South Africa Pharmaceuticals and Healthcare Report Q2 2015

Description:
BMI View: The continued commitment of the South African government to boosting spending on healthcare will be the primary driver for the growth of the pharmaceutical market in 2015. Although lower oil prices will improve the consumer environment for lower cost medicines, rampant unemployment will continue to hurt private consumption growth.

Headline Expenditure Projections
- Pharmaceuticals: ZAR39.79bn (USD3.67bn) in 2014 to ZAR43.44bn (USD3.65bn) in 2015; +9.2% in local currency terms and -0.6% in US dollar terms.

- Healthcare: ZAR332.81bn (USD30.68bn) in 2014 to ZAR362.91bn (USD30.45bn) in 2015; +9.0% in local currency terms and -0.7% in US dollar terms.

Contents:
- SWOT
- Political
- Economic
- Operational Risk
- Industry Forecast

Pharmaceutical Market Forecast
Table: Pharmaceutical Sales, Historical Data And Forecasts (South Africa 2011-2019)

Healthcare Market Forecast
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)

Prescription Drug Market Forecast
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Patented Drug Market Forecast
Table: Patented Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Generic Drug Market Forecast
Table: Generic Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

OTC Medicine Market Forecast
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Pharmaceutical Trade Forecast
Table: Pharmaceutical Trade Data And Forecasts (South Africa 2013-2019)
Table: Pharmaceutical Trade Data And Forecasts local currency (South Africa 2013-2019)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis
Table: Economic Activity (South Africa 2010-2019)
| Table: Healthcare Resources  
| Table: Healthcare Activity  
| Table: Healthcare Personnel  

### Research & Development Sector
- Clinical Trials
- Vaccines
- Traditional African Medicine
- Telemedicine
- Regulatory Development
- Table: Drug Classification System
- Regulatory Developments
- Intellectual Property Environment
- Pricing Regime
- Table: Tiered Pharmaceutical Pricing System Is Better Than A Flat Fixed Mark-Up
- Reimbursement Regime
- Competitive Landscape
- Research-Based Pharmaceutical Industry
- Pharmaceutical Retail Sector
- Private Healthcare Market
- Company Profile
- Aspen Pharmacare
- Adcock Ingram
Cipla Medpro
Ranbaxy
Sanofi
Pfizer
Roche
GlaxoSmithKline
Merck & Co
Novartis

Demographic Forecast
Table: Population Headline Indicators (South Africa 1990-2025)
Table: Key Population Ratios (South Africa 1990-2025)
Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)
Table: Population By Age Group (South Africa 1990-2025)
Table: Population By Age Group % (South Africa 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model
Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview
Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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