Gilbert Public Facilities Municipal Property Corp., Arizona Gilbert; Water/Sewer May 07

Description: Abstract
The 'A' rating on Gilbert Public Facilities Municipal Property Corp., Ariz.'s series 2007 water system development fee and subordinate lien water utility revenue bonds, issued for Gilbert, reflects: A growing service area with participation in the Phoenix-Mesa MSA, Competitive water rates, Additional bonds test and rate covenant of 1.4x, and Sufficient water and sewer treatment capacity to meet increasing demand. Offsetting factors include: The system's reliance on developer connection fees, and Additional capital needs. The bonds are secured by a first lien on water system development fee revenue and a second lien on net water revenues of the town's water system, subordinate to outstanding senior-lien debt service and reserve requirements for the combined water and wastewater utility system. Gilbert, which...

Companies mentioned in this report are:
- Gilbert
- Gilbert Pub Facs Mun Prop Corp

Action: New Rating

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