Supervisory Control and Data Acquisition (SCADA) Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2020

Description: This report provides strategic analysis of the global SCADA market. The scope of the report includes competitive analysis of various market segments based on the components, technology, applications and in-depth cross sectional scrutiny of the SCADA market across different geographic segments. Global market for SCADA systems has been covered under the scope of this report. Major objective for supervisory control and data acquisition (SCADA) is to acquire data from remote devices such as pumps, transmitters; valves etc and provide overall remote control from a host software platform. It is a type of computer based industrial control system (ICS) used to monitor and control industrial processes.

They can collect data from running industrial processes and utilise them to recognise any anomaly in the production process. They are large scale processes and can include multiple sites. Global SCADA market is primarily driven by increase in investments for infrastructure development, in the emerging markets. The renewed interest in shale gas extraction has also driven the SCADA systems market forward. In the electrical power sector, SCADA systems are being deployed in countries like India and China for smart grid techniques and to reduce power transmission and distribution losses. The existing supply and demand gap in the oil and gas sector has increased the need for efficient search and extraction of oil and gas. In the emerging markets, process automation amongst industry verticals like water and wastewater management and chemicals have also been an important driving factor of SCADA systems market. Considering all these positive impacts, demand for SCADA systems is set to rise during the forecast period to 2014 to 2020.

To aid in strategic decision making, the report also includes competitive profiling of leading players in the industry and their market share in different geographic regions (North America, Europe, Asia Pacific and Rest of the World). Moreover, various business strategies adopted by leading players has also been discussed in the report. The market attractiveness analysis and Porter's Five Forces analysis included in the report provide insight into market dynamics and industry competition.

The report also provides breakdown and review of various factors impacting the market growth, which are appropriately described as market drivers, restraints, and opportunities. These factors determine various existing trends and their impact on market growth. Overall, the report includes a holistic analysis of the global SCADA market and provides an estimate of growth for the period 2014 to 2020, keeping in mind the various factors affecting the market.

Some of the leading players in the market are ABB Ltd. (Switzerland), Schneider Electric (France), Honeywell International, Inc. (U.S.), Siemens AG (Germany), Rockwell Automation (US), Emerson Electric Co. (US), OMRON (Japan), Alstom (France), General Electric (U.S.) and Yokogawa Electric Co. (Japan) among others.

The report segments the global SCADA market as:

SCADA market, by Components:
- Human Machine Interface (HMI)
- Programmable Logic Controller (PLC)
- Remote Terminal Unit (RTU)
- SCADA Communication System
- Others

SCADA market, by Architecture:
- Hardware
- Software
- Services

SCADA market, by Application:
- Electrical power
- Chemicals
- Oil and gas
- Food and beverages
- Manufacturing
- Transportation
- Pharmaceuticals
- Water and waste water management
- Telecommunications
- Others

SCADA market, by geography: The market is segmented on the basis of geography into:

- North America
- Europe
- Asia Pacific
- Rest of the World (Latin America, Middle East and Africa)

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