South Korea Pharmaceuticals and Healthcare Report Q1 2015

Description:
BMI View: The domestic pharmaceutical industry will continue to have conflicts with the South Korean government over price controls. As a result of these price controls, growth of the pharmaceutical market will be limited and firms need to expand overseas to sustain their businesses.

Headline Expenditure Projections

- Pharmaceuticals: KRW16,106.7bn (USD14.71bn) in 2013 to KRW16,590.4bn (USD15.80bn) in 2014; +3.0% in local currency terms and +7.4% in US dollar terms. Forecast unchanged from Q414.

- Healthcare: KRW101,399.1bn (USD92.60bn) in 2013 to KRW107,708bn (USD102.6bn) in 2014; +6.2% in local currency terms and +10.7% in US dollar terms. Forecast unchanged from Q414.

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