Asia-Pacific Drilling and Completion Fluids Market by Type, by Application, by Country - Analysis and Forecast to 2019

Description:

Drilling and completion fluids are among the most essential requirements for any drilling activity, whether carried out on onshore or offshore areas. Drilling and completion fluids serve many purposes in drilling activities; the fluids facilitate the drilling process by suspending cuttings, controlling pressure, stabilizing exposed rock, providing buoyancy, and cooling and lubricating. The Asia-Pacific drilling & completion fluid market, by application is estimated to grow at a CAGR of 4.7% from 2014 to 2019 to reach $2,223.5 million by 2019. Even though China holds the largest share in the Asia-Pacific drilling and completion fluid market, the Indonesian segment is expected to grow at the fastest CAGR of 5.7% during the forecast period of 2014 to 2019. The water-based fluid segment holds the largest market share in the Asia-Pacific region, among the fluid types (on the basis of the base fluid used).

In this report, the Asia-Pacific drilling & completion fluid market has been broadly classified in terms of based fluid, application, and geography. In 2013, the Asia-Pacific market was dominated by M-I SWACO (a part of Schlumberger Ltd.), Halliburton Co., Baker Hughes Inc., NewPark Resources, and Tetra Technologies Inc., among others. M-I SWACO is the leading provider of technology, integrated project management, and drilling & completion fluids in the Asia-Pacific market. It has strong presence in the water-based, oil-based, and synthetic-based segments of the market. The competitive strategies of the company include acquisitions, joint ventures, and investments in research & development.

Besides M-I SWACO, Halliburton is another major player in the Asia-Pacific drilling and completion fluid market. Over the past 3 years, the company has emphasized on acquisitions and new product and technology launches to gain a competitive advantage in the market. Halliburton also invests in research & development through various contracts and joint ventures with universities and research institutions. The company owns four major brands Pinnacle, Landmark, MultiChem, and Sperry Drilling. The company has significant presence across 80 countries. The company segments its geo markets based on reservoirs, geology, geophysics, and operational/technical challenges. This segmentation helps the company to focus better as per the needs of the geo market.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together provide the basic views on the competitive landscape; emerging and high-growth segments of the market; high-growth countries and their respective regulatory policies; government initiatives; and market drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater share of the Asia-Pacific market. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on drilling and completion fluids offered by the top 10 players of the Asia-Pacific drilling & completion fluid market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Asia-Pacific drilling & completion fluid market
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for drilling & completion fluids, across geographies
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Asia-Pacific drilling & completion fluid market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the Asia-Pacific drilling & completion fluid market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Segmentation & Coverage
   1.3 Stakeholders

2 Research Methodology
   2.1 Integrated Ecosystem of Drilling & Completion Fluid Market
   2.2 Arriving At the Asia-Pacific Drilling & Completion Fluid Market Size
      2.2.1 Top-Down Approach
      2.2.2 Bottom-Up Approach
      2.2.3 Demand Side Approach
      2.2.4 Macroindicator-Based Approach
   2.3 Assumptions

3 Executive Summary

4 Market Overview
   4.1 Introduction
   4.2 Market Drivers and Inhibitors
   4.3 Key Market Dynamics
      4.3.1 Impact Analysis

5 Asia-Pacific Drilling & Completion Fluid Market, By Application
   5.1 Introduction
   5.2 Asia-Pacific Drilling and Completion Fluid Market, Onshore Area, By Country
   5.3 Asia-Pacific Drilling and Completion Fluid Market, Offshore Area, By Country
   5.4 Sneak View: Asia-Pacific Drilling and Completion Fluid Market, By Application

6 Asia-Pacific Drilling & Completion Fluid Market, By Base Fluid
   6.1 Introduction
   6.2 Asia-Pacific Water-Based Drilling and Completion Fluid Market, By Geography
   6.3 Asia-Pacific Oil-Based Drilling and Completion Fluid Market, By Geography
   6.4 Asia-Pacific Synthetic-Based Drilling and Completion Fluid Market, By Geography

7 Asia-Pacific Drilling and Completion Fluid Market, By Geography
   7.1 Introduction
   7.2 China Drilling and Completion Fluid Market
      7.2.1 China Drilling and Completion Fluid Market, By Application
      7.2.2 China Drilling and Completion Fluid Market, By Type
   7.3 Australia Drilling and Completion Fluid Market
      7.3.1 Australia Drilling and Completion Fluid Market, By Application
      7.3.2 Australia Drilling and Completion Fluid Market, By Type
   7.4 Thailand Drilling and Completion Fluid Market
      7.4.1 Thailand Drilling and Completion Fluid Market, By Application
      7.4.2 Thailand Drilling and Completion Fluid Market, By Type
   7.5 India Drilling and Completion Fluid Market
      7.5.1 India Drilling and Completion Fluid Market, By Application
      7.5.2 India Drilling and Completion Fluid Market, By Type
   7.6 Indonesia Drilling and Completion Fluid Market
      7.6.1 Indonesia Drilling and Completion Fluid Market, By Application
      7.6.2 Indonesia Drilling and Completion Fluid Market, By Type

