Automotive Clutch Market by Transmission Type, Clutch Disc Size, and by Geography - Forecast and Analysis to 2019

Description: Automotive Clutch Market by Transmission Type (Manual Transmission, AT, AMT & CVT), Clutch Disc Size (Below 9 inches, 9 inches to 10 inches, 10 inches to 11 inches & 11 inches and above), and by Geography - Forecast and Analysis to 2019

A clutch is a mechanism that is used to connect the driving shaft to a driven shaft, so that the driven shaft may be started or stopped at will without stopping the driving shaft. A clutch thus provides a separable connection between two rotating shafts. It is used in a transmission system to connect the engine and the gear box so that the engine can be started or stopped while disengaging the transmission.

Over the years, automotive clutches have evolved in line with the evolution in automotive technology. Initially, clutches were used only in manual transmission systems. Then came semi-automatic transmission systems such as DCTs and CVTs, and finally, fully automated transmissions were introduced. Moreover, the low cost associated with manual transmission clutches as compared to the torque convertors in automatic transmission is another factor that is anticipated to drive the automotive clutch market. However, the penetration of automatic transmission systems—wherein torque convertors replace clutches—is increasing and this is estimated to be a restraining growth factor for the automotive clutch market.

The global automotive clutch market is broadly segmented by Transmission Type (Manual Transmission, AT, AMT, & CVT), by Clutch Disc Size (below 9 inches, 9 to 10 inches, 10 to 11 inches, & 11 inches and above). The market is further segmented by region (Asia-Oceania, Europe, North America, and RoW), focusing on key countries in each region.

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Markets Covered
  1.4 Years Considered in the Report
  1.5 Currency & Pricing
  1.6 Package Size
  1.7 Limitations
  1.8 Stakeholders
2 Research Methodology
  2.1 Research Data
  2.2 Secondary Data
    2.2.1 Key Secondary Sources
    2.2.2 Key Data From Secondary Sources
  2.3 Primary Data
    2.3.1 Sampling Techniques & Data Collection Methods
    2.3.2 Primary Participants
    2.3.2.1 Key Industry Insights
  2.4 Factor Analysis
    2.4.1 Introduction
    2.4.2 Demand Side Analysis
      2.4.2.1 Impact of GDP on Commercial Vehicle Sales
      2.4.2.2 Urbanization Vs passenger Car Per 1000 People
    2.4.3 Supply Side Analysis
      2.4.3.1 Vehicle Production Increasing in Developing Countries
      2.4.4 Technological Advancement
      2.4.5 Influence of Other Factors
  2.5 Market Size Estimation
3 Executive Summary

4 Premium Insights

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
  5.3 Market Dynamics
    5.3.1 Drivers
      5.3.1.1 Low Cost of Traditional Manual Clutch Transmissions as Compared to Advanced High-End Transmission Systems
    5.3.2 Restraints
      5.3.2.1 Increasing Penetration of Automatic Transmission Vehicles for Better Driving Experience in Terms of Smooth Gear Shifting & Improved Acceleration
      5.3.2.2 Improved Fuel-Efficiency of Automatic Transmission Systems Over Conventional Manual Clutch Transmission Systems
    5.3.3 Opportunities
      5.3.3.1 Growing Popularity of Dual Clutch Transmission (DCT) Technology
    5.3.4 Challenges
      5.3.4.1 Absence of Clutches in Electric Vehicles
      5.3.5 Burning Issue
        5.3.5.1 Automatic Transmission (ATS) & Automated Manual Transmissions (AMTS) Replacing the Existing Manual Clutch Modules

6 Global Automotive Transmission Market
  6.1 Introduction
  6.2 Automotive Transmission Market, By Transmission Type

7 Automotive Clutch Market, By Clutch Disc Size
  7.1 Introduction
  7.2 Below 9 Inches Disc Clutch Market
  7.3 9 Inches to 10 Inches Disc Clutch Market
  7.4 10 Inches to 11 Inches Disc Clutch Market
  7.5 11 Inches and Above Disc Clutch Market

8 Automotive Clutch Market, By Region
  8.1 Introduction
  8.2 Asia-Oceania
    8.2.1 China
    8.2.2 Japan
    8.2.3 South Korea
    8.2.4 India
  8.3 Europe
    8.3.1 Germany
    8.3.2 France
    8.3.3 U.K.
  8.4 North America
    8.4.1 U.S.
    8.4.2 Mexico
    8.4.3 Canada
  8.5 Rest of World (ROW)
    8.5.1 Brazil
    8.5.2 Russia

9 Competitive Landscape
  9.1 Market Share Analysis, Global Automotive Clutch Market
  9.2 Competitive Situations & Trends
  9.3 Battle for Market Share: Expansions Was the Key Strategy
    9.3.1 New Product Launches
    9.3.2 Expansions
    9.3.3 Agreements/Joint Ventures & Supply Contract

10 Company Profiles
11.1 Insights of the Industry Experts
11.2 Discussion Guide
11.3 Introducing RT: Real Time Market Intelligence
11.4 Available Customizations
11.1 Related Reports

List of Tables (89 Tables)

