Summary: Case Western Reserve Univ, OH; General Obligation, State CP; Revenue - Higher Education, Private Coll/Univ - General Obligation Feb 00

Description:

Abstract
The rating on Ohio Higher Education Facilities Commission's commercial paper notes, issued for Case Western Reserve University, is based on the university's ('AA' rated) long-term rating and liquidity support provided by Bank One N.A. Support is supplied through a credit agreement between the university and Bank One N.A. ('A+' long-term rating), in which commitment is not to exceed $63 million, plus accrued interest. The revolving credit agreement expires Feb. 16, 2003. The commitment covers 100% of outstanding CP principal plus up to 90 days interest at a maximum rate of 10% per annum. The notes are payable from amounts received from the university under a lease between the university and the Ohio Higher Educational Facilities Commission. The lease is a...

Companies mentioned in this report are:
- Case Western Reserve Univ

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