8 Asia-Pacific Drilling and Completion Market: Competitive Landscape
   8.1 Drilling Completion Market: Company Share Analysis
   8.2 Mergers & Acquisitions
   8.3 Contracts
   8.4 New Product & Technology Launches
   8.5 Joint Ventures
9 Asia-Pacific Drilling and Completion Fluid Market, By Company
9.1 M-I Swaco
9.1.1 Overview
9.1.2 Key Financials
9.1.3 Product and Service Offerings
9.1.4 Related Developments
9.2 Baker Hughes Inc.
9.2.1 Overview
9.2.2 Key Financials
9.2.3 Product and Service Offering
9.2.4 Related Developments
9.3 Halliburton
9.3.1 Overview
9.3.2 Key Financials
9.3.3 Product and Service Offerings
9.3.4 Related Developments
9.4 Newpark Resources Inc.
9.4.1 Overview
9.4.2 Key Financials
9.4.3 Product and Service Offerings
9.4.4 Related Developments
9.5 Tetra Technologies Inc.
9.5.1 Overview
9.5.2 Key Financials
9.5.3 Product and Service Offerings
9.5.4 Related Developments
9.6 National Oilwell Varco
9.6.1 Overview
9.6.2 Key Financials
9.6.3 Product and Service Offerings
9.6.4 Related Developments
9.7 Scomi Group Bhd
9.7.1 Overview
9.7.2 Key Financials
9.7.3 Product Portfolio
9.7.4 Related Developments
9.8 Weatherford International Ltd
9.8.1 Overview
9.8.2 Key Financials
9.8.3 Product Portfolio
9.8.4 Recent Developments
9.9 Global Drilling Fluids & Chemicals Ltd.
9.9.1 Overview
9.9.2 Key Financials
9.9.3 Product and Services
9.9.4 Recent Developments

List of Tables (52 Tables)

