Life Science and Chemical Instrumentation Market - Global Forecast to 2019

Description:


The global life science and chemical instrumentation market is estimated to grow at a CAGR of 6.9% from 2014 to 2019. Although mature markets (such as the U.S., Germany, France, and the U.K.) held larger shares in the global life science and chemical instrumentation market in 2014, the Asia-Pacific region is poised to grow at the highest rate in the next five years. Factors such as strategic expansion by key market players in emerging Asian countries; growing pharmaceutical and biopharmaceutical industry; rising government investments in biomedical industry in China and Singapore, and extensive crop research in Asia to feed its increasing population are propelling the demand of the life science and chemical instrumentations in Asia-Pacific region.

The growth of the global life science and chemical instrumentation market is driven by factors such as rising pharmaceutical R&D investments in emerging countries, increasing food safety concerns, availability of public and private funding for life science research studies, advancements in analytical instruments in terms of technology, miniaturization of instruments, and stringent drug development regulations in developed countries. In addition, emerging economies and increasing demand of analytical instruments from applied markets are creating new growth opportunities for the life science and chemical instrumentation manufacturers. Nonetheless, the high cost of technologically advanced instruments, scarcity of skilled professionals, and presence of alternative analytical technologies are the key reasons hampering the growth of life science and chemical instrumentation market.

In this report, the life science and chemical instrumentation market has been segmented on the basis of technology (covering chromatography, electrophoresis, DNA sequencers & amplifiers, lab automation, spectroscopy, immunoassay, microarray, flow cytometry, and other instruments (incubators, lab balances, fume hoods, and centrifuges)), by end user (including pharmaceutical, biopharmaceutical, and biotechnology companies; clinical research organizations (CROs); research institutions; hospitals, clinics, and diagnostic laboratories; academic institutions; forensic science laboratories; food and agriculture industry; and environmental testing industry; among others), and by region (North America, Europe, Asia Pacific, and Rest of the World). The spectroscopy market commanded the largest share of the global life science and chemical instrumentation market in 2014. However, the DNA sequencers and amplifiers market is expected to grow at the highest rate during the forecast period. Development of technologically advanced cost efficient genome sequencers and amplifiers is the key factor driving the growth of this market segment.

Geographically, North America (comprising the U.S. and Canada) commanded the largest share of the global life science and chemical instrumentation market in 2014, followed by Europe. The North American life science and chemical instrumentation market is driven by factors such as stringent drug development regulations, public and private funding for life science research activities, growing number of metabolomics research studies, rising prevalence of chronic diseases and aging population (that is responsible for the boost in the research on bio-based drugs), and a significant number of conferences, discussions, symposium, & seminars hosted by North America related to analytical technologies. However, increasing outsourcing of clinical research by big U.S. pharma companies to developing Asian countries and changes in the Canadian R&D tax credit program are negatively affecting the growth of the life science and chemical instrumentation market in North America.

The global life science and chemical instrumentation market is fragmented and competitive with a large number of global and local manufacturers of analytical instruments. Agilent Technologies, Inc. (U.S.), Becton, Dickinson and Company (U.S.), Bio-Rad Laboratories, Inc. (U.S.), Bruker Corporation (U.S.), Danaher Corporation (U.S.), F. Hoffmann-La Roche Ltd (Switzerland), Illumina, Inc. (U.S.), PerkinElmer, Inc. (U.S.), Shimadzu Corporation (Japan), Thermo Fisher Scientific, Inc. (U.S.), and Waters Corporation (U.S.) are some of the key players in the global life science and chemical instrumentation market. New product launches, partnerships, agreements, collaborations, and geographic expansions were the major strategies adopted by most of the market players to achieve growth in the life science and chemical instrumentation market.

Reasons to Buy the Report:
From an insight perspective, this research report has focused on various levels of analysis —industry analysis (industry trends, and Porter’s five force model), market share analysis of top players, and company profiles, which together comprise and discuss basic views on the competitive landscape, emerging and high-growth segments of the life science and chemical instrumentation market, high-growth regions and their respective drivers, restraints, challenges, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on analytical instrumentation products offered by the top 10 players in the life science and chemical instrumentation market. The report analyzes the life science and chemical instrumentation market by technology and end user across four geographies.

