Spain Pharmaceuticals and Healthcare Report Q2 2015

Description: The Spanish economy has exited the crisis stage and will post relatively strong real GDP growth rates compared to most other major eurozone economies over the next few years. However, we believe government spending will have a negligible impact on growth over the next few years, despite austerity being rolled back. We hold a bearish outlook for the pharmaceutical market in Spain and forecast that spending will continue its downward trajectory until 2018. The government's pro-generic drug stance will continue to negatively impact prescription drug expenditure, creating challenges for innovative drug makers operating in the country.

Headline Expenditure Projections
- Healthcare: EUR102.41bn (USD137.23bn) in 2014 to EUR103.34bn (USD113.67bn) in 2015; +0.9% in local currency terms and -17.2% in US dollar terms.

Contents:

SWOT
Political
Economic
Operational Risk

Industry Forecast
Pharmaceutical Market Forecast
Table: Pharmaceutical Sales, Historical Data And Forecasts (Spain 2011-2019)

Healthcare Market Forecast
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Spain 2011-2019)
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Spain 2011-2019)
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Spain 2011-2019)

Prescription Drug Market Forecast
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Spain 2011-2019)

Patented Drug Market Forecast
Table: Patented Drug Market Indicators, Historical Data And Forecasts (Spain 2011-2019)

Generic Drug Market Forecast
Table: Generic Drug Market Indicators, Historical Data And Forecasts (Spain 2011-2019)

OTC Medicine Market Forecast
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Spain 2011-2019)

Pharmaceutical Trade Forecast
Table: Pharmaceutical Trade Data And Forecasts (Spain 2013-2019)
Table: Pharmaceutical Trade Data And Forecasts local currency (Spain 2013-2019)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis
Table: Economic Activity (Spain 2010-2019)
Industry Risk Reward Ratings
Western Europe Risk/Reward Index
Spain Risk/Reward Index

Rewards
Risks

Market Overview

Industry Trends And Developments

Epidemiology

Healthcare Sector
Table: Regional Public Hospital Debt - Values In EURmn

Research & Development

Clinical Trials

Regulatory Development

Intellectual Property Issues

Parallel Trade

OTC Medicines

Generic Medicines

Pricing Regime

Reference Pricing System

Reimbursement Regime

Competitive Landscape

Pharmaceutical Sector

Generic Drug Sector

Biotechnology Sector

Pharmaceutical Retail

Company Profile

Almirall

Esteve

GlaxoSmithKline

Pfizer

Novartis
Sanofi
Merck & Co
Demographic Forecast

Demographic Outlook
Table: Population Headline Indicators (Spain 1990-2025)
Table: Key Population Ratios (Spain 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Spain 1990-2025)
Table: Population By Age Group (Spain 1990-2025)
Table: Population By Age Group % (Spain 1990-2025)

Glossary
Methodology
Pharmaceutical Expenditure Forecast Model
Healthcare Expenditure Forecast Model
Notes On Methodology
Risk/Reward Index Methodology
Index Overview
Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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