Food Container Glass in the CIS: Production, Market and Forecast (2nd edition)

Description: This report is the first edition of the market research of container glass for food industry in the CIS.

The purpose of the study - an analysis of the market of container glass for food industry in Russia and the CIS countries.

Object of research are narrow-necked glass containers (bottles) and wide-containers (jars for canning).

This work is a desk study. As information sources, we used data of Rosstat, Federal Customs Service of Russia, official statistics of rail transport JSC "Russian Railways"; Republic of Kazakhstan Agency on Statistics, GCS Ukraine and other CIS-STAT, used data base UNdata, sectoral and regional press, annual and quarterly reports of companies, as well as websites of manufacturers of glass containers.


Geography Research: Russian Federation, Ukraine - a comprehensive detailed analysis of the market; Belarus, Kazakhstan, Uzbekistan, Moldova, Azerbaijan, Armenia, Georgia, - a retrospective analysis of the overall market.

In the first chapter of the report describes the technology of production of container glass.

The second chapter presents data on reserves and deposits of basic raw materials for the production of container glass in the CIS.

The third chapter is devoted to the production of container glass for food industry in CIS countries. This section provides statistics of the production in the 2000-2013 biennium. (in Russia - including the first 9 months of 2014), the regional structure of production, and also presents data on volumes of bottles and cans of large enterprises.

The fourth chapter analyzes foreign trade operations in container glass for food industry in the Russian Federation (2000-2014) And Ukraine (in 2004-2013) As well as in other CIS countries (2005-2013). The data on exports and imports of the products in bulk and in money terms, regional pattern of export and import bottles and jars, data on volumes and directions of supplies of the main exporters and importers.

The fifth chapter is devoted to the analysis of price conjuncture of Russian market of glass. In this section, the dynamics of change in prices for container glass for food industry on the domestic market in recent years, provides an overview of export-import prices.

The sixth chapter of the report devoted to the consumption of container glass for food industry, the balance of the production-consumption of these products in Russia, Ukraine and other CIS countries. This section also shows the sectoral and regional structure of consumption of container glass in Russia.

In the seventh chapter of the report presents forecast of development of the market of container glass for food industry in Russia up to 2020, taking into account the current state and forecast of the major consuming industries.

Appendix presents contact information on the main producers of container glass for food industry in the CIS.

Target audience research:
- Container glass market participants - producers, consumers, traders;
- Potential investors.

The proposed study claims to be the reference for marketing services and professionals to make
management decisions, working in the market of container glass.

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