- Product Development/Innovation: Detailed insights on current and upcoming technologies, research and development activities, and new product launches in the life science and chemical instrumentation market.

- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various life science and chemical instrumentations across geographies.

- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the life science and chemical instrumentation market.

- Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of leading players in the life science and chemical instrumentation market.

Contents:

1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Breakdown of Primaries
2.1.2.2 Key Data From Primary Sources
2.1.2.3 Key Industry Insights
2.2 Market Size Estimation
2.2.1.1 Bottom-Up Approach
2.2.1.2 Top-Down Approach
2.3 Market Breakdown and Data Triangulation
2.4 Research Assumptions

3 Executive Summary
3.1 Introduction
3.2 Current Scenario
3.3 Future Outlook
3.4 Conclusion
4 Premium Insights
4.1 Attractive Market Opportunities in the Life Science and Chemical Instrumentation Market
4.2 Top Four Life Science and Chemical Instrumentation Markets, By Region (2014)

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 Life Science and Chemical Instrumentation Market Segmentation, By Technology
5.2.2 Life Science and Chemical Instrumentation Market Segmentation, By End User
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Government Spending on Pharmaceutical R&D in Emerging Nations
5.3.1.2 Growing Food Safety Concerns
5.3.1.3 Technological Advancements in Analytical Devices
5.3.1.4 Funding Sources Increase Purchasing Power of the Major Research Institutions
5.3.2 Restraints
5.3.2.1 Presence of Alternative Technologies
5.3.2.2 High Cost of Instruments
5.3.3 Opportunities
5.3.3.1 Rising Opportunities in Emerging Nations
5.3.3.2 Growing Proteomics Market
5.3.3.3 Growing Environmental Safety Concerns
5.3.3.4 Opportunity for Lab Automation Solutions in Biobank Applications
5.3.3.5 Increasing Demand From Applied Markets
5.3.4 Challenges
5.3.4.1 Extensive Requirements in Developing Chromatography Systems That Generate Pressure Above 20,000 Psi
5.3.4.2 Survival of Small Players in the Lab Automation Market
5.3.4.3 Adoption and Implementation of Miqe Guidelines for Publishing QPCR and DPCR – Based Research

6 Industry Insights
6.1 Introduction
6.2 Value Chain Analysis
6.3 Industry Trends
6.3.1 Development of Miniaturized Instruments
6.3.2 Increasing Adoption of Hyphenated Technologies
6.3.3 Tie-Ups of Analytical Instrument Manufacturers With Research Labs and Academic Institutions
6.4 Porter's Five Forces Analysis
6.4.1 Threat From New Entrants
6.4.2 Threat From Substitutes
6.4.3 Bargaining Power of Suppliers
6.4.4 Bargaining Power of Buyers
6.4.5 Intensity of Competitive Rivalry