Table 1 Asia-Pacific Drilling and Completion Fluid Peer Market Size, 2013 (USD MN)
Table 2 Asia-Pacific Drilling & Completion Fluid Market, By Application, 2013 (USD MN)
Table 3 Number of New Wells, By Geography, 2013
Table 4 Asia-Pacific Drilling & Completion Fluid Market: Drivers and Inhibitors
Table 5 Asia-Pacific Drilling & Completion Fluid Market, By Application, 2013 - 2019 (USD MN)
Table 6 Asia-Pacific Drilling & Completion Fluid Market Types, 2013-2019 (USD MN)
Table 7 Asia-Pacific Drilling and Completion Fluids Market, By Application, 2013 - 2019 (USD MN)
Table 8 Asia-Pacific Drilling and Completion Fluids Application Market, Onshore Area, By Country, 2013 - 2019 (Usd Million)
Table 9 Asia-Pacific Drilling and Completion Fluid Market, Offshore Area, By Country, 2013 - 2019 (Usd Million)
Table 10 Asia-Pacific Drilling and Completion Fluid Market, By Type, 2013-2019 (Usd Million)
Table 11 Asia-Pacific Water –Based System Fluid Market, By Country, 2013–2019 (Usd Million)
Table 12 Asia-Pacific Oil-Based System Fluid Market, By Country, 2013 - 2019 (Usd Million)
Table 13 Asia-Pacific Synthetic-Based System Fluid Market, By Country, 2013 - 2019 (Usd Million)
Table 14 Asia-Pacific Drilling and Completion Fluid Market, By Country, 2013 - 2019 (Usd Million)
Table 15 China Drilling and Completion Fluid Market, By Application, 2013-2019 (Usd Million)
Table 16 China Drilling and Completion Fluid Market, By Type, 2013 - 2019 (Usd Million)
Table 17 Australia Drilling and Completion Fluid Market, By Application, 2013 - 2019 (Usd Million)
Table 18 Australia Drilling and Completion Fluid Market, By Type, 2013 - 2019 (Usd Million)
Table 19 Thailand Drilling and Completion Fluid Market, By Application, 2013 - 2019 (Usd Million)
Table 20 Thailand Drilling and Completion Fluid Market, By Type, 2013 - 2019 (Usd Million)
Table 21 India Drilling and Completion Fluid Market, By Application, 2013 - 2019 (Usd Million)
Table 22 India Drilling and Completion Fluid Market, By Type, 2013 - 2019 (Usd Million)
Table 23 Indonesia Drilling and Completion Fluid Market, By Application, 2013 - 2019 (Usd Million)
Table 24 Indonesia Drilling and Completion Fluid Market, By Type, 2013 – 2019 (Usd Million)
Table 25 Drilling & Completion Fluid Market: Company Share Analysis, 2013 (%)
Table 26 Asia-Pacific Drilling and Completion Fluid Market: Mergers & Acquisitions
Table 27 Asia-Pacific Drilling and Completion Fluid Market: Contract
Table 28 Drilling and Completion Fluid Market: New Product & Technology Launches
Table 29 Asia-Pacific Drilling & Completion Fluid Market: Joint Ventures
Table 30 Schlumberger Key Operational Data, 2009-2013 (USD MN)
Table 31 Schlumberger Key Financials By Business Segment, 2009-2013 (USD MN)
Table 32 Schlumberger By Geographical Regions (Usd Million)
Table 33 Baker Hughes Incorporated: Key Operating Data, 2008 - 2013 (Usd Million)
Table 34 Baker Hughes Incorporated.: Revenue By Business Segment, 2009 - 2013 (Usd Million)
Table 35 Baker Hughes Incorporated.: Revenue By Geographical Segment, 2009 - 2013 (Usd Million)
Table 36 Halliburton.: Key Operations Data, 2009 - 2013 (USD MN)
Table 37 Halliburton Key Financials, By Business Segment, 2009 - 2013 (USD MN)
Table 38 Halliburton Key Financials, By Geographical Regions, 2009-2013 (Usd Million)
Table 39 Newpark Resources Inc Key Operations Data, 2009 - 2013 (USD MN)
Table 40 Newpark Resources Inc: Key Financials, By Business Segment, 2009 - 2013 (USD MN)
Table 41 Newpark Resources Inc Key Financials, By Geographic Segment, 2009 - 2013 (USD MN)
Table 42 Tetra Technologies Inc, Key Operations Data, 2009 - 2013 (USD MN)
Table 43 Tetra Technologies Inc, Key Financials, By Business Segment, 2009 - 2013 (USD MN)
Table 44 Tetra Technologies Inc, Key Financials, By Geographic Segment, 2009 - 2013 (USD MN)
Table 45 : National Oilwell Varco Inc.Key Operational Data, 2009 - 2013 (USD MN)
Table 46 National Oilwell Varco : Key Financials, By Business Segment, 2009 - 2013 (USD MN)
Table 47 National Oilwell Varco : Key Financials, By Geographic Segment, 2009 - 2013 (USD MN)
Table 48 Scomi Group, Key Operational Data, 2010-2014 (USD MN)
Table 49 Scomi Group, Key Financials, By Business Segment, 2010-2014 (USD MN)
Table 50 Weatherford International, Key Operational Data, 2009-2013 (USD MN)
Table 51 Weatherford Market Revenue, By Business Segments 2009 - 2013 (USD MN)
Table 52 Weatherford Key Data Geographic Segments 2009 - 2013 (USD MN)

List of Figures (53 Figures)

Figure 1 Drilling and Completion Fluids Market: Segmentation & Coverage
Figure 2 Drilling & Completion Fluid Market: Integrated Ecosystem
Figure 3 Research Methodology
Figure 4 Top-Down Approach
Figure 5 Bottom-Up Approach
Figure 6 Demand Side Approach
Figure 7 Macroindicator-Based Approach
Figure 8 Asia-Pacific Drilling & Completion Fluid Market: Snapshot, 2013
Figure 9 Asia-Pacific Drilling & Completion Fluid Market, By Application, 2014 Vs 2019
Figure 10 Asia-Pacific Drilling & Completion Fluid Market Application, By Country, 2013 (USD MN)
Figure 11 Asia-Pacific Drilling and Completion Fluid Market, By Application, 2013-2019 (USD MN)
Figure 12 Asia-Pacific Drilling and Completion Fluids Application Market, Onshore Area, By Country, 2013 - 2019 (USD MN)
Figure 13 Asia-Pacific Drilling and Completion Fluid Market, Offshore Area, By Country, 2013 - 2019 (USD Million)
Figure 14 Sneak View: Asia-Pacific Drilling and Completion Fluid Market
Figure 15 Asia-Pacific Drilling and Completion Fluid Market, By Type, 2014-2019 (USD Million)
Figure 16 Asia-Pacific Water Based System Fluid Market, By Country, 2013–2019 (USD Million)
Figure 17 Asia-Pacific Oil-Based System Fluid Market, By Country, 2013 - 2019 (USD Million)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Asia-Pacific Drilling and Completion Fluids Market by Type, by Application, by Country - Analysis and Forecast to 2019
Web Address: http://www.researchandmarkets.com/reports/3158152/
Office Code: SCH3ODPE

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 2650</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 4505</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp