Summary: Carmi-White County School District No. 5, Illinois; General Obligation Feb 15

Description:
Abstract
Standard & Poor's Ratings Services affirmed its 'BBB+' rating on Carmi-White County School District No. 5, Ill.'s series 2011 general obligation (GO) school bonds. The outlook is stable. The rating reflects our view of the district's: Stable economy based on coal mining and small manufacturing and in close proximity to Evansville, Ind. and other employment centers; Adequate incomes and market value per capita; and Low overall debt burden and low debt service carrying charges. Offsetting the above strengths is the district's still weak though improving -- financial position, characterized by low reserves on a cash basis of accounting, following a multiyear imbalance in the operating budget. The district provides preK-12 services to an estimated population of about 9,238 in and around Carmi and...

Companies mentioned in this report are:
- Carmi-White Cnty Sch Dist #5

Action: Affirmed
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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