7 Life Science and Chemical Instrumentation Market, By Technology
7.1 Introduction
7.2 Chromatography
7.2.1 Drivers
7.2.1.1 New International GMP & GDP Certification for Pharmaceutical Excipients (North America & Europe): Exicap
7.2.1.2 Industry Support to Research Laboratories and Academic Institutes
7.2.1.3 Rise in Government Investments in Chromatography Technologies
7.2.1.4 Increased Importance of Chromatography Tests in Drug Approvals
7.2.2 Restraint
7.2.2.1 High Cost of Instruments
7.2.3 Challenge
7.2.2.1 Obtaining Identical Results From Uhplc After Transfer of Hplc to Uhplc
7.2.4 Chromatography Market, By Type
7.2.4.1 Liquid Chromatography
7.2.4.2 Gas Chromatography
7.2.4.3 Other Chromatography Techniques
7.2.5 Market Share Analysis, By Key Players
7.3 Electrophoresis
7.3.1 Drivers
7.3.1.1 Preferred Technique for Fragile Molecules and Variants
7.3.1.2 Increase in Demand for 2d Gel Electrophoresis
7.3.1.3 Lab-On-A-Chip (LOC) Technology
7.3.2 Restraint
7.3.2.1 Alternative Technologies Provide Better Results
7.3.3 Electrophoresis Market, By Type
7.3.3.1 Gel Electrophoresis
2.3.3.2 Capillary Electrophoresis
7.3.4 Market Share Analysis, By Key Players
7.4 DNA Sequencers & Amplifiers
7.4.1 Drivers
7.4.1.1 Technological Advancements
7.4.1.2 Increasing Public and Private Investments, Funds, and Grants
7.4.1.3 Rising Incidence of Infectious Diseases and Genetic Disorders
7.4.2 Restraint
7.4.2.1 High Cost of Equipment
7.4.3 DNA Sequencers & Amplifiers Market, By Type
7.4.3.1 DNA Sequencers
7.4.3.2 DNA Amplifiers
7.4.3.2.1 Thermal Cyclers
7.4.3.2.2 Real-Time PCR
7.4.3.2.3 Others
7.4.4 Market Share Analysis, By Key Players
7.5 Lab Automation
7.5.1 Drivers
7.5.1.1 Process Miniaturization Leading to Low Reagent Cost and High Productivity
7.5.1.2 Progress in Drug Discovery and Clinical Diagnostics
7.5.1.3 Large Workforce Demand and Supply Gap
7.5.1.4 Greater Productivity and Reduction in Costs
7.5.1.5 Smaller Volumes of Samples and Reagents Required
7.5.2 Restraints
7.5.2.1 Automation Not A Priority for Small- and Medium-Sized Labs
7.5.2.2 Indefinite Data Interchange/Communication Standards
7.5.3 Lab Automation Market, By Type
7.5.3.1 Automatic Liquid Handling
7.5.3.2 Microplate Readers
7.5.3.3 Standalone Robots
7.5.3.4 Automated Storage and Retrieval Systems
7.5.3.5 Software and Informatics
7.5.3.6 Others
7.5.4 Market Share Analysis, By Key Players
7.6 Spectroscopy
7.6.1 Drivers
7.6.1.1 Global Alliances Amongst Leading Research Institutes to Boost Drug Discovery
7.6.1.2 Atomic Absorption Spectroscopy to Aid in the Drug Safety Process
7.6.1.3 Increasing Life Science R&D Spending
7.6.2 Restraints
7.6.2.1 High Costs Restrict Purchase
7.6.2.2 Need for Skilled Professionals
7.6.3 Spectroscopy Market, By Type
7.6.3.1 Molecular Spectroscopy
7.6.3.2 Atomic Spectroscopy
7.6.3.3 Mass Spectrometry
7.6.4 Market Share Analysis, By Key Players
7.7 Immunoassay
7.7.1 Drivers
7.7.1.1 Rising Incidence of Chronic and Infectious Diseases
7.7.1.2 Increasing Number of Approvals for Immunoassay Techniques
7.7.1.3 Advantages Such as High Sensitivity, Low Cost, and Faster Turnaround Times
7.7.1.4 Increasing Health Awareness
7.7.2 Restraints
7.7.2.1 Low Detection Restricts Adoption of Immunoassay Tests
7.7.2.2 Pricing Pressure for Some Tests Due to Competition From Lower Cost-Per-Test Technologies
7.7.3 Immunoassay Market, By Type
7.7.3.1 Enzyme Immunoassay (EIA)
7.7.3.2 Fluorescence Immunoassay (FIA)
7.7.3.3 Chemiluminescence Immunoassay (CIA)
7.7.3.4 Radioimmunoassay (RIA)
7.7.3.5 Others
7.7.4 Market Share Analysis, By Key Players
7.8 Microarray
7.8.1 Drivers and Opportunities
7.8.1.1 Growth in Personalized Medicine
7.8.1.2 Technological Advances
7.8.1.3 Increasing Application Areas
7.8.2 Restraint
7.8.2.1 Lack of Technical Know-How
7.8.3 Microarrays Market, By Type
7.8.3.1 DNA Microarrays
7.8.3.2 Protein Microarrays
7.8.3.3 Cell Microarrays
7.8.3.4 Tissue Microarrays
7.8.4 Market Share Analysis, By Key Players
7.9 Flow Cytometry
7.9.1 Drivers
7.9.1.1 Technological Advancements in Flow Cytometry Instruments
7.9.1.2 Fostering Use of Flow Cytometry Techniques in Research Activities
7.9.1.3 Increasing Use of Flow Cytometry in Clinical Trials
7.9.1.4 Increasing Use of Flow Cytometry in HIV and Cancer Research
7.9.1.5 Launch of New Reagents for Specific Applications Like Diagnostics and Drug Discovery
7.9.2 Restraints
7.9.2.1 High Cost of Instruments
7.9.2.2 Reluctance Among Researchers in Emerging Countries to Use Flow Cytometry
7.9.2.3 Lack of Awareness and Dearth of Training
7.9.3 Flow Cytometry Market, By Type
7.9.3.1 Cell-Based Flow Cytometry
7.9.3.2 Bead-Based Flow Cytometry
7.9.3.3 Others
7.9.4 Market Share Analysis, By Key Players
7.10 Other Instruments
7.10.1 Centrifuges
7.10.2 Incubators
7.10.2.1 Drivers
7.10.2.1.1 Genetic Engineering Will Drive the Market
7.10.2.1.2 Stem Cells and Biological Therapeutics Increase the Demand for CO2 Incubators
7.10.2.2 Challenge
7.10.2.2.1 Contamination – A Major Concern
7.10.3 Fume Hoods
7.10.3.1 Driver
7.10.3.1.1 Improvements in Device Structure
7.10.3.2 Restraint
7.10.3.2.1 High Electricity Consumption
7.10.4 Laboratory Balances
7.10.4.1 Driver
7.10.4.1.1 Technological Advancements in Laboratory Balances
7.10.4.2 Challenge
7.10.4.2.1 Effect of Environmental Disturbances

