The Insurance Industry in Bosnia and Herzegovina, Key Trends and Opportunities to 2018

Description: The The Insurance Industry in Bosnia and Herzegovina, Key Trends and Opportunities to 2018 report provides detailed analysis of the market trends, drivers, challenges in the Bosnian insurance industry. It provides key performance indicators such as written premium, incurred loss, loss ratio, combined ratio, total assets, total investment income and retentions during the review period (2009-2013) and forecast period (2013-2018). The report also analyzes detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in regulatory structure.

Summary:
The The Insurance Industry in Bosnia and Herzegovina, Key Trends and Opportunities to 2018' report provides in-depth market analysis, information and insights into the Bosnian insurance industry, including:

- The Bosnian insurance industry's growth prospects by segment and category
- Key trends, drivers and challenges in the Bosnian insurance industry
- The detailed competitive landscape in the Bosnian insurance industry
- Detailed regulatory policies of the Bosnian insurance industry

Scope:
This report provides a comprehensive analysis of the insurance industry in Bosnia and Herzegovina:

- It provides historical values for the Bosnian insurance industry for the report's 2009-2013 review period, and projected figures for the 2013-2018 forecast period.
- It offers a detailed analysis of the key segments in the Bosnian insurance industry, along with market forecasts until 2018.
- It covers an exhaustive list of parameters, including written premium, incurred loss, loss ratio, combined ratio, total assets, total investment income and retentions.
- It profiles the top insurance companies in Bosnia and Herzegovina and outlines the key regulations affecting them.

Reasons To Buy:
- Make strategic business decisions using in-depth historic and forecast market data related to the Bosnian insurance industry and each segment and category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the Bosnian insurance industry.
- Assess the competitive dynamics in the Bosnian insurance industry.
- Identify the growth opportunities and market dynamics in key segments.
- Gain insights into key regulations governing the Bosnian insurance industry and their impact on companies and the industry's future.
Key Highlights:

- The Bosnian insurance industry grew in terms of gross written premium at a review-period CAGR of 3.5%.

- The non-life insurance segment accounted for a 73.0% share of the total insurance gross written premium value in 2013.

- The non-life segment grew at a review-period CAGR of 2.6%.

- Motor insurance accounted for 80.8% of the total non-life segment's share in 2013.

- The insurance industry in Bosnia and Herzegovina is regulated by the Insurance Supervisory Agency of Federation of Bosnia and Herzegovina (ISAFBiH).

- As of 2013, there were 10 licensed life insurance companies and 22 non-life insurance companies.
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