Global Cleanroom Disposable Gloves Market (Product Types and Geography) - Size, Global Trends, Company Profiles, Segmentation and Forecast, 2013 - 2020

Description: Cleanroom disposable gloves are primarily used across pharmaceutical, semiconductors, and electronics industries as a protection tool for the cleanroom personnel and also to avoid cross contamination to the manufactured product. Cleanroom disposable gloves are manufactured from a range of materials such as natural rubber /latex, nitrile, vinyl, and neoprene. Some of the variants of cleanroom disposable gloves provide unique benefits over other gloves; for instance, cleanroom nitrile gloves exhibit superior puncture and friction resistances as compared to the latex gloves. Nitrile gloves offer optimum finger movements for critical cleanroom applications. This renders its wide application over a range of pharmaceutical industry segments such as production of vaccines, enzymes, and large and small volume parenterals. The cleanroom disposable gloves market was valued at $830.0 million in 2013. A large base of customers (pharmaceutical, semiconductors, and electronics industries), stringent regulatory requirements, and recent developments of cleanroom-customized gloves, drive the growth of the global cleanroom disposable gloves market, in terms of volume (million pairs of gloves). Thus, the global cleanroom disposable gloves market volume is estimated to grow at a 5.6% CAGR over the period 2014–2020.

The global cleanroom disposable gloves market is segmented by type, viz., natural rubber/latex, nitrile, vinyl, and neoprene disposable gloves. Natural rubber/latex cleanroom disposable gloves are widely used in the market, as they are the traditional/most-conventional types of gloves used; also, due to its highest level of comfort offered via ergonomic fit. This trend is expected to change in the future, as newer materials and variants, that are cleanroom-customized, will be developed and commercialized. On the basis of geography, the global cleanroom disposable gloves market is segmented into North America, Europe, Asia–Pacific, and LAMEA. Also, a ‘deep-dive’ country-wise analysis of the U.S. (North America), U.K., France, Germany (Europe), Japan, South Korea, China, Philippines, Taiwan, India, Vietnam (Asia-Pacific) is also provided in the report.

Competitive intelligence on a few leading manufacturers and distributors of disposable gloves such as Ansell Healthcare, Hartalega Holdings Berhad, Supermax Corporation Berhad, Kossan Rubber Industries Ltd., Rubberex, Top Glove Corporation Berhad, Adventa Berhad, Semperit AG Holding (among others), is also added in the report.

KEY BENEFITS

- Comprehensive analysis of factors that drive and restrict the growth of the Global Cleanroom disposable gloves market is provided. For instance, a large customer base and stringent regulatory requirements will drive the Global Cleanroom disposable gloves market; however, indirect substitution by Industrial Robots is likely to be a major restraint of the market.
- The projections in the report are made by analyzing the current market trends and future market potential for the period of 2013–2020 in terms of value and volume.
- Region-wise and Country-wise cleanroom disposable gloves market conditions are comprehensively analyzed in the report. Stringent regulations regarding control of cross-contamination in pharmaceutical, semiconductors and electronics industries are expected to drive the growth of the market.
- Exhaustive analysis of the Global Cleanroom disposable gloves market by type helps in understanding the types of gloves that are currently being used along with the variants that would gain prominence in the future.
- Competitive intelligence (of leading manufacturers and distributors of disposable gloves) helps in understanding the competitive scenario across the geographies.
- SWOT analysis of the key market players is provided to illustrate the business strategies adopted by the companies.

MARKET SEGMENTATION

The global cleanroom disposable gloves market is segmented based on types and geography (country-wise).

MARKET BY PRODUCT TYPE
- Natural rubber/latex gloves
- Vinyl gloves
- Nitrile gloves
- Neoprene gloves

MARKET BY GEOGRAPHY

North America
  - U.S.
Europe
  - U.K.
  - France
  - Germany
Asia-Pacific
  - Japan
  - South Korea
  - China
  - Philippines
  - Taiwan
  - India
  - Vietnam
LAMEA

Contents:

CHAPTER 1 INTRODUCTION
  1.1 Report Description
  1.2 Key Benefits
  1.3 Research Methodology
    1.3.1 Secondary Research
    1.3.2 Primary Research
    1.3.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

CHAPTER 3 MARKET OVERVIEW
  3.1 Market definition and scope
  3.2 Concept: Clean room disposable gloves
  3.3 Key findings
  3.4 Market dynamics
    3.4.1 Top Factors Impacting
    3.4.2 Top Investment Pockets
    3.4.3 Top Winning Strategies
    3.4.4 Drivers
      3.4.4.1 Large Base of Customers (pharmaceutical, semiconductors and electronics industries)
      3.4.4.2 Stringent Regulatory Requirements
      3.4.4.3 Development of Cleanroom-customized Variants of Gloves
    3.4.5 Restraints
      3.4.5.1 Low Entry Barriers
      3.4.5.2 Increased Deployment of Industrial Robots in Semiconductors Industry
    3.4.6 Opportunities
      3.4.6.1 Countries with High Base of Pharmaceuticals Industry
      3.4.6.2 Development of Cleanroom-customized Variants of Gloves
  3.5 Regulatory scenario
    3.5.1 Regulatory standards - Cleanrooms
    3.5.2 Regulatory standards - Cleanroom gloves
    3.5.3 Standards for usage/change frequency of Cleanroom gloves
    3.5.4 Quality assurance, (pre-purchase) due-diligence of Cleanroom gloves
  3.6 Porter's Five Forces Analysis
    3.6.1 Lower bargaining power of suppliers due to easier availability
    3.6.2 Lower switching costs increases buyers' bargaining power
3.6.3 Threat of substitutes is moderate
3.6.4 High threat of new entrants in the industry
3.6.5 High competitive rivalry due to presence of numerous players
3.7 Value Chain Analysis
3.7.1 Primary Activity
3.7.2 Supportive Activity
3.8 Market Share Analysis, 2013
3.9 Competitive Intelligence
3.10 Pricing trend analysis
3.10.1 Natural Rubber / Latex
3.10.2 Vinyl
3.10.3 Nitrile

CHAPTER 4 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET - BY TYPE
4.1 Natural Rubber / Latex gloves
4.1.1 Key growth factors and opportunities
4.1.2 Market size and forecast
4.2 Vinyl gloves
4.2.1 Key growth factors and opportunities
4.2.2 Market size and forecast
4.3 Nitrile gloves
4.3.1 Key growth factors and opportunities
4.3.2 Market size and forecast
4.4 Neoprene gloves
4.4.1 Key growth factors and opportunities
4.4.2 Market size and forecast(by Materials)

CHAPTER 5 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET - BY GEOGRAPHY
5.1 North America
5.1.1 Market Size and Forecast
5.1.2 U.S.
5.2 Europe
5.2.1 Germany
5.2.2 U.K.
5.2.3 France
5.3 Asia-Pacific
5.3.1 Market Size and Forecast
5.3.2 China
5.3.3 Japan
5.3.4 South Korea
5.3.5 Philippines
5.3.6 Vietnam
5.3.7 Taiwan
5.3.8 India
5.4 LAMEA
5.4.1 Market Size and Forecast

CHAPTER 6 COMPANY PROFILES
6.1 Ansell Healthcare
6.1.1 Overview
6.1.2 Financial performance of Ansell Healthcare
6.1.3 Strategic moves and developments
6.1.4 SWOT analysis of Ansell Healthcare
6.2 Hartalega Holdings Berhad
6.2.1 Overview
6.2.2 Financial performance of Hartalega Holdings Berhad
6.2.3 Strategic moves and developments
6.2.4 SWOT analysis of Hartalega Holdings Berhad
6.3 Supermax Corporation Berhad
6.3.1 Overview
6.3.2 Financial performance of Supermax Corporation Berhad
6.3.3 Strategic moves and developments
6.3.4 SWOT analysis of Supermax Corporation Berhad
6.4 Kossan Rubber industries ltd
6.4.1 Overview
6.4.2 Financial performance of Kossan Rubber industries ltd
6.4.3 SWOT analysis of Kossan Rubber industries ltd
6.5 Rubberex
6.5.1 Overview
6.5.2 Financial performance of Rubberex
6.6 Top Glove Corporation Berhad
6.6.1 Overview
6.6.2 Financial performance
6.6.3 SWOT analysis
6.7 Adventa Berhad
6.7.1 Overview
6.7.2 Financial performance of Adventa Berhad
6.7.3 SWOT analysis of Adventa Berhad
6.8 Cardinal Health, Inc.
6.8.1 Overview
6.8.2 Financial performance of Cardinal Health Inc.
6.8.3 Strategic moves and developments
6.8.4 SWOT analysis of Cardinal Health Inc.
6.9 Dynarex Corporation
6.9.1 Overview
6.9.2 Strategic moves and developments
6.9.3 SWOT analysis of Dynarex Corp.
6.10 Semperit AG Holding
6.10.1 Overview
6.10.2 Financial performance of Semperit AG Holding
6.10.3 Strategic moves and developments
6.10.4 SWOT analysis of Semperit AG Holding

