Brisbane Airport Corp. Pty Ltd.'s Euro 1.5 Billion Secured MTN Program Assigned 'BBB' Rating Apr 15

Description:

Abstract
MELBOURNE (Standard & Poor's) April 16, 2015 Standard & Poor's Ratings Services said today that it has assigned its 'BBB' long-term rating to Brisbane Airport Corp. Pty Ltd.'s (BAC) €1.5 billion secured euro medium-term note program. The program includes standard events of default and a change-of-control clause but no financial covenants. The note program is secured by a mortgage over the airport lease and a fixed-and-floating charge over all the assets of the issuer. Borrowings under the program will be used to refinance existing debt and for general corporate purposes. The 'BBB' rating on BAC reflects our assessment of its business risk profile as "strong" and financial risk profile as "significant". BAC has a strong market position as the primary gateway...

Companies mentioned in this report are:
- Brisbane Airport Corp. Pty Ltd.

Action: New Rating

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