Market Share, By Vehicle Type, By Volume, 2020F
Figure 62: Bearing Supply Value Chain for Industrial & Automotive Segment
Figure 63: India Bearing Imports, By Volume, FY2010 - FY2014 (Million Units)
Figure 64: India Bearing Exports, By Volume, FY2010 – FY2014 (Million Units)

List of Tables

Table 1: India Automotive Bearing Prices - Replacement Market, 2010 – 2014 (USD)
Table 2: India Automotive Bearings Price Forecasts - Replacement Market, 2015E - 2020F (USD)
Table 3: India Two-Wheeler Bearing ASP Forecasts - Replacement Market, 2015E & 2020F (USD)
Table 4: Two Wheeler Bearing Details, By Auto Part Placement
Table 5: Upcoming Greenfield and Brownfield Projects in Two Wheelers Segment, 2014 – 2020
Table 6: India Two-Wheeler Production and Sales Statistics, By Volume, 2010-2014 (Million Units)
Table 7: India Passenger Car Bearing ASP Forecasts - Replacement Market, 2015E & 2020F (USD)
Table 8: Passenger Car Bearings Details, By Auto Part Placement
Table 9: Upcoming Greenfield and Brownfield Projects in Passenger Car Segment, 2014 – 2020
Table 10: India Passenger Car Production & Sales Statistics, By Volume, 2010-2014 (Million Units)
Table 11: India Commercial Vehicle Bearing ASP Forecasts- Replacement Market, 2015E & 2020F (USD)
Table 12: Commercial Vehicle Bearing Details, By Placement
Table 13: Upcoming Greenfield and Brownfield Projects in Commercial Vehicle Segment, 2014 – 2020
Table 14: India Commercial Vehicle Production & Sales Statistics, By Volume, 2010-2014 (Million Units)
Table 15: India Three-Wheeler Bearing ASP Forecasts - Replacement Market, 2015E & 2020F (USD)
Table 16: Three Wheeler Bearings Details, By Auto Part Placement
Table 17: India Three-Wheeler Bearings Market Size, By Volume, 2010-2014 (Million Units)
Table 18: India Three-Wheeler Bearings Market Size, By Value, 2010 – 2014 (USD Billion)
Table 19: Ball Bearing Imports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 20: Spherical Roller Bearing Imports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 21: Needle Roller Bearing Imports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 22: Other Cylindrical Roller Bearing Imports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 23: Other Bearings Imports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 24: Ball Bearing Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 25: Tapered Rolled Bearing Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 26: Spherical Roller Bearing Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 27: Needle Roller Bearing Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 28: Other Cylindrical Roller Bearing Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 29: Other Bearings, including Combined Ball and Roller Bearings Exports, By Country, By Volume, FY2013-FY2014 (Thousand Units)
Table 30: Standards for Bearings laid down by the Bureau of Indian Standards
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3070242/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Automotive Bearings Market Forecast and Opportunities, 2020
Web Address: http://www.researchandmarkets.com/reports/3070242/
Office Code: SCBRGTSR

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 1800</td>
</tr>
<tr>
<td>CD-ROM</td>
<td>USD 2400 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>USD 3000 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 4500</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
</tbody>
</table>
| Bank Address         | Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World