List Of Tables
Table 1 Cleanroom Specifications Vide Cgmp, Iso And Fed Std Standards
Table 3 Distributors Of Cleanroom Gloves
Table 4 Performance Attributes Of Materials (Disposable Gloves)
Table 5 Global Cleanroom Natural Rubber / Latex Disposable Gloves Market, Value ($ Million) And Volume (Million Pairs Of Gloves)
Table 6 Global Cleanroom Vinyl Disposable Gloves Market, Value ($ Million) And Volume (Million Pairs Of Gloves)
Table 7 Cleanroom Nitrile Gloves Market, Value ($ Million) And Volume (Million Pairs Of Gloves)
Table 8 Global Cleanroom Neoprene Disposable Gloves Market, Value And Volume ($ Million, Million Pairs Of Gloves)
Table 9 Global Cleanroom Disposable Gloves Market Revenue, By Region, 2013-2020($ Million)
Table 10 Global Cleanroom Disposable Gloves Market Volume, By Region, 2013-2020($ Million)
Table 11 Global Cleanroom Disposable Gloves Market Revenue, By Country, 2013-2020($ Million)
Table 12 Global Cleanroom Disposable Gloves Market Volume, By Country, 2013-2020 (Million Pairs)
Table 13 North America Cleanroom Disposable Gloves Market ($ Million), 2013
Table 14 North America Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 15 U.S. Cleanroom Disposable Gloves Market ($ Million), 2013
Table 16 U.S. Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 17 Europe Cleanroom Disposable Gloves Market ($ Million), 2013
Table 18 Europe Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 19 Germany Cleanroom Disposable Gloves Market ($ Million), 2013
Table 20 Germany Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 21 U.K. Cleanroom Disposable Gloves Market ($ Million), 2013
Table 22 U.K. Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 23 France Cleanroom Disposable Gloves Market ($ Million), 2013
Table 24 France Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 25 Asia-Pacific Cleanroom Disposable Gloves Market ($ Million), 2013
Table 26 Asia-Pacific Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 27 China Cleanroom Disposable Gloves Market ($ Million)
Table 28 China Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 29 Japan Cleanroom Disposable Gloves Market ($ Million)
Table 30 Japan Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 31  South Korea Cleanroom Disposable Gloves Market ($ Million)
Table 32  South Korea Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 33  Philippines Cleanroom Disposable Gloves Market ($ Million)
Table 34  Philippines Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 35  Vietnam Cleanroom Disposable Gloves Market ($ Million)
Table 36  Vietnam Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 37  Taiwan Cleanroom Disposable Gloves Market ($ Million)
Table 38  Taiwan Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 39  India Cleanroom Disposable Gloves Market, 2013
Table 40  India Cleanroom Disposable Gloves Market 2014 - 2020
Table 41  Lamea Cleanroom Disposable Gloves Market ($ Million), 2013
Table 42  Lamea Cleanroom Disposable Gloves Market ($ Million), 2014 - 2020
Table 43  Company Snapshot Of Ansell Healthcare
Table 44  Hartalega Holdings Berhad. Snapshot
Table 45  Company Snapshot Of Supermax Corporation Berhad
Table 46  Company Snapshot Of Kossan Rubber Industries Ltd
Table 47  Company Snapshot Of Rubberex
Table 48  Top Glove Corporation Berhad Company Snapshot
Table 49  Company Snapshot Of Adventa Berhad
Table 50  Cardinal Health Inc. Snapshot
Table 51  Company Snapshot Of Dynarex Corp.
Table 52  Company Snapshot Semperit Ag Holding