Table 1 Automotive Transmission Market Size, By Transmission Type, 2012-2019 ('000 Units)
Table 2 Automotive Transmission Market Size, By Transmission Type, 2012-2019 ($ Billion)
Table 3 Manual Transmission: By Region, 2012-2019 ('000 Units)
Table 4 Manual Transmission: By Region, 2012-2019 ($Billion)
Table 5 Automatic Transmission: By Region, 2012-2019 ('000 Units)
Table 6 Automatic Transmission: By Region, 2012-2019 ($Billion)
Table 7 Automated Manual Transmission: By Region, 2012-2019 ('000 Units)
Table 8 Automated Manual Transmission: By Region, 2012-2019 ($Billion)
Table 9 Continuously Variable Transmission: By Region, 2012-2019 ('000 Units)
Table 10 Continuously Variable Transmission: By Region, 2012-2019 ($Billion)
Table 11 Automotive Clutch Market, By Clutch Disc Size, 2012-2019 ('000 Units)
Table 12 Automotive Clutch Market, By Clutch Disc Size, 2012-2019 ($Million)
Table 13 Below 9 Inches Disc Clutch Market Size, By Region, 2012-2019 ('000 Units)
Table 14 Below 9 Inches Disc Clutch Market Size, By Region, 2012-2019 ($Million)
Table 15 Asia-Oceania By Market, By Country, 2012-2019 ('000 Units)
Table 16 Asia-Oceania By Market, By Country, 2012-2019 ($Million)
Table 17 European By Market, By Country, 2012-2019 ('000 Units)
Table 18 European By Market, By Country, 2012-2019 ($Million)
Table 19 North American By Market, By Country, 2012-2019 ('000 Units)
Table 20 North American By Market, By Country, 2012-2019 ($Million)
Table 21 ROW By Market, By Country, 2012-2019 ('000 Units)
Table 22 ROW By Market, By Country, 2012-2019 ($Million)
Table 23 9 Inches to 10 Inches Disc Clutch Market Size, By Region, 2012-2019 ('000 Units)
Table 24 9 Inches to 10 Inches Disc Clutch Market Size, By Region, 2012-2019 ($Million)
Table 25 Asia-Oceania By Market, By Country, 2012-2019 ('000 Units)
Table 26 Asia-Oceania By Market, By Country, 2012-2019 ($Million)
Table 27 European By Market, By Country, 2012-2019 ('000 Units)
Table 28 European By Market, By Country, 2012-2019 ($Million)
Table 29 North American By Market, By Country, 2012-2019 ('000 Units)
Table 30 North American By Market, By Country, 2012-2019 ($Million)
Table 31 ROW By Market, By Country, 2012-2019 ('000 Units)
Table 32 ROW By Market, By Country, 2012-2019 ($Million)
Table 33 10 Inches to 11 Inches Disc Clutch Market Size, By Region, 2012-2019 ('000 Units)
Table 34 10 Inches to 11 Inches Disc Clutch Market Size, By Region, 2012-2019 ($Million)
Table 35 Asia-Oceania By Market, By Country, 2012-2019 ('000 Units)
Table 36 Asia-Oceania By Market, By Country, 2012-2019 ($Million)
Table 37 European By Market, By Country, 2012-2019 ('000 Units)
Table 38 European By Market, By Country, 2012-2019 ($Million)
Table 39 North American By Market, By Country, 2012-2019 ('000 Units)
Table 40 North American By Market, By Country, 2012-2019 ($Million)
Table 41 ROW By Market, By Country, 2012-2019 ('000 Units)
Table 42 ROW By Market, By Country, 2012-2019 ($Million)
Table 43 11 Inches and Above Disc Clutch Market Size, By Region, 2012-2019 ('000 Units)
Table 44 11 Inches and Above Disc Clutch Market Size, By Region, 2012-2019 ($Million)
Table 45 Asia-Oceania By Market, By Country, 2012-2019 ('000 Units)
Table 46 Asia-Oceania By Market, By Country, 2012-2019 ($Million)
Table 47 European By Market, By Country, 2012-2019 ('000 Units)
Table 48 European By Market, By Country, 2012-2019 ($Million)
Table 49 North American By Market, By Country, 2012-2019 ('000 Units)
Table 50 North American Automotive Clutch Market, By Country, 2012-2019 ($Million)
Table 51 ROW Automotive Clutch Market, By Country, 2012-2019 ('000 Units)
Table 52 ROW Automotive Clutch Market, By Country, 2012-2019 ($Million)
Table 53 Automotive Clutch Market Size, By Region, 2012-2019 ('000 Units)
Table 54 Automotive Clutch Market Size, By Region, 2012-2019 ($Million)
Table 55 Asia-Oceania: By Market Size, By Country, 2012-2019 ('000 Units)
Table 56 Asia-Oceania: By Market Size, By Country, 2012-2019 ($Million)
Table 57 China: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 58 China: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 59 Japan: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 60 Japan: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 61 South Korea: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 62 South Korea: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 63 India: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 64 India: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 65 Europe: By Market Size, By Country, 2012-2019 (‘000 Units)
Table 66 Europe: By Market Size, By Country, 2012-2019 ($Million)
Table 67 Germany: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 68 Germany: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 69 France: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 70 France: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 71 U.K.: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 72 U.K.: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 73 North America: By Market Size, By Country, 2012-2019 (‘000 Units)
Table 74 North America: By Market Size, By Country, 2012-2019 ($Million)
Table 75 U.S.: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 76 U.S.: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 77 Mexico: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 78 Mexico: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 79 Canada: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 80 Canada: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 81 ROW: By Market Size, By Country, 2012-2019 (‘000 Units)
Table 82 ROW: By Market Size, By Country, 2012-2019 ($Million)
Table 83 Brazil: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 84 Brazil: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 85 Russia: By Market Size, By Clutch Disc Size, 2012-2019 (‘000 Units)
Table 86 Russia: By Market Size, By Clutch Disc Size, 2012-2019 ($Million)
Table 87 New Product Launches, 2011-2014
Table 88 Expansions, 2010-2014
Table 89 Agreements/Joint Ventures & Supply Contracts, 2011-2014