8 Life Science and Chemical Instrumentation Market, By End User
8.1 Introduction
8.2 Chromatography
8.2.1 Pharmaceutical Companies and CROs
8.2.2 Biotechnology and Biopharmaceutical Companies
8.2.3 Academic Research Laboratories
8.2.4 Agriculture & Food Industry
8.2.5 Environmental Testing
8.2.6 Biotechnology and Biopharmaceutical Companies
8.3 Electrophoresis
8.3.1 Pharmaceutical Companies and Crosses
8.3.2 Biotechnology Companies and Life Science Research Institutions
8.3.3 Forensic Science and Clinical Diagnostic Laboratories
8.3.4 Academic Institutions
8.3.5 Others
8.4 DNA Sequencers & Amplifiers
8.4.1 Pharma and Biotech Companies, and Crosses
8.4.2 Research Laboratories and Academic Institutes
8.4.3 Hospitals and Diagnostic Centers
8.4.4 Forensic Laboratories
8.5 Lab Automation
8.5.1 Pharma and Biotech Companies, and Crosses
8.5.2 Hospitals and Private Labs
8.5.3 Research Institutions
8.5.4 Academic Institutions
8.6 Spectroscopy
8.6.1 Pharmaceutical Companies and Crosses
8.6.2 Biotechnology and Biopharmaceutical Companies
8.6.3 Environmental Testing Industry
8.6.4 Food and Beverage Industry
8.6.5 Industrial Chemistry
8.6.6 Academic Institutions
8.6.7 Others
8.7 Immunoassay
8.7.1 Hospitals
8.7.2 Public and Private Laboratories
8.7.3 Pharmaceutical and Biotech Companies, and Crosses
8.7.4 Academic Institutions
8.7.5 Others
8.8 Microarray
8.8.1 Pharmaceutical and Biopharmaceutical Industry
8.8.2 Research Laboratories
8.8.3 Diagnostic Laboratories
8.8.4 Academic Institutions
8.8.5 Others
8.9 Flow Cytometry
8.9.1 Pharmaceutical and Biotechnology Companies
8.9.2 Academic Institutions
8.9.3 Hospitals
8.9.4 Medical Schools
8.9.5 Clinical Testing Labs
8.1 Other Instrumentation
8.10.1 Pharmaceutical and Biopharmaceutical Companies
8.10.2 Research Institutions
8.10.3 Academic Institutions
8.10.4 Others