List Of Figures
Fig. 1  Requirement Of Cleanroom Space In Manufacturing Sectors
Fig. 2  Top Factors Impacting On Global Cleanroom Disposable Gloves Market (2013-2020)
Fig. 3  Top Investment Pockets Of Global Disposable Gloves Market (2013)
Fig. 4  Top Winning Strategies In Cleanroom Disposable Gloves Market
Fig. 5  Corresponding Standards For The Fed Std And Iso
Fig. 6  ISO Standards
Fig. 7  Value Chain Of Global Cleanroom Disposable Gloves Market
Fig. 8  Market Share Analysis Of Disposable Gloves Market (2013)
Fig. 9  Latex – Five Year Prices Per Kg ($)
Fig. 10  Vinyl – Five Year Prices Per Kg ($)
Fig. 11  Nitrile – Five Year Prices Per Kg ($)
Fig. 12  Expenses Incurred In Global Business Unit (Gbu) For Year 2014
Fig. 13  The Allocation Of Operating Revenue In The Geographical Regions
Fig. 14  SWOT Analysis Of Ansell Healthcare
Fig. 15  Revenue Generated By Hartalega Holdings Berhad. (2012-2014)
Fig. 16  Key Financials Of Hartalega Holdings Berhad. Revenue In Percentage By Segment 2014
Fig. 17  SWOT Analysis Of Hartalega Holdings Berhad
Fig. 18  Revenue Generated By Supermax Corporation Berhad
Fig. 19  Key Financials Of Supermax Corporation Berhad. Revenue In Percentage By Segment 2013
Fig. 20  SWOT Analysis Of Supermax Corporation Berhad
Fig. 21  SWOT Analysis Of Kossan Rubber Industries Bhd
Fig. 22  Rubberex (M) Sdn. Bhd Revenue Inc (2012-2013, $Million)
Fig. 23  SWOT Analysis Of Rubberex
Fig. 24  Top Glove Corporation Berhad Revenue Inc (2012-2013, $Million)
Fig. 25  Top Glove Corporation Berhad Company Revenue By Segment(2013)
Fig. 26  SWOT Analysis Of Top Glove Corporation
Fig. 27  Business Performance Of Adventa Group(2013)
Fig. 28  SWOT Analysis Of Adventa Berhad
Fig. 29  Key Financials Of Cardinal Health Inc. By Revenue, 2011-2013, $Million
Fig. 30  Key Financials Of Cardinal Health Inc. Revenue By Products And Services
Fig. 31  Key Financials Of Cardinal Health Inc. Revenue By Geography
Fig. 32  SWOT Analysis Of Cardinal Health Inc.
Fig. 33  SWOT Analysis Of Dynarex Corp.
Fig. 34  Key Financials Of Semperit Ag Holding Revenue, 2011-2013, $Million
Fig. 35  Key Financials Of Semperit Ag Holding Revenue By Products And Services
Fig. 36  Key Financials Of Semperit Ag Holding Revenue By Geography
Fig. 37  SWOT Analysis Of Semperit Ag Holdin
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3085379/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form

To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information

Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Cleanroom Disposable Gloves Market (Product Types and Geography) - Size, Global Trends, Company Profiles, Segmentation and Forecast, 2013 - 2020

Web Address: http://www.researchandmarkets.com/reports/3085379/

Office Code: SCH3K9A6

Product Formats

Please select the product formats and quantity you require:

- Electronic (PDF) - Single User: USD 4515
- Hard Copy - Enterprisewide: USD 5115 + USD 58 Shipping/Handling
- CD-ROM - Enterprisewide: USD 5115 + USD 58 Shipping/Handling
- Electronic (PDF) - 1 - 5 Users: USD 5325
- Electronic (PDF) - Site License: USD 7350
- Electronic (PDF) - Enterprisewide: USD 10680

* Shipping/Handling is only charged once per order.

Contact Information

Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr □</th>
<th>Mrs □</th>
<th>Dr □</th>
<th>Miss □</th>
<th>Ms □</th>
<th>Prof □</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Title:</td>
<td>Mr</td>
<td>Mrs</td>
<td>Dr</td>
<td>Miss</td>
<td>Ms</td>
<td>Prof</td>
</tr>
<tr>
<td>-------</td>
<td>----</td>
<td>-----</td>
<td>----</td>
<td>------</td>
<td>----</td>
<td>------</td>
</tr>
</tbody>
</table>

Fax Number:

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World