Foot and Mouth Disease (FMD) Vaccines Market (By Types: Conventional Vaccines and Emergency Vaccines, and By Applications: Cattle, Pigs, Sheep and Goats and Others) - Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2014 - 2020

Description: Foot-and-mouth disease (FMD) is an infection caused by aphthovirus belonging to the family Picornaviridae. FMD is caused by seven different types of serotypes: O, A, C, Asia 1 and Southern African Territories (SAT) 1, 2 and 3. Currently available vaccines are serotype-specific, hence multiple vaccinations are required to cover the antigenic diversity. Cloven-hoofed animals especially cattle, pigs, sheep and goats are susceptible to FMD. The major symptoms of FMD are high fever, sudden weight loss, increased death rate in newborn animals, low conception rate, painful lesions in and around mouth, lips and feet, and excessive salivation. High frequency of FMD outbreaks especially in Asia, the Middle East, and Latin America is fueling the demand for FMD vaccines. In addition, government initiatives to eradicate the disease is resulting in increased awareness about FMD vaccines, thereby driving market growth. This report covers the market analysis of various types of vaccines that are used to control FMD.

The executive summary of the report comprises market snapshot of the global foot-and-mouth disease vaccines market and comparative analysis by geography in terms of value % for 2013 and 2020. The global foot-and-mouth disease vaccines market has been segmented based on types of vaccines: conventional and emergency vaccines. The conventional vaccines segment has been sub-segmented based on adjuvants: aluminum hydroxide/saponin and oil-based vaccines. In-depth market analysis and forecast for all the segments mentioned above has been provided in the report, in terms of market revenue (USD million) from 2012 to 2020. The report includes the compounded annual growth rate (CAGR %) for each application segment (cattle, pigs, sheep and goat and others) for the forecast period from 2014 to 2020, considering 2013 as the base year.

The market overview section of the foot-and-mouth disease vaccines market report analyzes the market dynamics and trends such as drivers, restraints and opportunities that influence the current nature and future status of the global FMD vaccine market. Impact factors such as market attractiveness analysis by geography and Porter's five forces (bargaining power of suppliers, bargaining power of buyers, threat of new entrants, threat of substitutes and competitive rivalry) analysis of the global foot-and-mouth disease vaccines market have been provided in this section of the report. In addition, market share analysis of key players (value %) for the year 2013 has also been explained in the market overview section of the report in order to provide a thorough analysis of the overall competitive scenario in the global FMD vaccines market. Furthermore, the report includes value chain analysis and regulatory framework analysis of the FMD vaccines market.

Geographically, the global FMD vaccines market has been classified into four regions: North America, Europe, Asia Pacific and Rest of the World (RoW). The current and future market sizes (in terms of USD million) of the regional markets mentioned above have been provided in the report for the period from 2012 to 2020 along with the growth rate (CAGR %) for the period from 2014 to 2020. The study further offers recommendations for the foot-and-mouth disease vaccines market, which would be useful for existing and new players to sustain and grow in the market.

The foot-and-mouth disease vaccines market report concludes with the company profiles section that includes key information in terms of company overview, financial information, product portfolio, business strategies and recent development about the major players operating in the FMD vaccines market. Detailed analysis of these companies is included in this section in order to give a thorough analysis of the overall competitive scenario in the global FMD vaccines market. Key players profiled in the section include Agrovet Co., Bayer AG, Biogenesis Bagó, Brilliant Bio Pharma Limited, Indian Immunologicals Ltd., Inova Biotechnologia, Intervac (Pvt.) Ltd., Merial, and Merck Animal Health (MSD).

The global foot and mouth disease vaccines market is segmented as follows:

Foot and Mouth Disease Vaccines Market, by Types
- Conventional Vaccines
  - Aluminum Hydroxide/Saponin
  - Oil Based

- Emergency Vaccines

Foot and Mouth Disease Vaccines Market, by Applications
- Cattle
- Pigs
- Sheep and Goats
- Others

Foot and Mouth Disease Vaccines Market, by Geography
- North America
- Europe
- Asia-Pacific
- Rest of the World

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