9 Geographic Analysis
9.1 Introduction
9.2 North America
9.2.1 Funding in Medical Research May Develop New Application Areas for Analytical Technologies
9.2.2 North America Drug Development Regulation to Trigger the Market Growth
9.2.3 Growing Metabolomics Researches in U.S. to Increase the Demand of Analytical Instrumentation
9.2.4 Conferences, Discussions, Symposium, & Seminars Hosted By North America Related to Analytical Technologies to Propel the Growth
9.2.5 Rising Prevalence of Chronic Diseases and Aging Population in the North America Region is Boosting the Research on Bio-Based Drugs
9.3 Europe
9.3.1 Direct and Indirect Financial Investments in the Analytical Instruments to Bolster the Growth
9.3.2 Strategic Alliances in Europe to Trigger the Growth of Drug Discovery
9.3.3 Burgeoning Growth in the European Biosimilars Market is Fueling the Market Growth
9.3.4 Conferences and Symposia Hosted By Europe to Propel the Market Growth
9.3.5 Developing Pharmaceutical Sector in Russia Likely to Boost the Life Science and Chemical Instrumentation Market
9.4 Asia-Pacific
9.4.1 Strategic Expansion By Key Market Players in Emerging Asian Countries is Propelling the Market Growth
9.4.2 Growing Pharmaceutical Industry in India and China to Increase the Demand for Life Science and Chemical Instrumentation
9.4.3 Extensive Crop Research in Asia to Feed Its Growing Population is Driving the Market Growth
9.4.4 Government Investment in Biomedical Industry in China to Increase the Market Growth
9.4.5 Infrastructural Development in Vietnam Expected to Stimulate the Market Growth
9.5 Rest of the World
9.5.1 Flourishing Biotechnology & Pharmaceutical Markets in Brazil and Mexico to Bolster the Growth of the Market
9.5.2 Increasing R&D Funding in the Latin American Region to Stimulate the Market Growth
9.5.3 High Prevalence of Hiv in African Region is Likely to Open New Growth Potential for the Lab Automation, Immunoassay, and PCR Markets

10 Competitive Landscape
10.1 Introduction
10.2 New Product Launches
10.3 Agreements, Partnerships, and Collaborations
10.4 Expansions
10.5 Acquisitions
10.6 Other Developments

11 Company Profiles
11.1 Introduction
11.2 Agilent Technologies, Inc.
11.2.1 Business Overview
11.2.2 Product Portfolio
11.2.3 Key Strategy
11.2.4 Key Developments
11.3 Becton, Dickinson and Company
11.3.1 Business Overview
11.3.2 Product Portfolio
11.3.3 Key Strategy
11.3.4 Key Developments
11.4 Bio-Rad Laboratories, Inc.
11.4.1 Business Overview
11.4.2 Product Portfolio
11.4.3 Key Strategy
11.4.4 Key Developments
11.5 Bruker Corporation
11.5.1 Business Overview
11.5.2 Product Portfolio
11.5.3 Key Strategy
11.5.4 Key Developments
11.6 Danaher Corporation
11.6.1 Business Overview
11.6.2 Product Portfolio
11.6.3 Key Strategy
11.6.4 Key Developments
11.7 F. Hoffmann-LA Roche Ltd.
11.7.1 Business Overview
11.7.2 Product Portfolio
11.7.3 Key Strategy
11.7.4 Key Developments
11.8 Perkinelmer, Inc.
11.8.1 Business Overview
11.8.2 Product Portfolio
11.8.3 Key Strategy
11.8.4 Key Developments
11.9 Shimadzu Corporation
11.9.1 Business Overview
11.9.2 Product Portfolio
11.9.3 Key Strategy
11.9.4 Key Developments
11.10 Thermo Fisher Scientific, Inc.
11.10.1 Business Overview
11.10.2 Product Portfolio
11.10.3 Key Strategy
11.10.4 Key Developments
11.11 Waters Corporation
11.11.1 Business Overview
11.11.2 Product Portfolio
11.11.3 Key Strategy
11.11.4 Key Developments

12 Appendix
12.1 Discussion Guide*
12.2 Introducing RT: Real-Time Market Intelligence
12.3 Available Customizations
12.4 Related Reports

List of Tables (99 Tables)

