Slovenia Pharmaceuticals and Healthcare Report Q2 2015

Description: BMI View: Our updated forecasts for Slovenia’s pharmaceutical and healthcare expenditure indicate a rebound this year from a decline trend that was seen over the past three years. Admittedly, this is true in local currency terms, while the value in USD is expected to take a significant hit, especially in pharmaceutical sales.

Headline Expenditure Projections
- Pharmaceuticals: EUR704mn (USD943mn) in 2014 to EUR714mn (USD893mn) in 2015; 1.5% in local currency terms and -5.4% in US dollar terms. Forecast unchanged from previous quarter.

- Healthcare: EUR3.0bn (USD4.0bn) in 2014 to EUR3.1bn (USD3.9bn) in 2015; 3.2% in local currency terms and -3.7% in US dollar terms. Forecast unchanged from previous quarter.

Contents:

BMI Industry View 7
SWOT 9
Political 11
Economic 12
Industry Forecast 13

Pharmaceutical Market Forecast 13
Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovenia 2011-2019) 14

Healthcare Market Forecast 15
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019) 17
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019) 18
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019) 18

Prescription Drug Market Forecast 18
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019) 20

Patented Drug Market Forecast 21
Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019) 23

Generic Drug Market Forecast 23
Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019) 25

OTC Medicine Market Forecast 26
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019) 27

Pharmaceutical Trade Forecast 28
Table: Pharmaceutical Trade Data And Forecasts (Slovenia 2013-2019) 30
Table: Pharmaceutical Trade Data And Forecasts local currency (Slovenia 2013-2019)
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