Portugal Pharmaceuticals and Healthcare Report Q2 2015

Description: A modest rise in public and private healthcare expenditure in Portugal in 2015, as well as improving macroeconomic indicators both domestically and in key international trade partners, poses upside risk to Portugal's pharmaceuticals and healthcare sector growth forecasts over a multi-quarter horizon. However, given the government's emphasis on pharmaceuticals spending control, we expect the drug market negative growth to gradually moderate before entering positive territory by the end of our forecast period.

Headline Expenditure Projections
- Pharmaceuticals: EUR3.25bn (USD4.35bn) in 2014 to EUR3.12bn (USD3.43) in 2015; -3.9% in local currency and -21.1% in US dollar terms. Forecast in line with the last quarter in local currency terms and revised downwards in US dollar terms.


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