Table 1 Global Life Science and Chemical Instrumentation Market Size, By Technology, 2012–2019 ($Million)
Table 2 Chromatography Market Size, By Technology, 2012–2019 ($Million)
Table 3 Chromatography Market Size, By Region, 2012–2019 ($Million)
Table 4 Liquid Chromatography Market Size, By Region, 2012–2019 ($Million)
Table 5 Gas Chromatography Market Size, By Region, 2012–2019 ($Million)
Table 6 Other Chromatography Techniques Market Size, By Region, 2012–2019 ($Million)
Table 7 Global Electrophoresis Market Size, By Technology, 2012–2019 ($Million)
Table 8 Electrophoresis Market Size, By Region, 2012–2019 ($Million)
Table 9 Gel Electrophoresis Market Size, By Region, 2012–2019 ($Million)
Table 10 Capillary Electrophoresis Market Size, By Region, 2012–2019 ($Million)
Table 11 Global DNA Sequencers & Amplifiers Market Size, By Type, 2012–2019 ($Million)
Table 12 DNA Sequencers Market Size, By Region, 2012–2019 ($Million)
Table 13 Global Amplifiers Market Size, By Product, 2012–2019 ($Million)
Table 14 Amplifiers Market Size, By Region, 2012–2019 ($Million)
Table 15 Thermo Cyclers Market Size, By Region, 2012–2019 ($Million)
Table 16 Real-Time PCR Market Size, By Region, 2012–2019 ($Million)
Table 17 Other Amplifiers Market Size, By Region, 2012–2019 ($Million)
Table 18 Global Lab Automation Market Size, By Product, 2012–2019 ($Million)
Table 19 Lab Automation Market Size, By Region, 2012–2019 ($Million)
Table 20 Automated Liquid Handling Market Size, By Region, 2012–2019 ($Million)
Table 21 Micro plate Readers Market Size, By Region, 2012–2019 ($Million)
Table 22 Standalone Robots Market Size, By Region, 2012–2019 ($Million)
Table 23 Automated Storage and Retrieval Systems Market Size, By Region, 2012–2019 ($Million)
Table 24 Software and Informatics Market Size, By Region, 2012–2019 ($Million)
Table 25 Other Lab Automation Equipment and Software Market Size, By Region, 2012–2019 ($Million)
Table 26 Global Spectroscopy Market Size, By Technology, 2012–2019 ($Million)
Table 27 Spectroscopy Market Size, By Region, 2012–2019 ($Million)
Table 28 Molecular Spectroscopy Market Size, By Region, 2012–2019 ($Million)
Table 29 Atomic Spectroscopy Market Size, By Region, 2012–2019 ($Million)
Table 30 Mass Spectrometry Market Size, By Region, 2012–2019 ($Million)
Table 31 Global Immunoassay Market Size, By Technology, 2012–2019 ($Million)
Table 32 Immunoassay Market Size, By Region, 2012–2019 ($Million)
Table 33 Enzyme Immunoassay Market Size, By Region, 2012–2019 ($Million)
Table 34 Fluorescence Immunoassay Market Size, By Region, 2012-2019 ($Million)
Table 35 Chemiluminescence Immunoassay Market Size, By Region, 2012-2019 ($Million)
Table 36 Radioimmunoassay Market Size, By Region, 2012-2019 ($Million)
Table 37 Other Immunoassays Market Size, By Region, 2012-2019 ($Million)
Table 38 Global Microarray Market Size, By Type, 2012-2019 ($Million)
Table 39 Microarray Market Size, By Region, 2012-2019 ($Million)
Table 40 DNA Microarray Market Size, By Region, 2012-2019 ($Million)
Table 41 Protein Microarray Market Size, By Region, 2012-2019 ($Million)
Table 42 Cell Microarray Market Size, By Region, 2012-2019 ($Million)
Table 43 Tissue Microarray Market Size, By Region, 2012-2019 ($Million)
Table 44 Global Flow Cytometry Market Size, By Technology, 2012-2019 ($Million)
Table 45 Flow Cytometry Market Size, By Region, 2012-2019 ($Million)
Table 46 Cell-Based Flow Cytometry Market Size, By Region, 2012-2019 ($Million)
Table 47 Bead-Based Flow Cytometry Market Size, By Region, 2012-2019 ($Million)
Table 48 Other Flow Cytometry Technologies Market Size, By Region, 2012-2019 ($Million)
Table 49 Global Other Instruments Market Size, By Type, 2012-2019 ($Million)
