Puerto Rico Pharmaceuticals and Healthcare Report Q2 2015

Description:

BMI View: A downward trend is being witnessed in the Puerto Rican pharmaceutical and healthcare markets, as key players are being forced to cut back on manufacturing efforts. However, this short-term hindrance will not impact long-term growth. Furthermore, in facing nationwide economic troubles, members of the pharmaceutical and healthcare industry may be key players in growth recovery efforts.

Headline Expenditure Projections

- Pharmaceuticals: USD3.02bn in 2014 to USD3.00bn in 2015; -0.8%. Forecast down compared with Q115.
- Healthcare: USD8.02bn in 2014 to USD8.32bn in 2015; +3.7%. Forecast slightly down compared with Q115.

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