ACE INA Holdings Inc. Proposed Senior Notes Rated 'A+' Mar 15

Description:
NEW YORK (Standard & Poor's) March 9, 2015--Standard & Poor's Ratings Services said today that it assigned its 'A+' senior unsecured debt rating to ACE INA Holdings Inc.'s proposed $800 million senior unsecured notes due 2025. The senior notes are each fully and unconditionally guaranteed by Switzerland-based ultimate parent ACE Ltd. (ACE). ACE will use the proceeds of this offering to repay $500 million of its 5.70% senior notes maturing in February 2017 and $300 million of its 5.80% senior notes maturing in March 2018. We also expect ACE to pay down $450 million of 5.6% senior notes and $700 million of 2.6% senior notes on their May 2015 and November 2015 maturities, respectively. After the debt repayment, we expect...

Companies mentioned in this report are:
- ACE INA Holdings Inc.
- ACE Ltd.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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