Table 50 Centrifuges Market Size, By Region, 2012-2019 ($Million)
Table 51 Laboratory Balances Market Size, By Region, 2012-2019 ($Million)
Table 52 Incubators Market Size, By Region, 2012-2019 ($Million)
Table 53 Fume Hoods Market Size, By Region, 2012-2019 ($Million)
Table 54 Life Science and Chemical Instrumentation Market Size, By Region, 2012-2019 ($Million)
Table 55 North America: Life Science and Chemical Instrumentation Market Size, By Technology, 2012-2019 ($Million)
Table 56 North America: Chromatography Market Size, By Technology, 2012-2019 ($Million)
Table 57 North America: Electrophoresis Market Size, By Technology, 2012-2019 ($Million)
Table 58 North America: DNA Sequencers & Amplifiers Market Size, By Type, 2012-2019 ($Million)
Table 59 North America: Lab Automation Market Size, By Product, 2012-2019 ($Million)
Table 60 North America: Spectroscopy Market Size, By Technology, 2012-2019 ($Million)
Table 61 North America: Immunoassay Market Size, By Technology, 2012-2019 ($Million)
Table 62 North America: Microarray Market Size, By Type, 2012-2019 ($Million)
Table 63 North America: Flow Cytometry Market Size, By Technology, 2012-2019 ($Million)
Table 64 North America: Other Instruments Market Size, By Type, 2012-2019 ($Million)
Table 65 Europe: Life Science and Chemical Instrumentation Market Size, By Region, 2012-2019 ($Million)
Table 66 Europe: Chromatography Market Size, By Technology, 2012-2019 ($Million)
Table 67 Europe: Electrophoresis Market Size, By Technology, 2012-2019 ($Million)
Table 68 Europe: DNA Sequencers & Amplifiers Market Size, By Type, 2012-2019 ($Million)
Table 69 Europe: Lab Automation Market Size, By Product, 2012-2019 ($Million)
Table 70 Europe: Spectroscopy Market Size, By Technology, 2012-2019 ($Million)
Table 71 Europe: Immunoassay Market Size, By Technology, 2012-2019 ($Million)
Table 72 Europe: Microarray Market Size, By Type, 2012-2019 ($Million)
Table 73 Europe: Flow Cytometry Market Size, By Technology, 2012-2019 ($Million)
Table 74 Europe: Other Instruments Market Size, By Type, 2012-2019 ($Million)
Table 75 Asia-Pacific: Life Science and Chemical Instrumentation Market Size, By Region, 2012-2019 ($Million)
Table 76 Asia-Pacific: Chromatography Market Size, By Technology, 2012-2019 ($Million)
Table 77 Asia-Pacific: Electrophoresis Market Size, By Technology, 2012-2019 ($Million)
Table 78 Asia-Pacific: DNA Sequencers & Amplifiers Market Size, By Type, 2012-2019 ($Million)
Table 79 Asia-Pacific: Lab Automation Market Size, By Product, 2012-2019 ($Million)
Table 80 Asia-Pacific: Spectroscopy Market Size, By Technology, 2012-2019 ($Million)
Table 81 Asia-Pacific: Immunoassay Market Size, By Technology, 2012-2019 ($Million)
Table 82 Asia-Pacific: Microarray Market Size, By Type, 2012-2019 ($Million)
Table 83 Asia-Pacific: Flow Cytometry Market Size, By Technology, 2012-2019 ($Million)
Table 84 Asia-Pacific: Other Instruments Market Size, By Type, 2012-2019 ($Million)
Table 85 RoW: Life Science and Chemical Instrumentation Market Size, By Region, 2012-2019 ($Million)
Table 86 RoW: Chromatography Market Size, By Technology, 2012-2019 ($Million)
Table 87 RoW: Electrophoresis Market Size, By Technology, 2012-2019 ($Million)
Table 88 RoW: DNA Sequencers & Amplifiers Market Size, By Type, 2012-2019 ($Million)
Table 89 RoW: Lab Automation Market Size, By Product, 2012-2019 ($Million)
Table 90 RoW: Spectroscopy Market Size, By Technology, 2012-2019 ($Million)
Table 91 RoW: Immunoassay Market Size, By Technology, 2012-2019 ($Million)
Table 92 RoW: Microarray Market Size, By Type, 2012-2019 ($Million)
Table 93 RoW: Flow Cytometry Market Size, By Technology, 2012-2019 ($Million)
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