Slovakia Pharmaceuticals and Healthcare Report Q2 2015

Description: In 2014, almost 2.47% of the country’s GDP was spent on pharmaceuticals, as combined sales of prescription drugs and over-the-counter medicines - sold through pharmacies and hospitals at consumer prices - reached EUR1.85bn (USD2.46bn). Although total pharmaceutical and healthcare spending showed only modest growth of 2.5% and 1.9% respectively year-on-year in local currency terms, our long-term projections are more optimistic. Slovakia continues to be an attractive pharmaceutical market for large multi-nationals because it generally offers significant potential as a location for pharmaceutical research.

Headline Expenditure Projections
- Pharmaceuticals: EUR1.85bn (USD2.46bn) in 2014 to EUR1.91bn (USD2.29bn) in 2015; 3.1% in local currency terms and -7.0% in US dollar terms.
- Healthcare: EUR5.72bn (USD7.60bn) in 2014 to EUR5.87bn (USD7.04bn) in 2015; 2.7% in local currency terms and -7.03% in US dollar terms.

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