List of Figures (44 Figures)

Figure 1 Global Automotive Clutch Market Segmentation
Figure 2 Automotive Clutch Market: Research Methodology
Figure 3 Research Methodology Model
Figure 4 Breakdowns of Primary Interviews: By Company Type, Designation, & Region
Figure 5 Gross Domestic Product (GDP) vs. Commercial Vehicle Production
Figure 6 Urbanization vs. Passenger Cars Per 1000 People
Figure 7 Road Network vs. Passenger Car Sales
Figure 8 Vehicle Production, 2009-2013
Figure 9 Micro and Macro Factor Analysis
Figure 10 Market Size Estimation Methodology: Bottom-Up Approach
Figure 11 Global Automotive Clutch Market Segmentation
Figure 12 Low Cost of Traditional Manual Clutch Transmission is Anticipated to Drive the Market
Figure 13 Automatic Transmission Occupy the Largest Market Share in the Automotive Transmission Market
Figure 14 Europe is Estimated to Be Fastest Growing Market for Automatic Transmission ($Billion)
Figure 15 Demand From Asia-Oceania Region is Driving the Market for Automated Manual Transmission ($Billion)
Figure 16 Geographic Snapshot (2014) – Rapid Growth Market Are Emerging as New Hot Spots
Figure 17 Asia-Oceania Automotive Clutch Market Snapshot – China to Capture Major Market Share of Automotive Clutch Market in 2014
Figure 18 China: Robust Economic Growth & Rapid Urbanization All Together Increases the Market for Automotive Clutch (Inches)
Figure 19 U.K. Automotive Clutch Market Witness to Be Growing at the Highest CAGR
Figure 20 U.K.: Snapshot of Automotive Clutch Market, By Clutch Disc Size (Inches)
Figure 21 North American Market Snapshot: Demand to Be Driven By Increasing Rate of Vehicle Production
Figure 22 U.S.: Market for Automotive Clutch Below 9 (Inches) Disc is Projected to Be Growing at Highest CAGR
Figure 23 By Disc Size Type, Below 9 Inches Disc Dominates the Global Automotive Clutch Market
Figure 24 ZF Friedrichshafen AG Company Adopted the Expansion as the Key Growth Strategy Over the Last Three Years
Figure 25 Borgwarner Inc. and Eaton Corporation Registered A Healthy Growth From 2008-2013
Figure 26 Automotive Clutch Market Share, 2013
Figure 27 Market Evaluation Framework-Significant Product Launches & Expansions Has Fuelled the Global Markets from 2011 –2014
Figure 28 Geographic Revenue Mix of Top 5 Market Players
Figure 29 Competitive Benchmarking of Key Market Players (2008-2013)
Figure 30 Borgwarner Inc.: Company Snapshot
Figure 31 Borgwarner Inc.: SWOT Analysis
Figure 32 Schaeffler AG: Company Snapshot
Figure 33 Schaeffler AG: SWOT Analysis
Figure 34 ZF Friedrichshafen AG.: Company Snapshot
Figure 35 ZF Friedrichshafen AG.: SWOT Analysis
Figure 36 Valeo S.A: Company Snapshot
Figure 37 Valeo S.A.: SWOT Analysis
Figure 38 Eaton Corporation PLC: Company Snapshot
Figure 39 Eaton Corporation PLC: SWOT Analysis
Figure 40 Exedy Corporation: Company Snapshot
Figure 41 F.C.C. Co., Ltd.: Company Snapshot
Figure 42 Clutch Auto Limited: Company Snapshot
Figure 43 NSK Ltd.: Company Snapshot
Figure 44 Aisin Seiki Co., Ltd.: Company Snapshot

Ordering: 
Order Online - http://www.researchandmarkets.com/reports/3105731/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Automotive Clutch Market by Transmission Type, Clutch Disc Size, and by Geography - Forecast and Analysis to 2019
Web Address: http://www.researchandmarkets.com/reports/3105731/
Office Code: SCPLWP8Q

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * _______________________________________
Job Title: _____________________________________________
Organisation: __________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: _____________________________________
Country: _____________________________________________
Phone Number: _________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: _______________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World