Qatar Pharmaceuticals and Healthcare Report Q2 2015

Description: With Qatar being the least exposed of the Gulf Cooperation Council (GCC) countries to lower oil prices, government spending on healthcare will remain elevated. Access to medicines will be improved following the implementation of the second phase of the GCC drug price unification process, and commercial opportunities will persist with an increasing volume of sales expected.

Headline Expenditure Projections
- Pharmaceuticals: QAR1.90bn (USD521mn) in 2014 to QAR2.12bn (USD581mn) in 2015; +12.6% in local currency and 11.5% in US dollar terms. Forecast in line with Q115.


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